

ASEAN

情報マップ

ASEAN INFORMATION MAP



国際機関日本アセアンセンター

(東南アジア諸国連合貿易投資観光促進センター)

ASEAN-JAPAN CENTRE

(ASEAN Promotion Centre on Trade, Investment and Tourism)

1 ASEANと日ASEAN関係

ASEAN and ASEAN-Japan Relations

Association of Southeast Asian Nations



東南アジア諸国連合

1967年8月に「ASEAN設立宣言（通称：バンコク宣言）」に基づき、地域の平和と安定や経済成長の促進を目的として発足した地域協力機構。最高意思決定機関は、加盟国の首脳会議である「ASEANサミット」。分野別の関係会議や委員会も開かれ、一年を通し様々な分野において政策協議を実施。

ASEAN

ASEAN is a regional cooperative organization in Southeast Asia. It was established on 8 August 1967 with the signing of the “ASEAN Declaration (Bangkok Declaration).” The ASEAN Summit is the supreme policy-making body of ASEAN. Various Ministerial meetings and committees in relation to economic, political, security and socio-cultural development are also held throughout the year for policy discussions.

ASEAN加盟国

原加盟国はインドネシア、マレーシア、フィリピン、シンガポール、タイの5カ国。その後ブルネイ、ベトナム、ラオス、ミャンマーおよびカンボジアが順次加盟し、現在は10カ国から構成される。

ASEAN Member States

The five original member countries are Indonesia, Malaysia, the Philippines, Singapore and Thailand. Later, Brunei Darussalam, Viet Nam, Lao PDR, Myanmar and Cambodia also joined, bringing the total number of member countries to 10.



ASEAN事務局

1976年のASEAN首脳会議で設置が決定され、ジャカルタ（インドネシア）に設立。主要業務は、ASEAN関連条約、プロジェクト等の実施促進および進捗管理、各種年次報告書の作成、ASEAN関連会議への参加、関連文書の管理、対外広報等。2020年2月現在の事務総長は、ブルネイ出身のリム・ジョクホイ。

ASEAN Secretariat

The ASEAN Secretariat was established by the foreign ministers of ASEAN in February 1976 in Jakarta, Indonesia. The ASEAN Secretariat's basic functions are to promote, implement and supervise ASEAN agreements, projects and activities; prepare various reports; facilitate ASEAN-related meetings; manage related documents; conduct external relations, among others. The Secretary-General of ASEAN is H.E. Dato Lim Jock Hoi from Brunei Darussalam since January 2018.



ASEAN旗

2007年に制定。旗に使用されている青、赤、白、黄色は加盟国の国旗の主要な色。青は平和、安定を、赤は勇気、活力を、白は純粋を、黄色は繁栄を表す。中央に描かれているのは稲の茎で、ASEANが友好と結束で結ばれた東南アジアすべての国から構成されるというASEAN創設者の夢を表す。円はASEANの結束を表す。

ASEAN Flag

ASEAN flag was inaugurated in 2007. The colors in the flag - blue, red, white, and yellow - are the main colors of the flags of all the Member States. Blue represents peace and stability, red depicts courage and dynamism, white shows purity, and yellow symbolizes the prosperity. The stalks of padi in the centre of the Emblem represents the dream of ASEAN's Founding Fathers for an ASEAN comprising all the countries in Southeast Asia, bound together in friendship and solidarity. The circle represents the unity of ASEAN.

ASEAN Milestones ASEANの歩み

1967

東南アジア諸国連合(ASEAN)がインドネシア、マレーシア、フィリピン、シンガポール及びタイの5カ国で設立
ASEAN was established by Indonesia, Malaysia, the Philippines, Singapore and Thailand.



ASEAN設立宣言（バンコク宣言）調印式（写真提供：ASEAN事務局）
Signing Ceremony of Bangkok Declaration(Photo: ASEAN Secretariat)



ASEAN設立の目的（バンコク宣言）

- (1) 東南アジア地域の経済成長、社会的進歩、文化的発展の促進。
- (2) 地域内の平和と安定の促進。
- (3) 経済・社会・文化・技術・科学及び行政の各分野における共通の諸問題に対する相互援助、相互協力の推進。
- (4) 教育、専門職、技術及び行政の各分野における訓練研究施設の面での協力促進。
- (5) 農業、工業の一層の活用、貿易の拡大、運輸通信施設の整備、国民の生活水準向上のための協力促進。
- (6) 東南アジア研究の促進。
- (7) 同様の目的を持つ既存の国際機構及び地域的機構と協力関係を保持、一層緊密な協力のための方策探求。

Aims and Purposes of ASEAN (Bangkok Declaration extract)

- (1) To accelerate the economic growth, social progress and cultural development in the region;
- (2) To promote regional peace and stability;
- (3) To promote active collaboration and mutual assistance on matters of common interest;
- (4) To provide assistance to each other in the form of training and research facilities;
- (5) To collaborate more effectively for agriculture and industries, trade, transportation and communications facilities and the raising of the living standards;
- (6) To promote South-East Asian studies;
- (7) To maintain close and beneficial cooperation with existing international and regional organizations.

1976

第1回ASEAN首脳会議開催

- (1) 東南アジア友好協力条約(TAC)とASEAN協和宣言を採択

*東南アジア友好協力条約(TAC):国連憲章に基づき、域内諸国間において平和的な関係を維持・管理するための国際的合意

*ASEAN協和宣言：政治、安全保障、経済分野など、域内協力の基本原則

- (2) ASEAN事務局の設置を採択

The 1st ASEAN Summit Meeting was held.

- (1) Treaty of Amity and Cooperation (TAC) in Southeast Asia and Declaration of ASEAN Concord were adopted.
- (2) The ASEAN Secretariat was established.



1984

ブルネイ・ダルサラーム国加盟

Brunei Darussalam joined ASEAN.



1992

第4回ASEAN公式首脳会議にて、域内の関税撤廃により自由貿易を実現させるASEAN自由貿易地域(AFTA)の創設を採択
The ASEAN Heads of State and Government decided to establish an ASEAN Free Trade Area (AFTA) at the 4th ASEAN Summit Meeting.

1993

ASEAN地域フォーラム(ARF)の創設を採択
The ASEAN Heads of State and Government agreed to establish the ASEAN Regional Forum (ARF).

1995

ベトナム社会主義共和国加盟

Viet Nam joined ASEAN.



1997

ラオス人民民主共和国加盟

Myanmar joined ASEAN.



1999

カンボジア王国加盟

「ASEAN10」の実現

Cambodia joined ASEAN.

ASEAN realized "ASEAN 10."



2003

第9回ASEAN首脳会議にて、第二ASEAN協和宣言を採択し、2020年までのASEAN共同体創設を提唱

The 9th ASEAN Summit Meeting adopted the Declaration of ASEAN Concord II (Bali Concord II), and pledged to establish the ASEAN Community by 2020.

2007

ASEAN共同体の創設年を2015年に5年前倒しする

ASEAN憲章調印

ASEAN経済共同体(AEC)創設に向けたブループリントを発表

The roadmap to establish an ASEAN Community was brought forward to 2015.

The ASEAN Charter was signed.

The Declaration on the ASEAN Economic Community Blueprint was adopted.

2008

ASEAN憲章発効

The ASEAN Charter entered into force.

2011

東ティモールがASEANに加盟申請

East Timor officially applied for ASEAN membership.

2015

第27回ASEAN首脳会議にて、ASEAN共同体ビジョン2025を採択

ASEAN共同体の設立

The 27th ASEAN Summit Meeting adopted the ASEAN Community Vision 2025.

The ASEAN Community was established by signing the Kuala Lumpur Declaration on the Establishment of the ASEAN Community.



ASEAN共同体の設立（クアラルンプール宣言）調印式（写真提供：ASEAN事務局）
Signing Ceremony of Kuala Lumpur Declaration(Photo: ASEAN Secretariat)

2017

ASEAN設立50周年

The 50th Anniversary of ASEAN

ASEAN共同体とは

2015年に設立。ASEANの政治安全保障共同体(APSC)、経済共同体(AEC)、社会文化共同体(ASCC)の三つの柱から構成される。

The ASEAN Community

Established in 2015, the ASEAN Community comprises three community pillars: Political Security Community (APSC), Economic Community (AEC) and Socio-Cultural Community (ASCC).

ASEAN-Japan Milestones 日・ASEAN関係の歩み

1973

「日・ASEAN合成ゴムフォーラム」が設置され、日本とASEAN間の対話が開始

ASEAN-Japan Forum on Synthetic Rubber was formed, which established informal dialogue relations between ASEAN and Japan, marking the beginning of ASEAN-Japan cooperation.

1977

第1回・ASEANフォーラムが開催され両地域の関係が公式なものとなる。8月には日・ASEAN首脳会議を実施

福田赳夫総理(当時)が訪問先のマニラでASEAN地域重視の外交政策「福田ドクトリン」を表明

The 1st ASEAN-Japan Forum was held, formalizing ASEAN-Japan dialogue relations.

The 1st ASEAN-Japan Summit Meeting was held.

Fukuda Doctrine was announced in Manila, the Philippines.

福田ドクトリン

1977年8月、福田赳夫首相(当時)がマニラで表明した

日本の東南アジアに対する外交政策三原則：

- (1) 軍事大国にならず東南アジアひいては世界の平和と反映に貢献
- (2) 心と心の触れあう信頼関係の構築
- (3) ASEANの連帯と強靱性強化のための努力に協力し、インドシナ諸国との相互理解の醸成をはかり東南アジア全体の平和と繁栄に寄与

Fukuda Doctrine

The Fukuda Doctrine is the collective name for the three basic principles of Japan's foreign policy towards Southeast Asia. The three principles were enunciated by then Prime Minister Takeo Fukuda in Manila, the Philippines in August 1977.

- (1) Japan is committed to peace, and rejects the role of a military power;
- (2) Japan will do its best to consolidate the relationship of mutual confidence and trust based on "heart-to heart" understanding with the nations of Southeast Asia; and
- (3) Japan will cooperate positively with ASEAN while aiming at fostering a relationship based on mutual understanding with the countries of ASEAN and will thus contribute to the building of peace and prosperity throughout Southeast Asia.



福田ドクトリンの発表（写真提供：内閣広報室）
Announcement of Fukuda Doctrine
(Photo: Cabinet Public Relations Office, the Government of Japan)

1981

東京に東南アジア諸国連合貿易投資観光促進センター(日本アセアンセンター)が設立

ASEAN-Japan Centre was established in Tokyo.



1994

日本の提案で、アジア太平洋における政治・安全保障の分野に関する対話の場であるASEAN地域フォーラム(ARF)が初めて開催

The 1st ASEAN Regional Forum (ARF) was held.

1997

第1回日・ASEAN首脳会議開催

第1回ASEAN+3(日本・中国・韓国)首脳会議開催

The 1st ASEAN-Japan Summit Meeting was held.

The 1st ASEAN Plus Three Summit was held.

2003

日・ASEAN交流年

東京でASEAN諸国の首脳が域外で初めて一堂に会した日・ASEAN特別首脳会議を開催。「日・ASEAN東京宣言」及び「日・ASEAN行動計画」を採択し、日・ASEAN協力の展望について具体的な施策を伴った内容が合意される

ASEAN-Japan Exchange Year 2003.

The 1st ASEAN-Japan Commemorative Summit Meeting was held in Tokyo.



第1回日・ASEAN 特別首脳会議（写真提供：内閣広報室）
The 1st ASEAN-Japan Commemorative Summit Meeting
(Photo: Cabinet Public Relations Office, the Government of Japan)

2004

日本が東南アジア友好協力条約(TAC)に加盟

Japan acceded the Treaty of Amity and Cooperation (TAC) in Southeast Asia.

2005

第1回東アジア首脳会議開催

The 1st East Asia Summit Meeting was held.

2008

日・ASEAN包括的経済連携(AJCEP)協定締結

The ASEAN-Japan Comprehensive Economic Partnership (AJCEP) Agreement was signed.

2011

駐ASEAN日本政府代表部開設

第14回日・ASEAN首脳会議において、日・ASEAN関係を更に強化することを謳ったバリ宣言・行動計画を採択

The Mission of Japan to ASEAN was established in Jakarta.

The 14th ASEAN-Japan Summit Meeting adopted the Joint Declaration for Enhancing ASEAN-Japan Strategic Partnership for Prospering Together (Bali Declaration).

2013

「日・ASEAN友好協力40周年」- 日本がASEANと対話を始めてから40周年を祝い、日本の国内外で多くの記念事業が実施される

東京で、2回目となる日・ASEAN特別首脳会議が開催。日・ASEAN協力の未来の方向性を示す「日・ASEAN友好協力に関するビジョン・ステートメント」を採択

The 40th Anniversary of ASEAN-Japan Friendship and Cooperation. The 2nd ASEAN-Japan Commemorative Summit Meeting was held in Tokyo, and adopted the Vision Statement on ASEAN-Japan Friendship and Cooperation.



第2回日・ASEAN 特別首脳会議（写真提供：内閣広報室）
The 2nd ASEAN-Japan Commemorative Summit Meeting
(Photo: Cabinet Public Relations Office, the Government of Japan)

2019

日・ASEAN包括的経済連携(AJCEP)協定改定

Revision of the ASEAN-Japan Comprehensive Economic Partnership (AJCEP) Agreement.

AJCEP

2008年に締結された、日本とASEAN間の包括的な経済連携協定(EPA)。日本にとっては初めての多国間EPA。2019年の改定では、物品のみならずサービス貿易、自然人の移動、投資に関する自由化規定を追加

Signed in 2008, the ASEAN-Japan Comprehensive Economic Partnership (AJCEP) Agreement is Japan's first Economic Partnership Agreement involving multiple economies. Revised in 2019, the agreement covers trade in goods as well as services, movement of natural persons, investment, and economic cooperation.

ブルネイ・ダルサラーム国

Brunei Darussalam



面積/Land Area: 5 765 km²

人口/Population: 43万人 / 430 000 people

首都/Capital: バンダル・スリ・ブガワン / Bandar Seri Begawan

政体/Political System: 立憲君主制 / Constitutional Monarchy

主な言語/Major Languages: マレー語、英語 / Malay, English

主な宗教/Major Religions: イスラム教 / Islam

通貨/Currency: ブルネイ・ドル / Brunei Dollar

カンボジア王国

Kingdom of Cambodia



面積/Land Area: 181 035 km²

人口/Population: 1 625万人 / 16.2 million people

首都/Capital: プノンペン / Phnom Penh

政体/Political System: 立憲君主制 / Constitutional Monarchy

主な言語/Major Languages: クメール語 / Khmer

主な宗教/Major Religion: 仏教 / Buddhism

通貨/Currency: リエル / Riel

インドネシア共和国

Republic of Indonesia



面積/Land Area: 1 916 862 km²

人口/Population: 2.68億人 / 268 million people

首都/Capital: ジャカルタ / Jakarta

政体/Political System: 共和制 / Republic

主な言語/Major Language: インドネシア語 / Indonesian

主な宗教/Major Religions: イスラム教 / Islam

通貨/Currency: ルピア / Rupiah

ラオス人民民主共和国

Lao People's Democratic Republic (Lao PDR)



面積/Land Area: 236 800 km²

人口/Population: 706万人 / 7.1 million people

首都/Capital: ビエンチャン / Vientiane

政体/Political System: 人民民主共和制 / People's Democratic Republic

主な言語/Major Language: ラオス語 / Lao

主な宗教/Major Religion: 仏教 / Buddhism

通貨/Currency: キップ / Kip

マレーシア

Malaysia



面積/Land Area: 331 388 km²

人口/Population: 3 153万人 / 31.5 million people

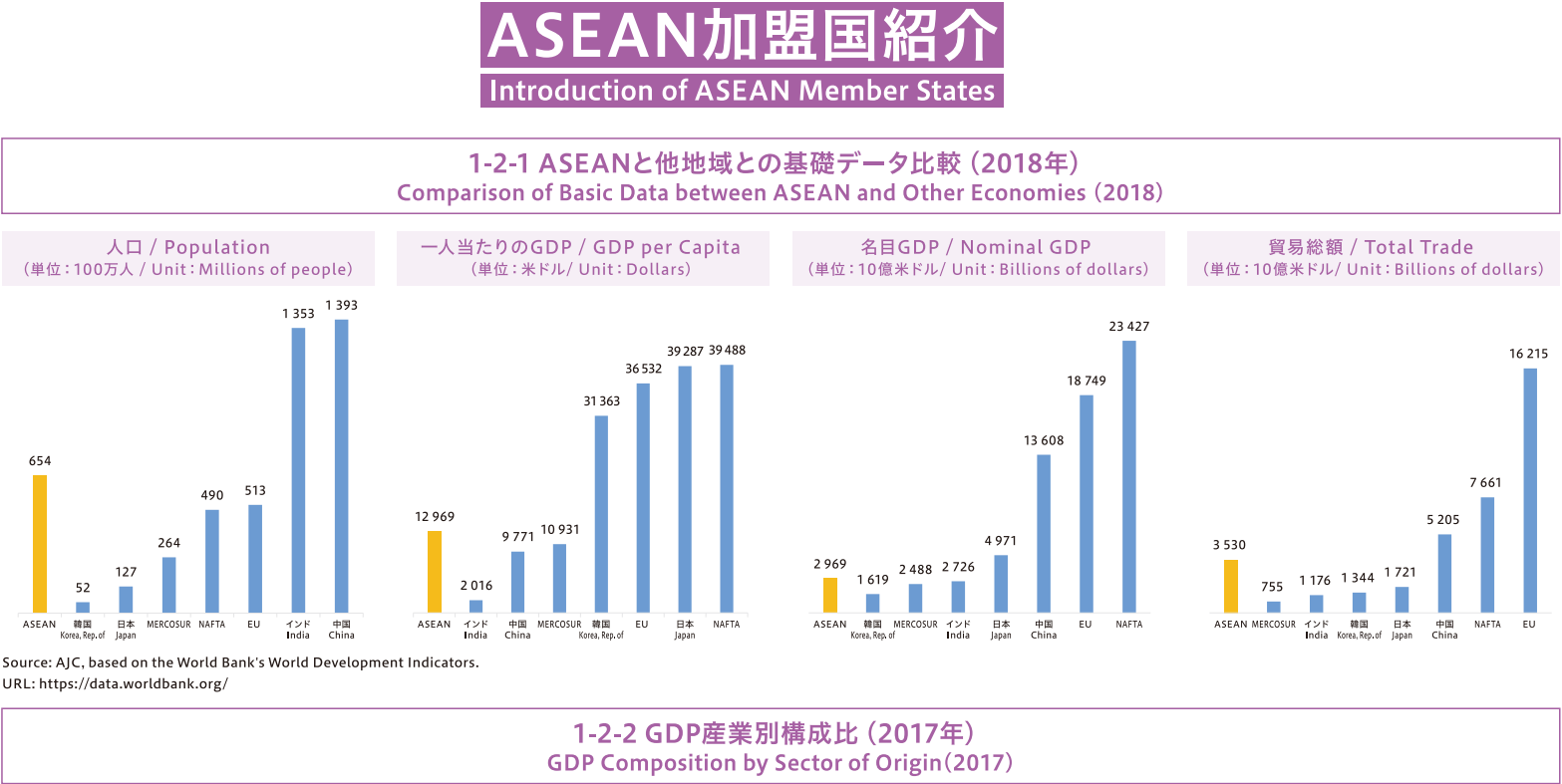
首都/Capital: クアラルンプール / Kuala Lumpur

政体 / Political System: 立憲君主制 (議会制民主主義) / Constitutional Monarchy

主な言語/Major Languages: マレー語、英語、中国語、タミール語 / Malay, English, Chinese, and Tamil

主な宗教/Major Religions: イスラム教 / Islam

通貨/Currency: リンギ / Ringgit



ミャンマー連邦共和国

Republic of the Union of Myanmar



面積/Land Area: 676 576 km²

人口/Population: 5 371万人 / 53.7 million people

首都/Capital: ネーピードー / Nay Pyi Taw

政体/Political System: 大統領制、共和制 / Presidential System, Union Republic

主な言語/Major Language: ミャンマー語 / Myanmar

主な宗教/Major Religion: 仏教 / Buddhism

通貨/Currency: チャット / Kyat

フィリピン共和国

Republic of the Philippines



面積/Land Area: 300 000 km²

人口/Population: 1.07億 / 107 million of people

首都/Capital: マニラ / Manila

政体/Political System: 立憲共和制 / Constitutional Republic

主な言語/Major Languages: フィリピン語 (タガログ語に基づく)、英語 / Filipino (based on Tagalog), English

主な宗教/Major Religions: カトリック / Catholicism

通貨/Currency: ペソ / Peso

シンガポール共和国

Republic of Singapore



面積/Land Area: 720 km²

人口/Population: 564万人 / 5.6 million people

首都/Capital: なし (都市国家) / Not applicable (City State)

政体/Political System: 立憲共和制 / Constitutional Republic

主な言語/Major Languages: 英語、中国語、マレー語、タミール語 / English, Chinese, Malay, and Tamil

主な宗教/Major Religions: 仏教、イスラム教、ヒンズー教 / Buddhism, Islam, and Hindu

通貨/Currency: シンガポール・ドル / Singapore Dollar

タイ王国

Kingdom of Thailand



面積/Land Area: 513 140 km²

人口/Population: 6 943万人 / 69.4 million people

首都/Capital: バンコク / Bangkok

政体/Political System: 立憲君主制 / Constitutional Monarchy

主な言語/Major Language: タイ語 / Thai

主な宗教/Major Religion: 仏教 / Buddhism

通貨/Currency: バーツ / Baht

ベトナム社会主義共和国

Socialist Republic of Viet Nam



面積/Land Area: 331 230 km²

人口/Population: 9 554万人 / 95.5 million people

首都/Capital: ハノイ/Hanoi

政体/Political System: 社会主義共和制 / Socialist Republic

主な言語/Major Language: ベトナム語 / Vietnamese

主な宗教/Major Religions: 仏教、カトリック / Buddhism, Catholicism

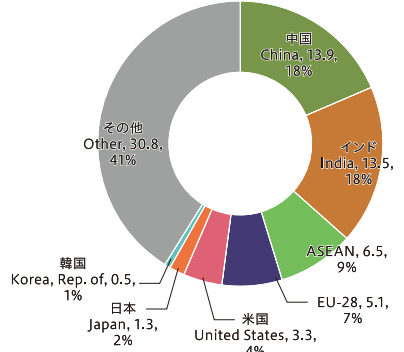
通貨/Currency: ドン / Dong

2-1-1 ASEANの人口推移と予測(1960年-2030年) ASEAN Population Trends and Outlook (1960-2030)

(単位: 億人/Unit: Hundred millions of people)

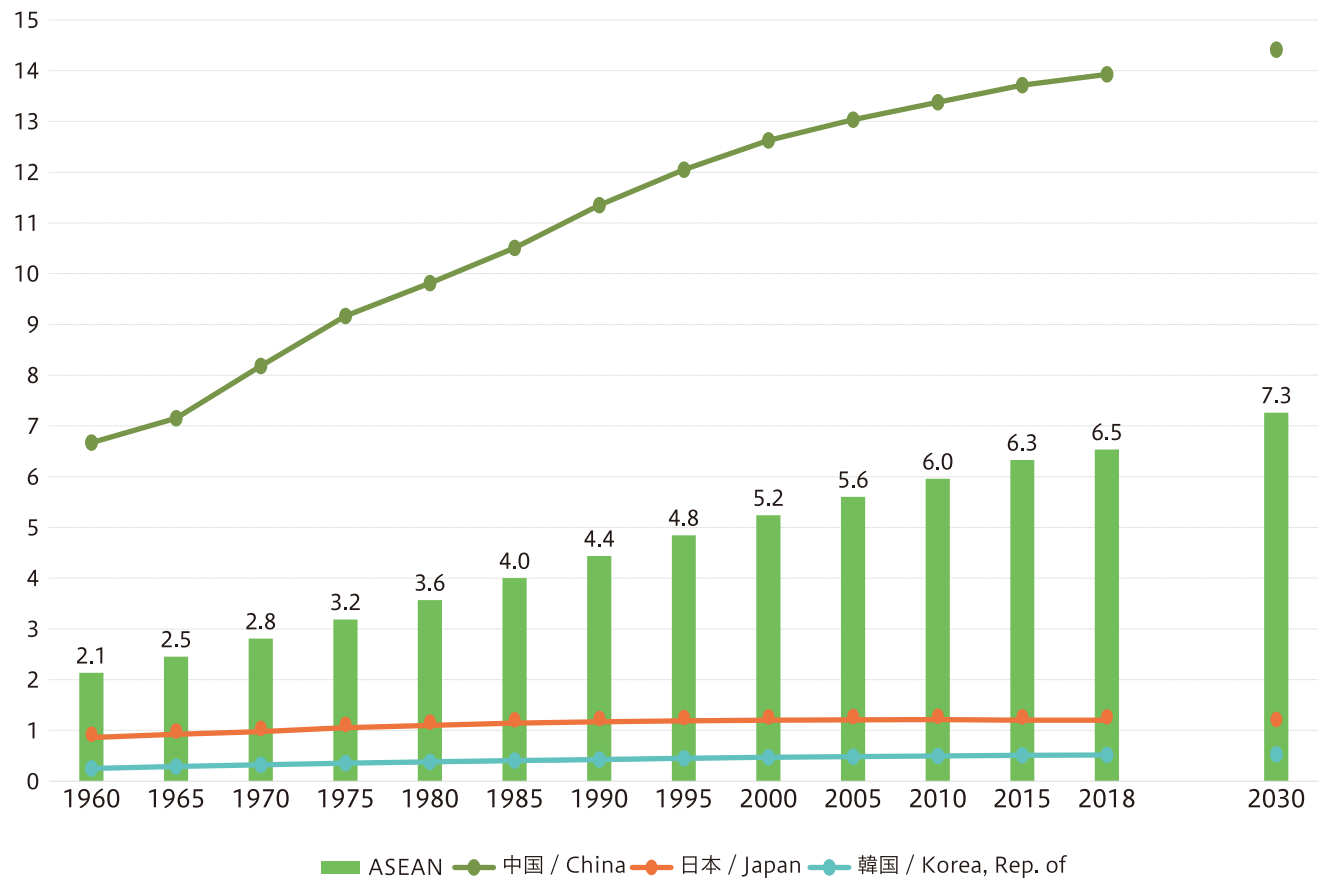
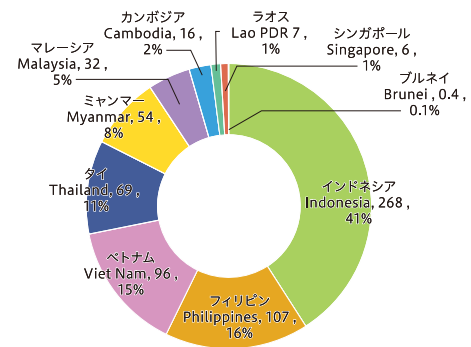
世界の人口 (2018年) : 76億人
World population (2018): 7.6 billion people

(単位: 億人/Unit: Hundred millions of people)



ASEANの人口 (2018年) : 6.54億人
Total population of ASEAN (2018): 654 million people

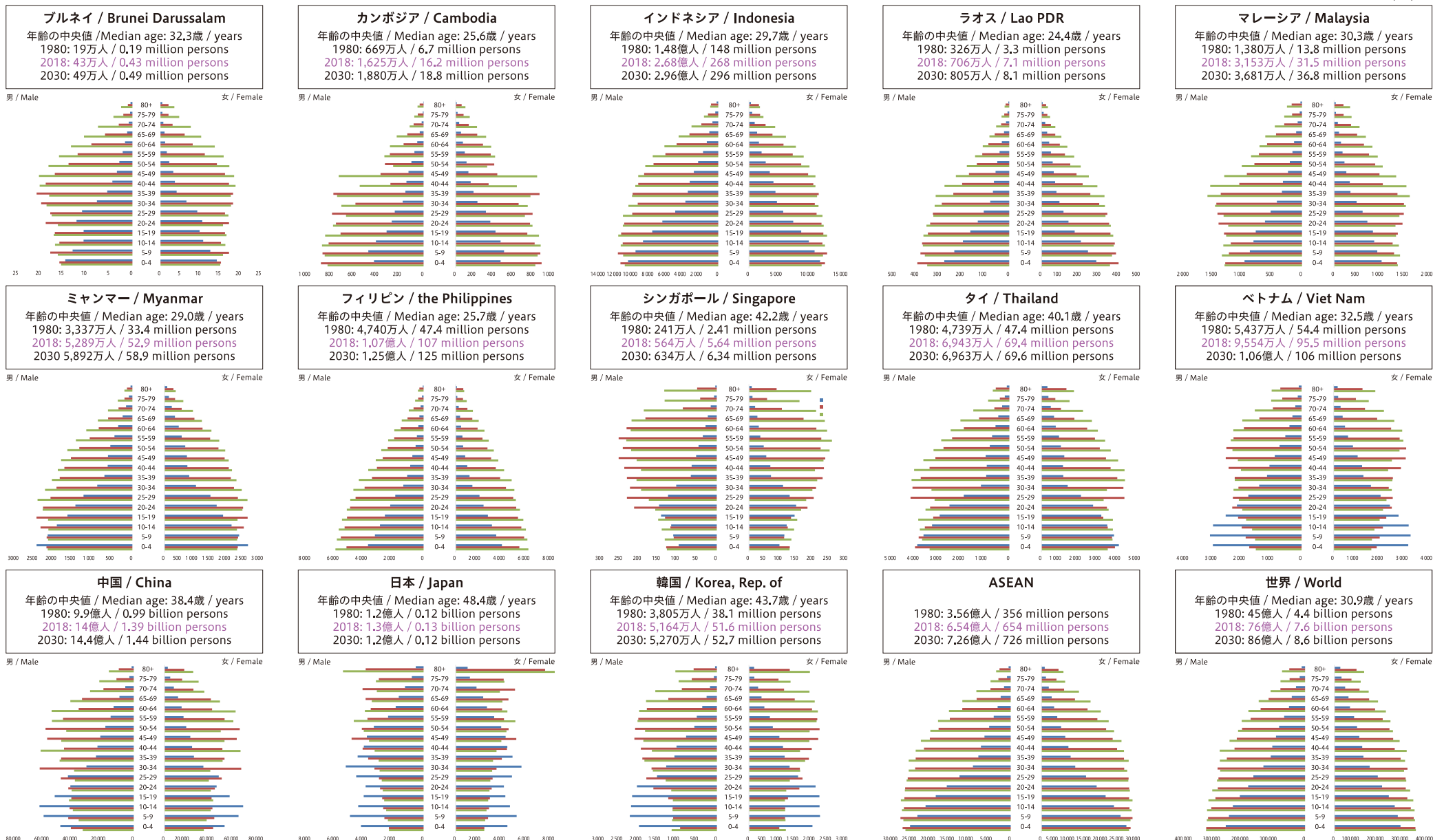
(単位: 百万人/Unit: Millions of people)



Source: AJC, based on the World Bank, World Development Indicators and United Nations, World Population Prospects.
URL: <https://data.worldbank.org/indicator/SP.URB.TOTL.IN.ZS?view=chart>; <https://population.un.org/wpp/>

2-1-2 ASEAN各国他及び日中韓の人口推移と予測 (1980年、2018年及び2030年) ASEAN Population Trends and Outlook (1980, 2018 & 2030)

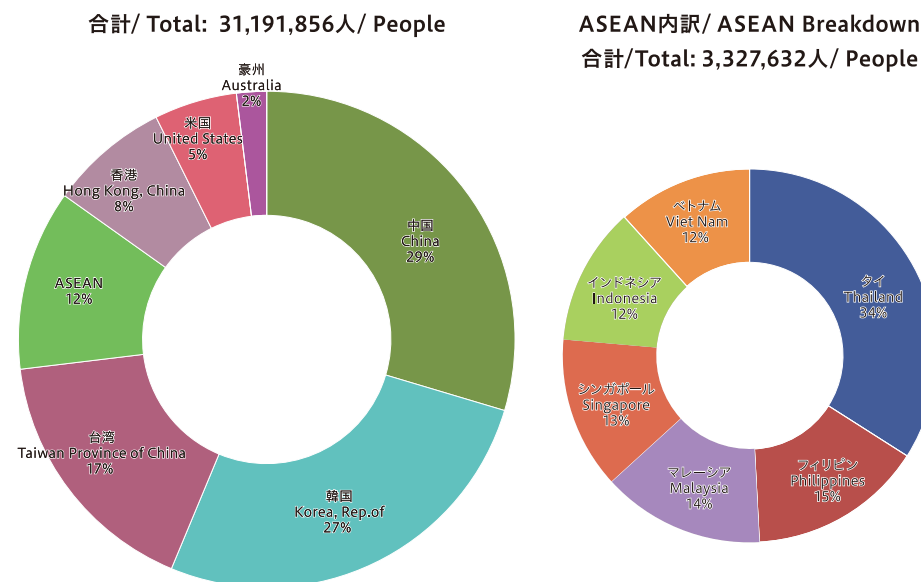
(単位: 千人/Unit: Thousands of people)



Source: AJC, based on the United Nations, World Population Prospects.
URL: <https://population.un.org/wpp/DataQuery/>

2-2-1 訪日外客数 (2018年)

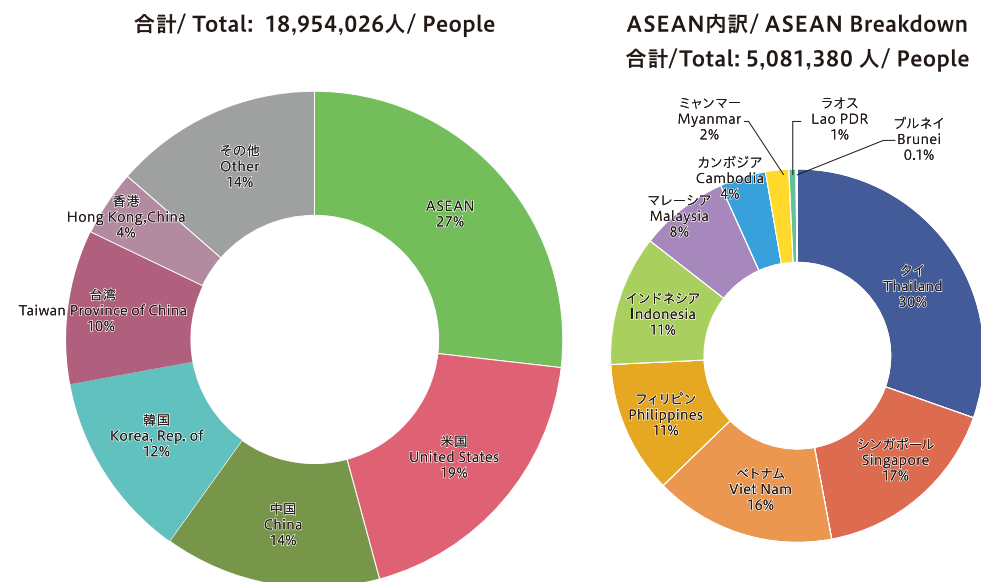
Number of Visitor Arrivals to Japan (2018)



Source: AJC, based on Japan National Tourism Organization (JNTO).
URL: https://www.jnto.go.jp/jpn/statistics/visitor_trends/index.html

2-2-2 各国・地域別 日本人 (2017年)

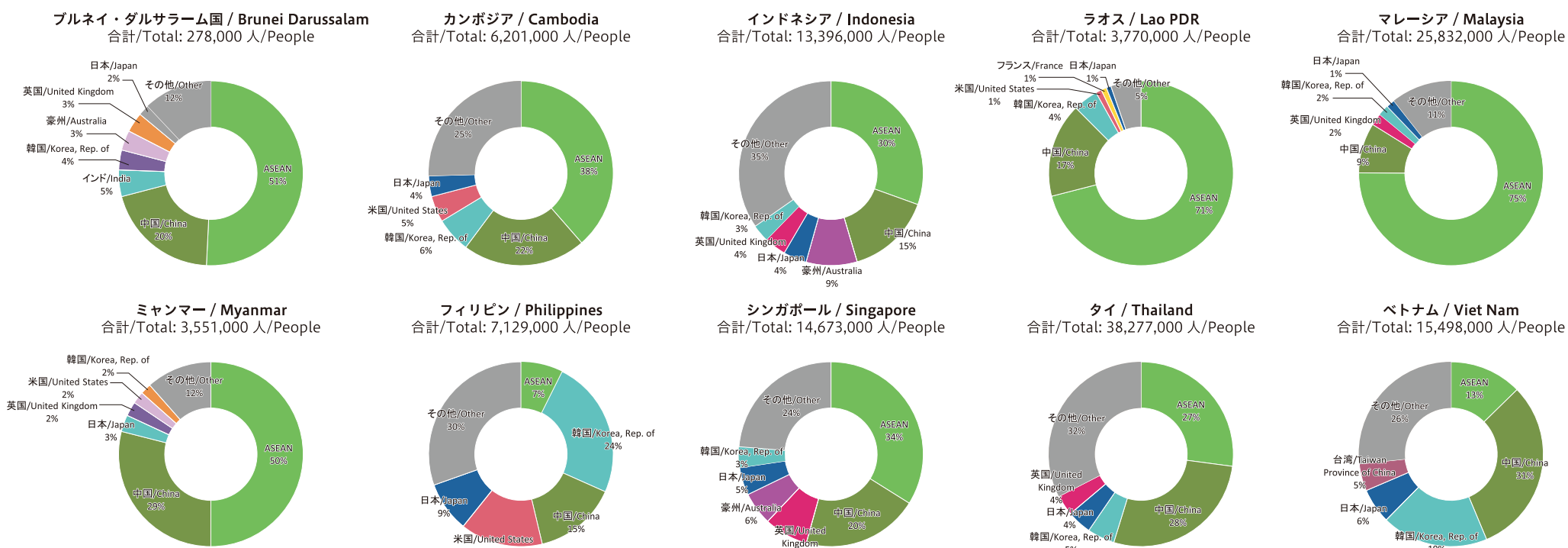
Japanese Overseas Travelers by Destination (2017)



Source: AJC, based on Japan National Tourism Organization (JNTO).
URL: https://www.jnto.go.jp/jpn/statistics/20190603_2.pdf

2-2-3 ASEAN各国への旅行者数 (2017年)

Tourist Arrivals to ASEAN (2017)

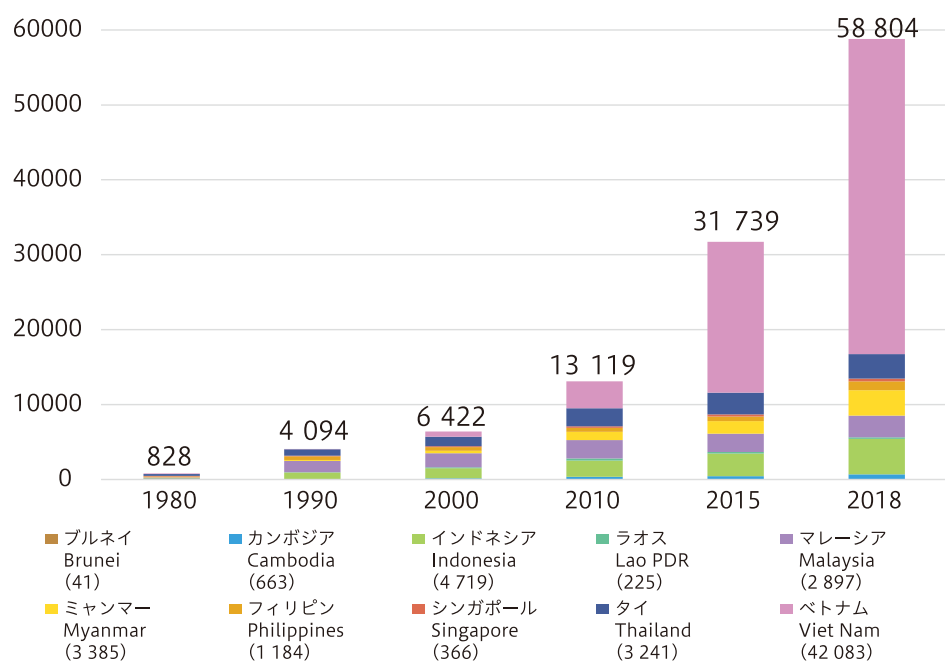


Source: AJC, based on World Tourism Organization's Tourism Database.
URL: <https://www.e-unwto.org/doi/pdf/10.18111/9789284421152>

2-2-4 ASEANからの留学生数の推移 (1980年-2018年)

Number of ASEAN Students Studying in Japan (1980-2018)

(単位: 人/Unit: people)

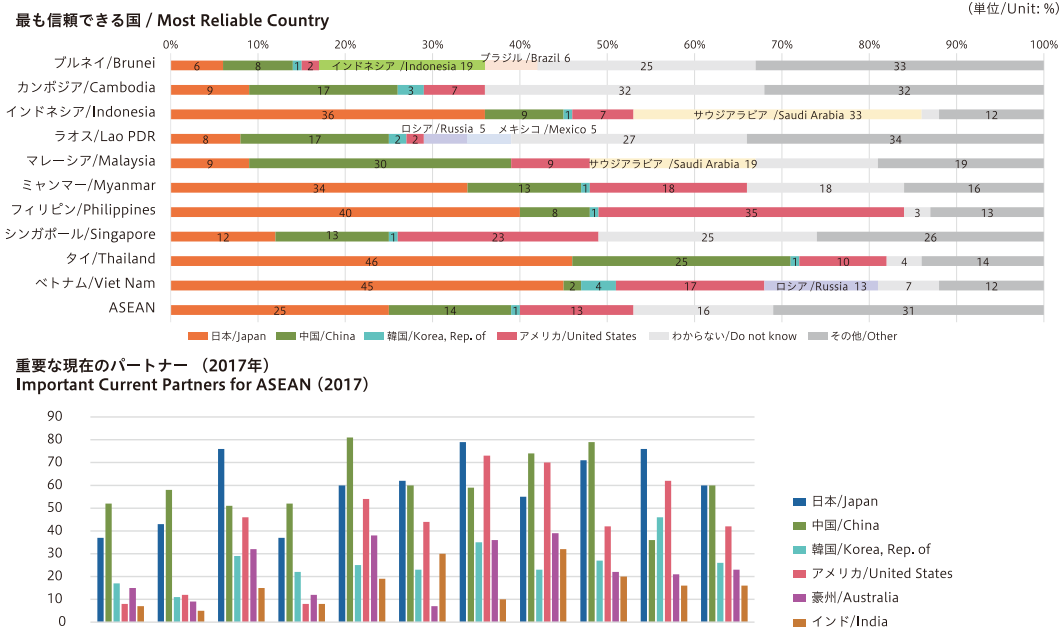


Note: () は留学生数 (2018年) を示す。 / () indicates the number of ASEAN students in 2018.
Source: AJC, based on Japan Student Services Organization (JASSO), Annual Survey of International Students in Japan.
URL: https://www.jasso.go.jp/sp/en/about/statistics/intl_student_e/2018/index.html

2-2-5 ASEAN10か国における対日世論調査 (2017年)

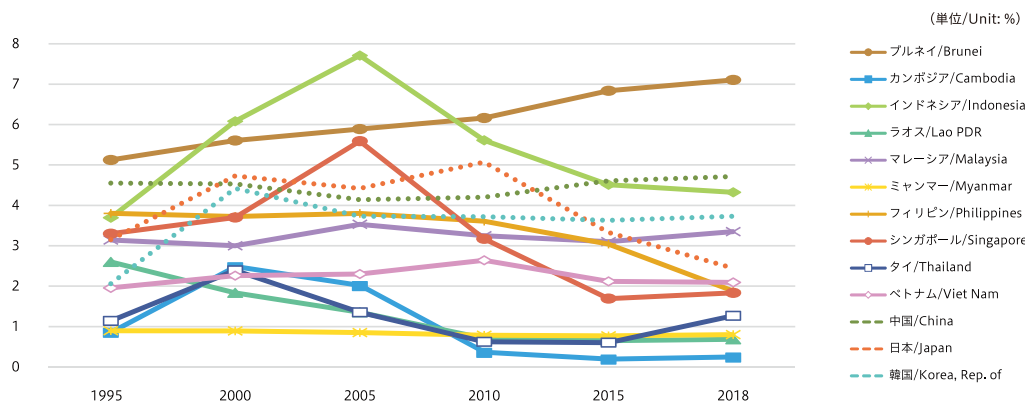
Opinion Poll on Japan in ten ASEAN Countries (2017)

(単位/Unit: %)



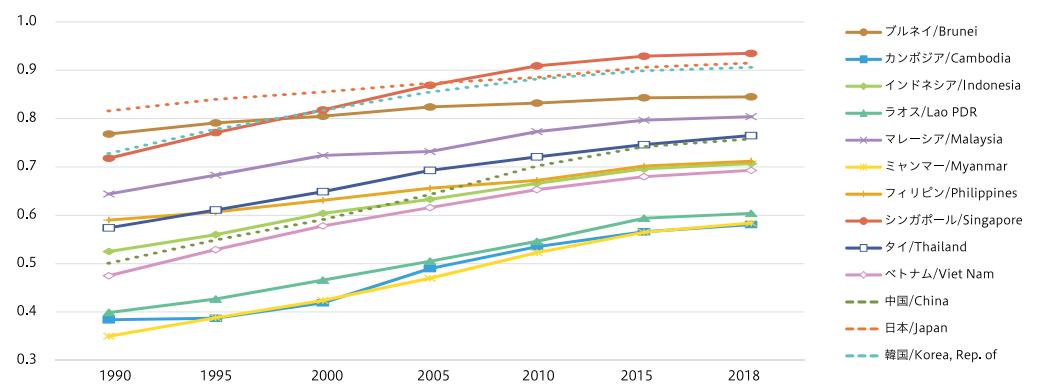
Source: AJC compilation based on Ministry of Foreign Affairs (Japan)'s Opinion Poll on Japan in ten ASEAN Countries, 2017.
URL: <https://www.mofa.go.jp/files/000304074.pdf>

2-3-1 失業率(1995-2018年)
Unemployment Rate (1995-2018)



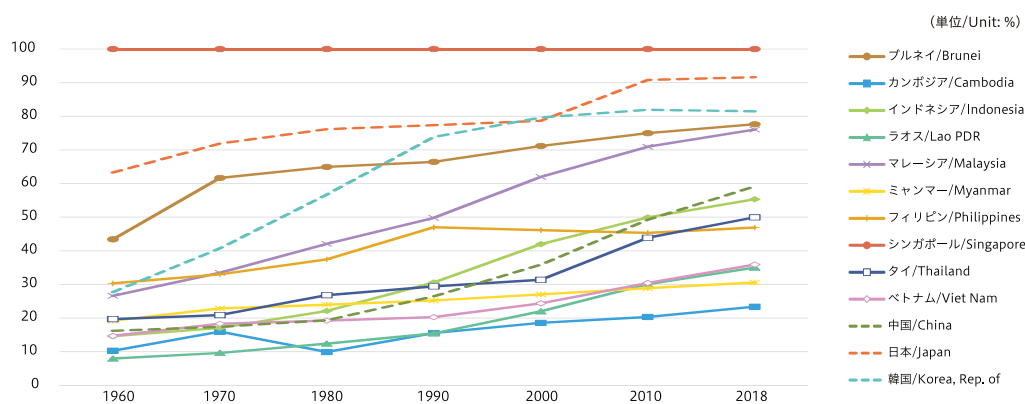
Source: AJC, based on World Bank, World Development Indicators.
URL: <https://data.worldbank.org/indicator/SL.UEM.TOTL.ZS>

2-3-2 人間開発指数 (1990-2018年)
Human Development Index (HDI) (1990-2018)



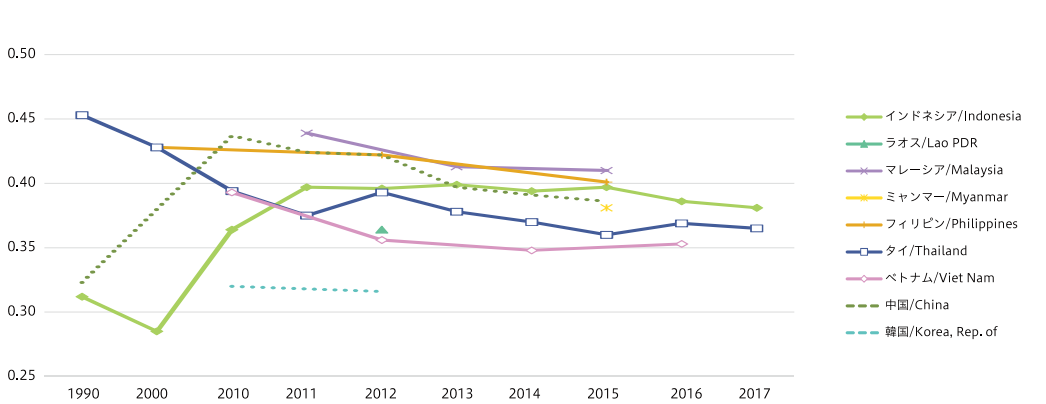
Source: AJC, based on United Nations Development Programme (UNDP), Human Development Data (1990-2017).
URL: <http://hdr.undp.org/en/data#>

2-3-3 都市人口率 (1960-2018年)
Urban Population Ratio (1960-2018)



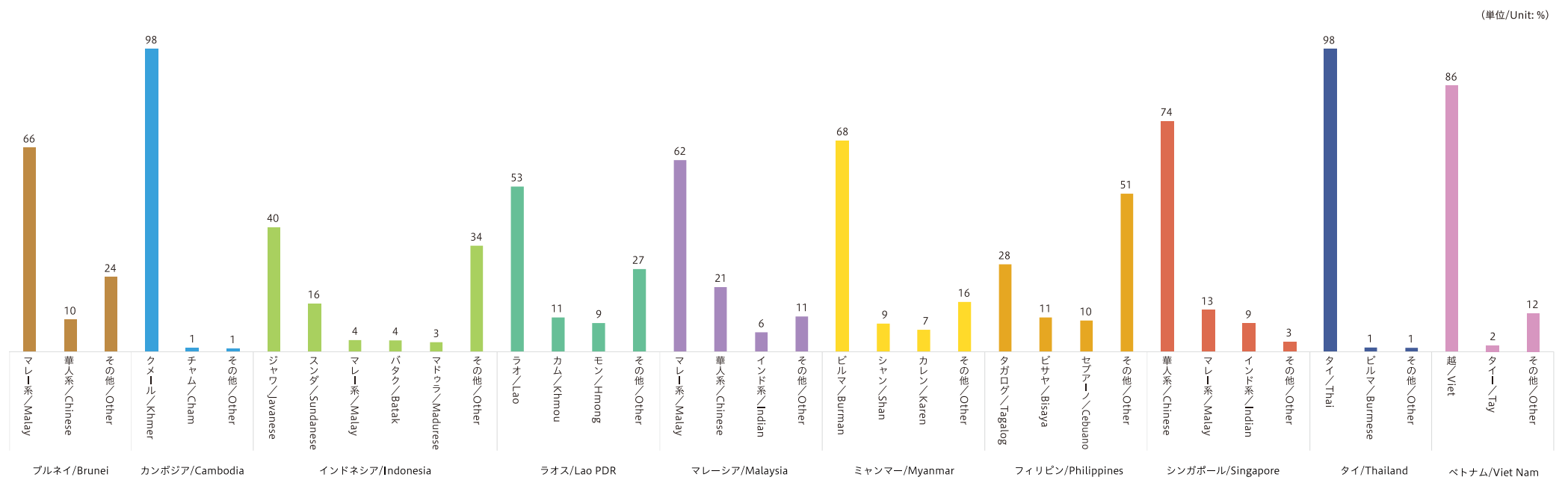
Source: AJC, based on World Bank, World Development Indicators.
URL: <https://data.worldbank.org/indicator/SP.URB.TOTL.IN.ZS?view=chart>

2-3-4 ジニ係数 (1990-2017年)
GINI Index (1990-2017)



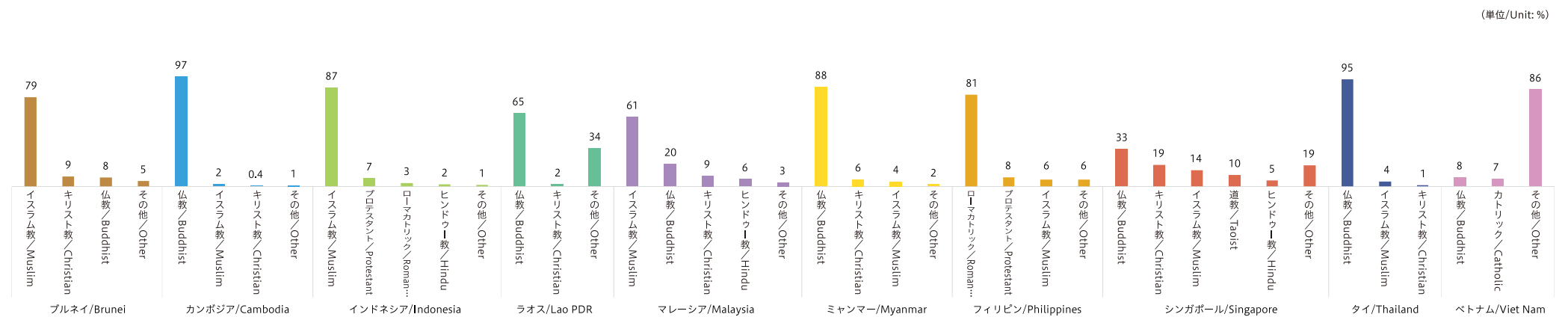
Source: AJC, based on World Bank, World Development Indicators.
URL: <https://data.worldbank.org/indicator/SI.POV.GINI?view=chart>

2-3-5 民族構成 (2018年)
Ethnic Composition (2018)



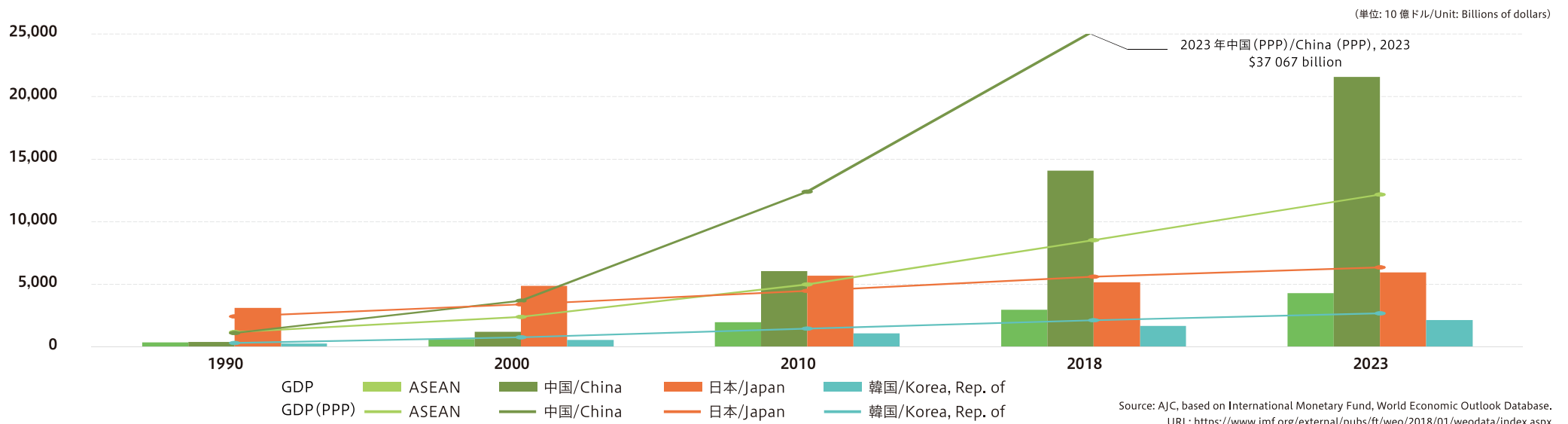
Source: AJC, based on Central Intelligence Agency (CIA), World Factbook.
URL: <https://www.cia.gov/library/publications/resources/the-world-factbook/>

2-3-6 宗教構成 (2018年)
Religious Composition (2018)



Source: AJC, based on Central Intelligence Agency (CIA), World Factbook.
URL: <https://www.cia.gov/library/publications/resources/the-world-factbook/>

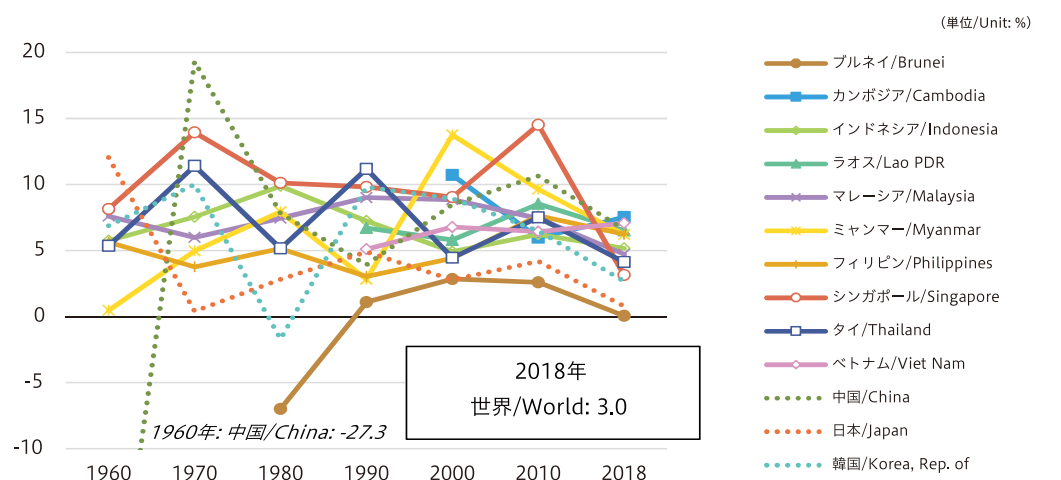
3-1-1 ASEANの名目GDP・GDP(PPP)推移と予測 (1990年-2023年)
ASEAN Nominal GDP・GDP(PPP) Outlook (1990-2023)



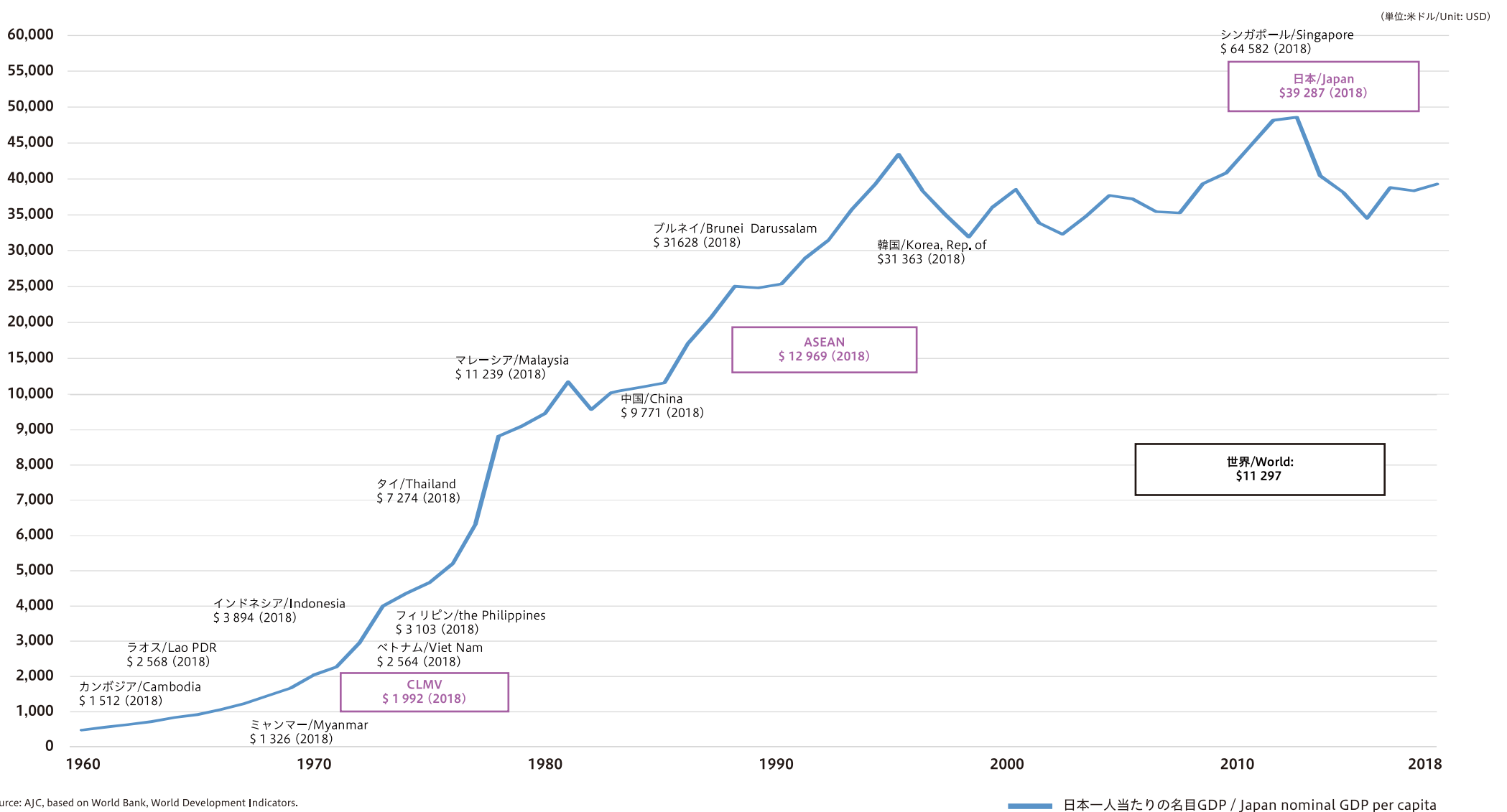
世界のGDP(2018年): 85 兆 7,908 億ドル
World GDP (2018): \$85.8 trillion

ASEAN GDP, PPP (2018年): 8 兆 5,387 億ドル
ASEAN GDP, PPP (2018): \$8.54 trillion

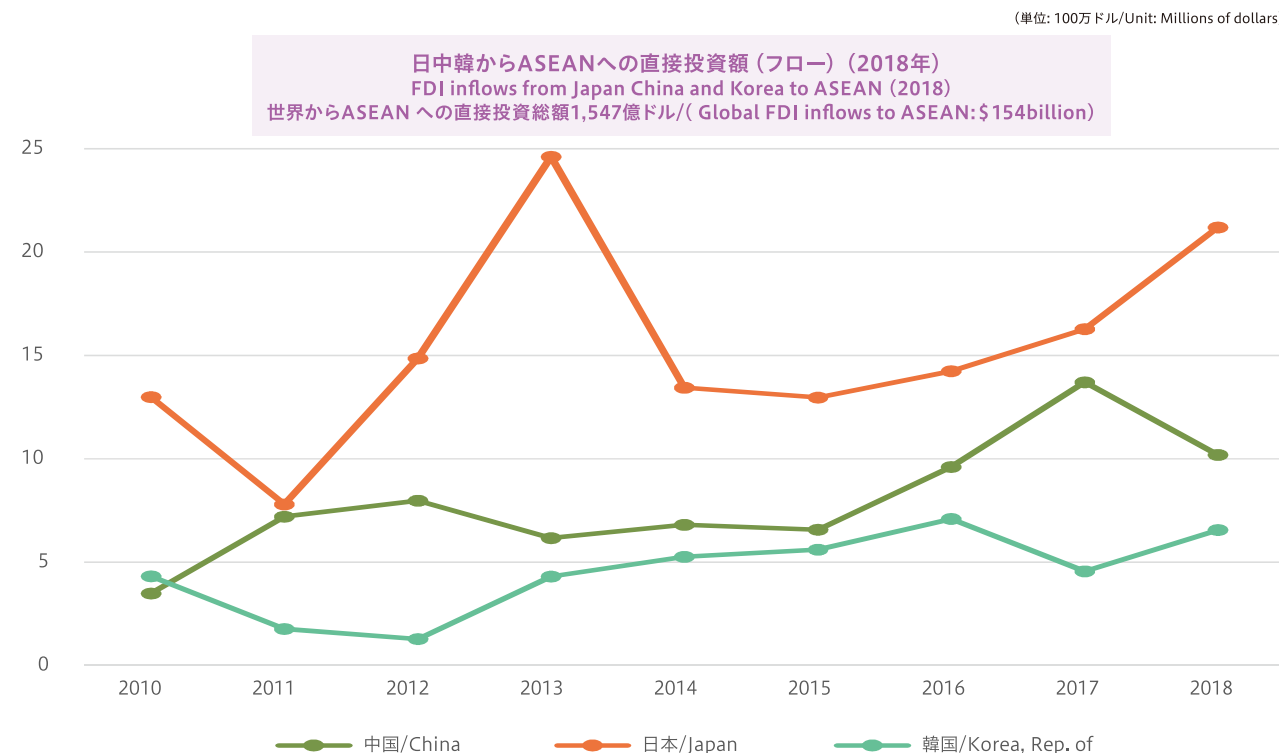
3-1-2 実質GDP成長率 (1960-2018年)
Annual Real GDP Growth (1960-2018)



3-1-3 日本の一人当たり名目GDPの推移と各国の現在 (2018年)
Japan's Nominal GDP per Capita Trends and ASEAN Member States Current Positions (2018)

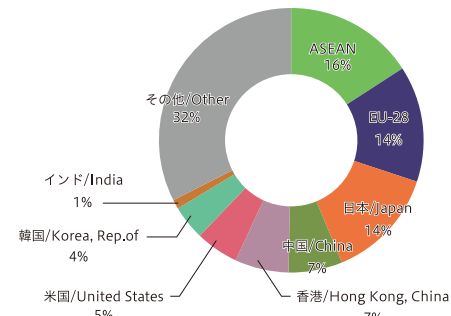


3-2-1 世界及び日中韓の対ASEAN直接投資額の推移（フロー）（2010年-2018年）
FDI Inflows from China, Japan, Korea (Rep. of), and the World to ASEAN (2010-2018)

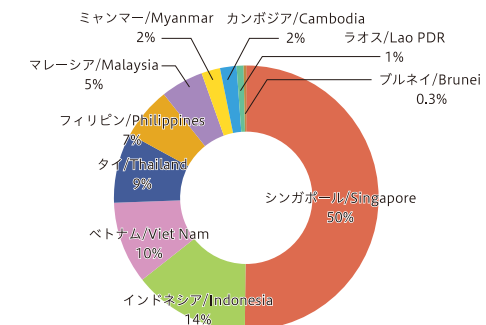


Source: AJC, based on ASEANStats Data Portal, Flows of Inward Foreign Direct Investment (FDI) by Host Country and Source Country.
URL: <https://data.aseanstats.org/fdi-by-hosts-and-sources>

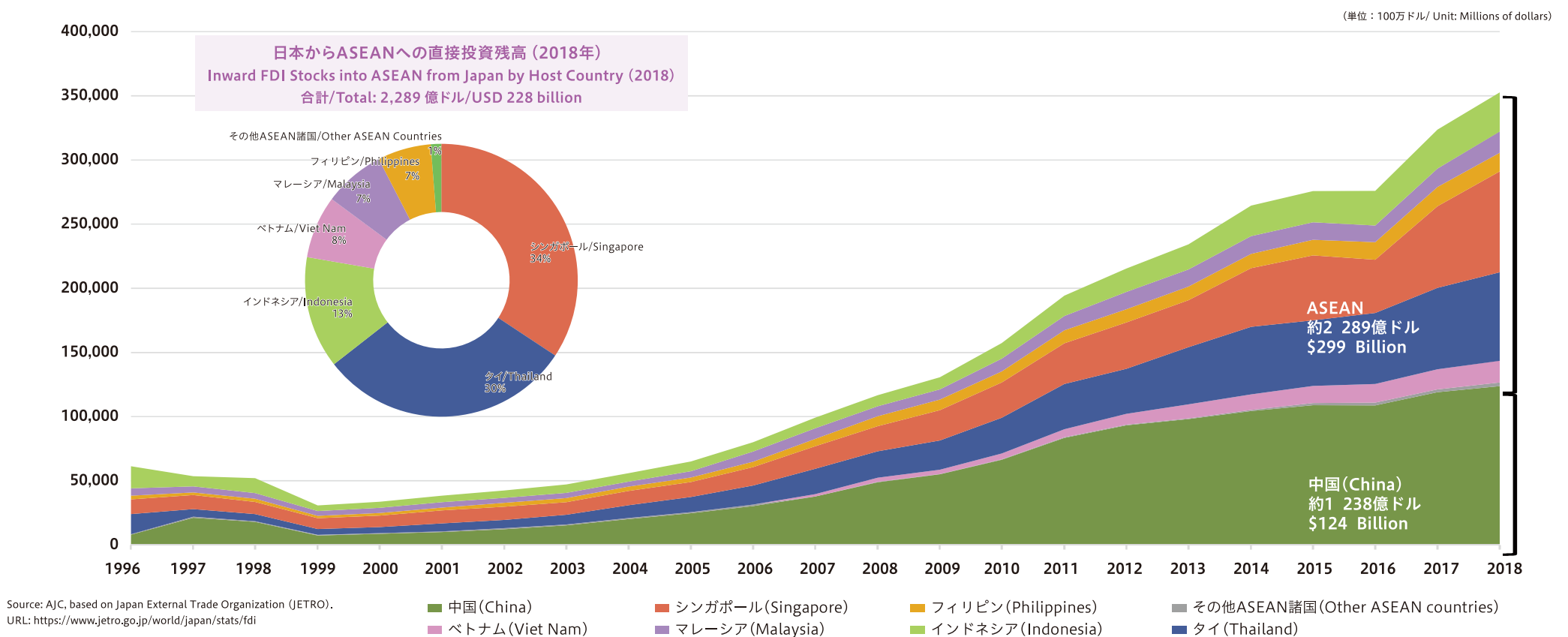
投資国内訳（2018年）
FDI Inflows into ASEAN by Source Country (2018)



投資受入国内訳（2018年）
FDI Inflows into ASEAN by Host Country (2018)

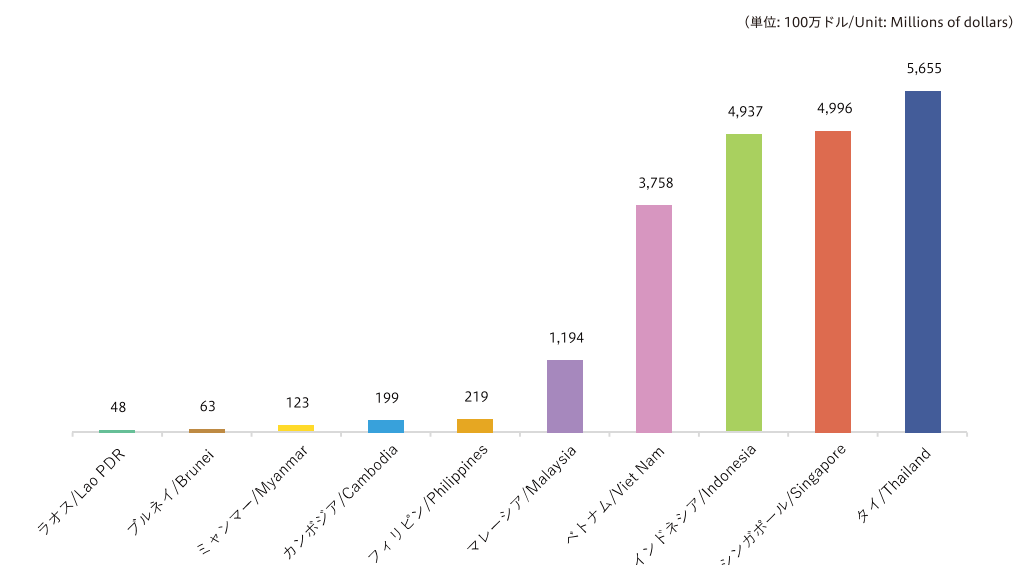


3-2-2 日本からASEANと中国への直接投資額(1996年-2018年)
Inward FDI Stocks into ASEAN and China from Japan (by Host Country) (1996-2018)



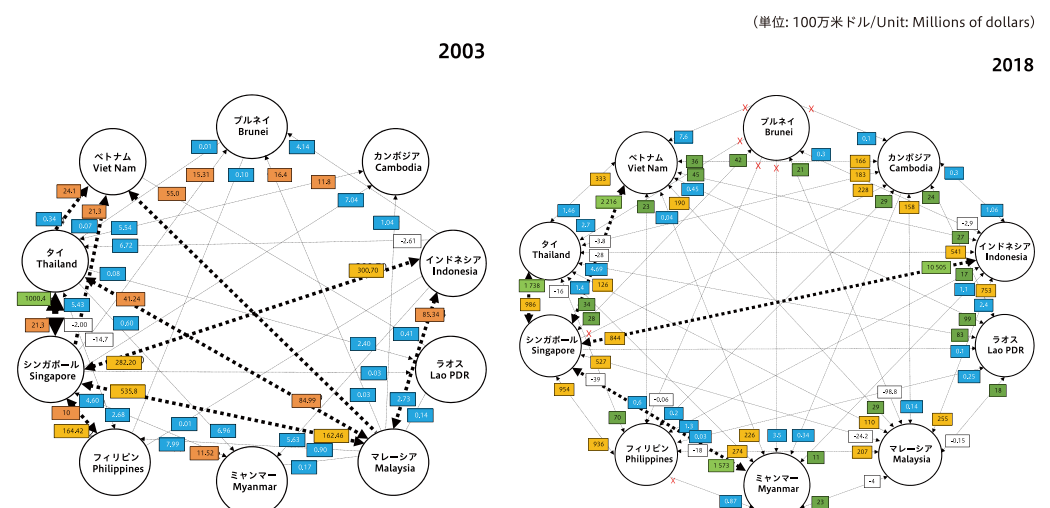
Source: AJC, based on Japan External Trade Organization (JETRO).
URL: <https://www.jetro.go.jp/world/japan/stats/fdi>

3-2-3 日本からASEANへの国別直接投資額（2018年）
FDI Inflows from Japan to ASEAN by Host Country (2018)



Source: AJC, based on ASEANStats Data Portal, Flows of Inward Foreign Direct Investment (FDI) by Host Country and Source Country.
URL: <https://data.aseanstats.org/fdi-by-hosts-and-sources>

3-2-4 ASEAN域内投資のフロー図（2003年 & 2018年）
Intra-ASEAN FDI Flows by Source and Host Country (2003 & 2018)



Source: AJC compilation based on ASEANStats Data Portal. URL: <https://data.aseanstats.org/fdi-by-hosts-and-sources>

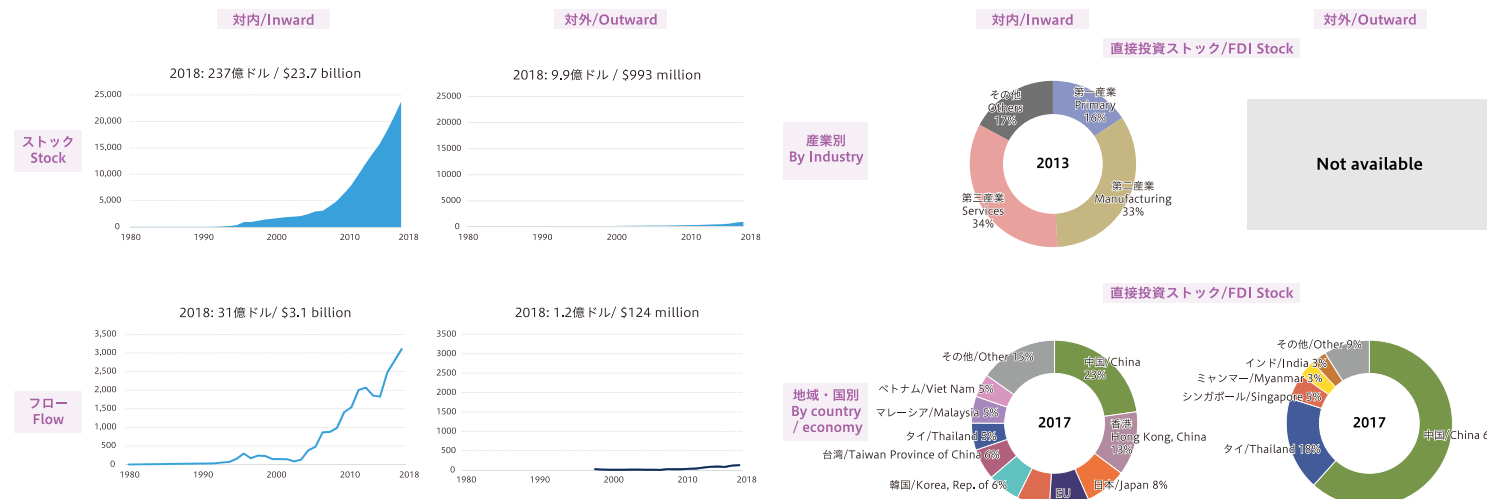
Source: AJC, based on UNCTADStat, Foreign direct investment: Inward and outward flows and stock, annual.
URL: <https://unctadstat.unctad.org/wds/TableViewer/tableView.aspx>

(単位:100万ドル/Unit: Millions of dollars)

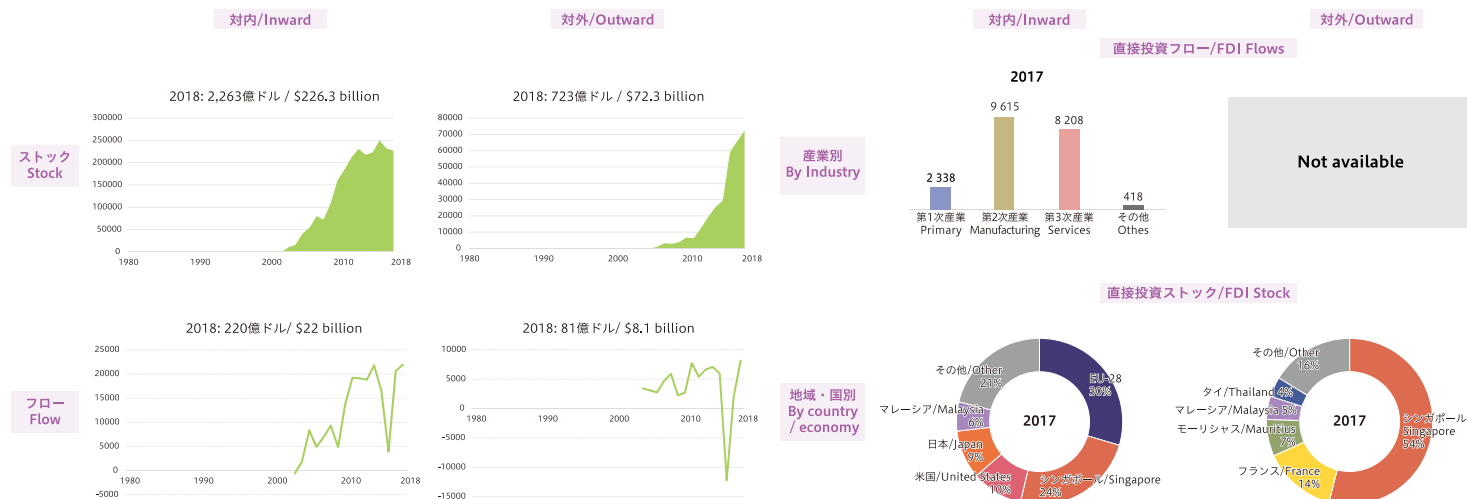
ブルネイ・ダルサラーム国 / Brunei Darussalam



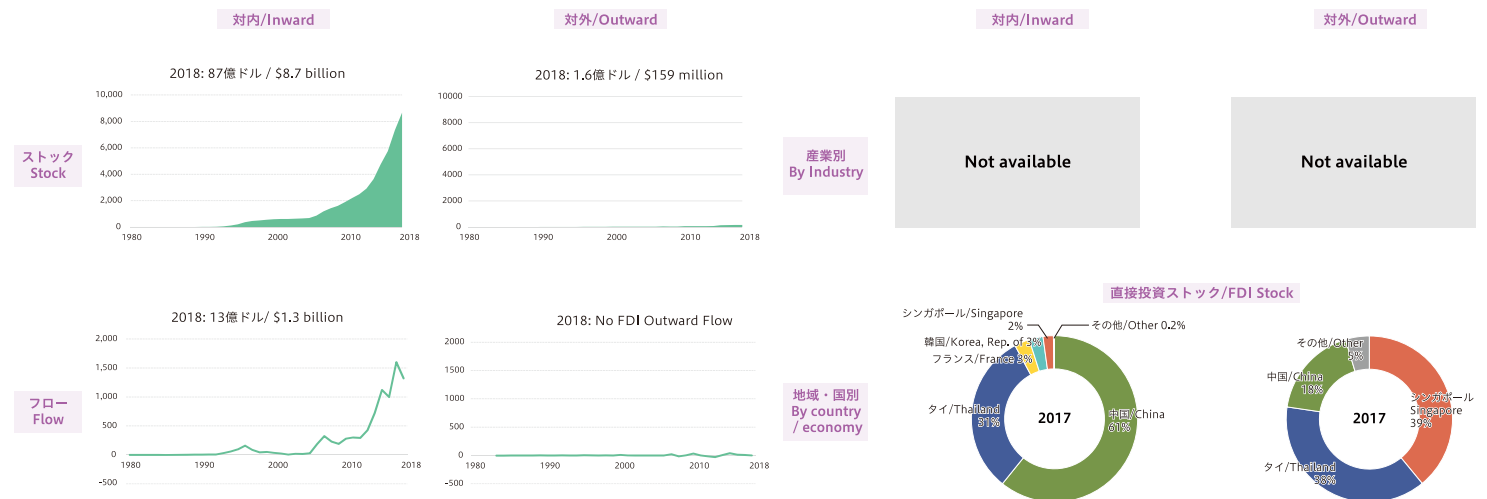
カンボジア / Cambodia



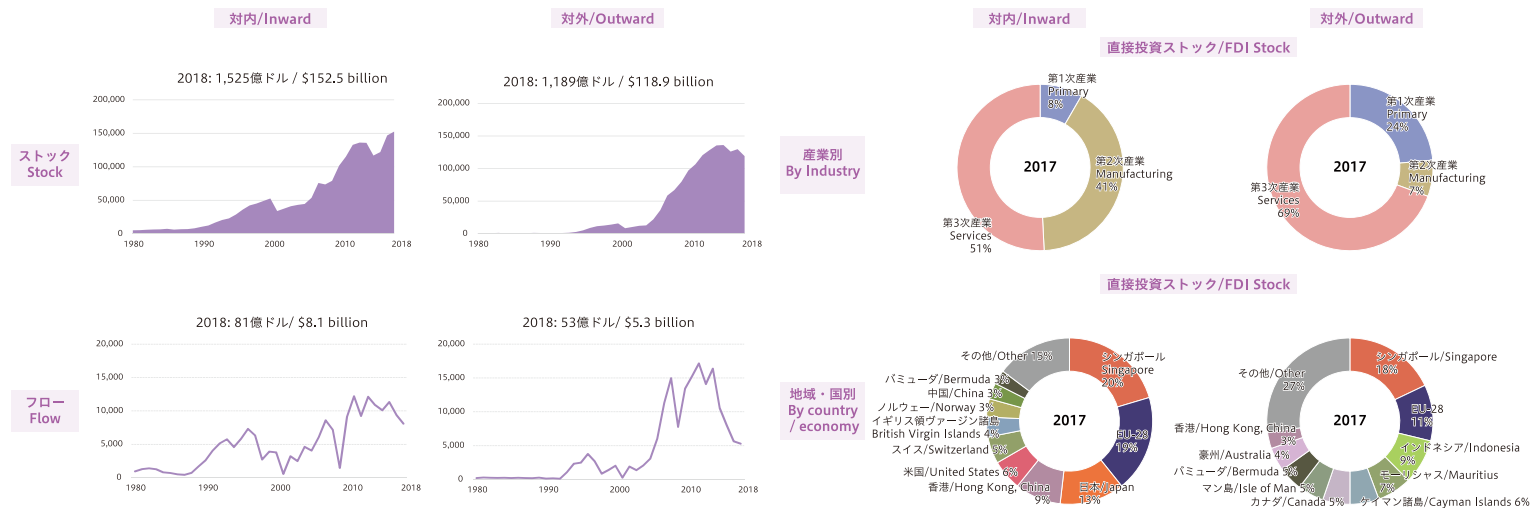
インドネシア / Indonesia



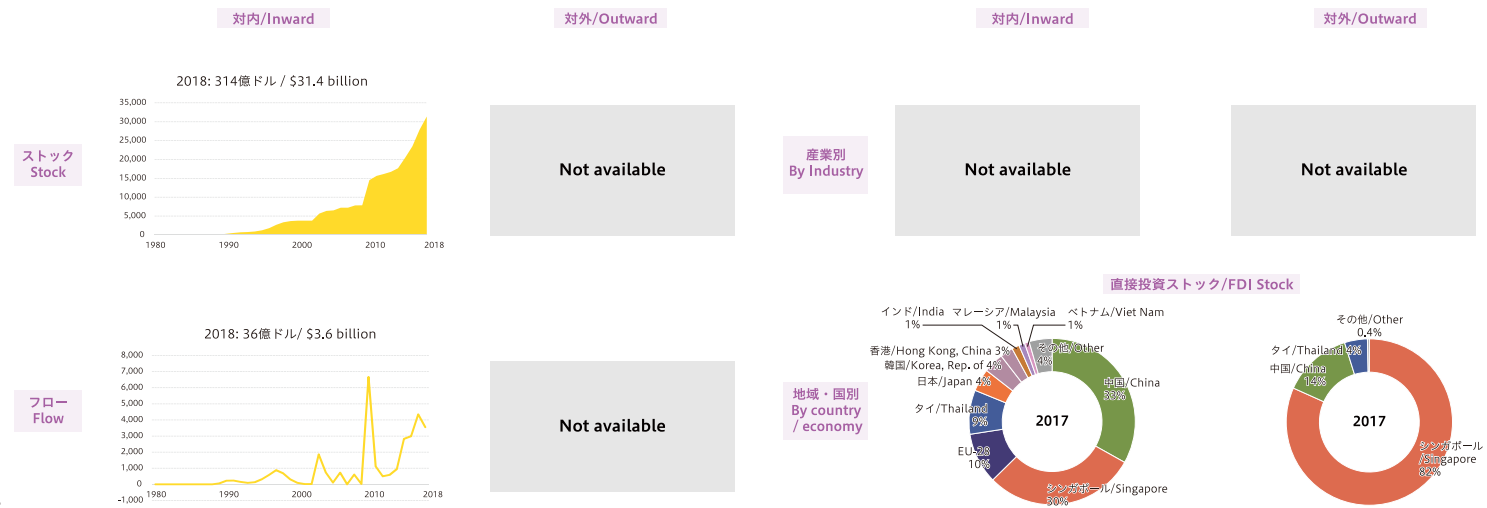
ラオス / Lao PDR



マレーシア / Malaysia



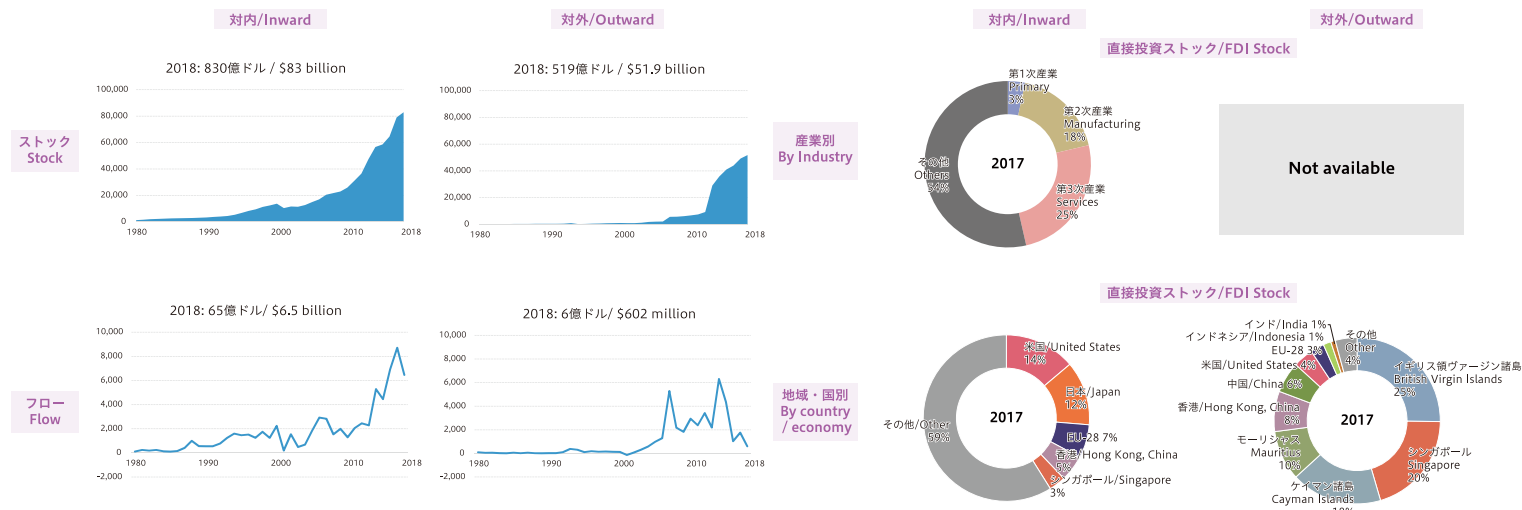
ミャンマー / Myanmar



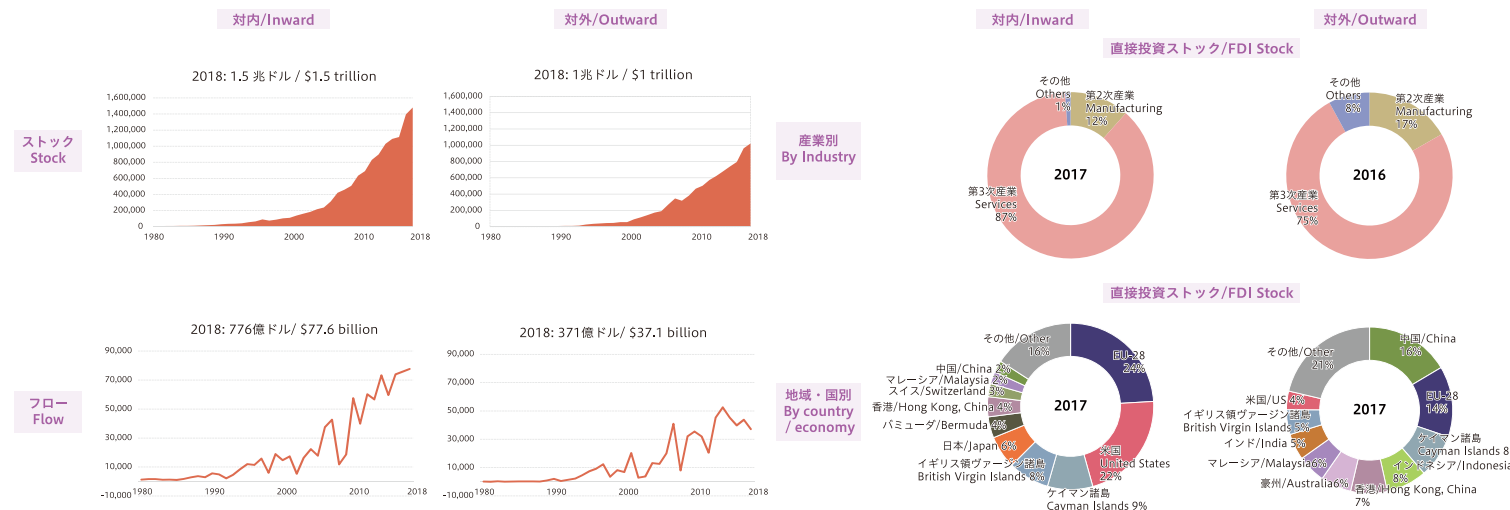
Source: AJC, based on UNCTADStat, Foreign direct investment: Inward and outward flows and stock, annual.
URL: <https://unctadstat.unctad.org/wds/TableViewer/tableView.aspx>

(単位:100万ドル/Unit: Millions of dollars)

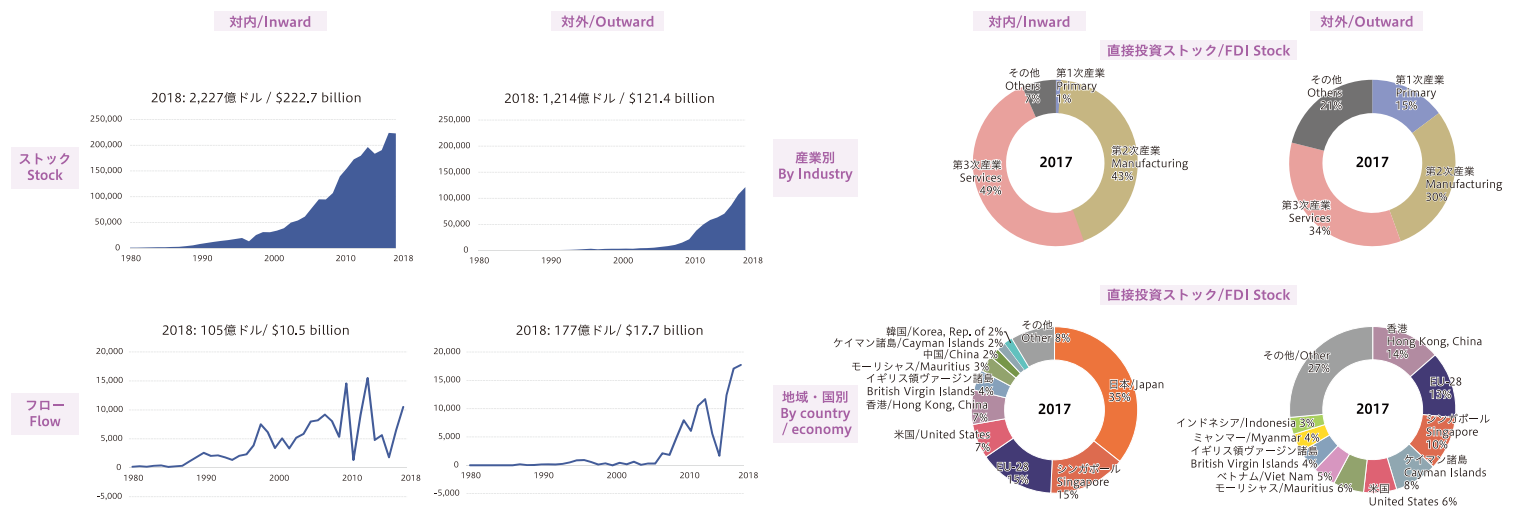
フィリピン / Philippines



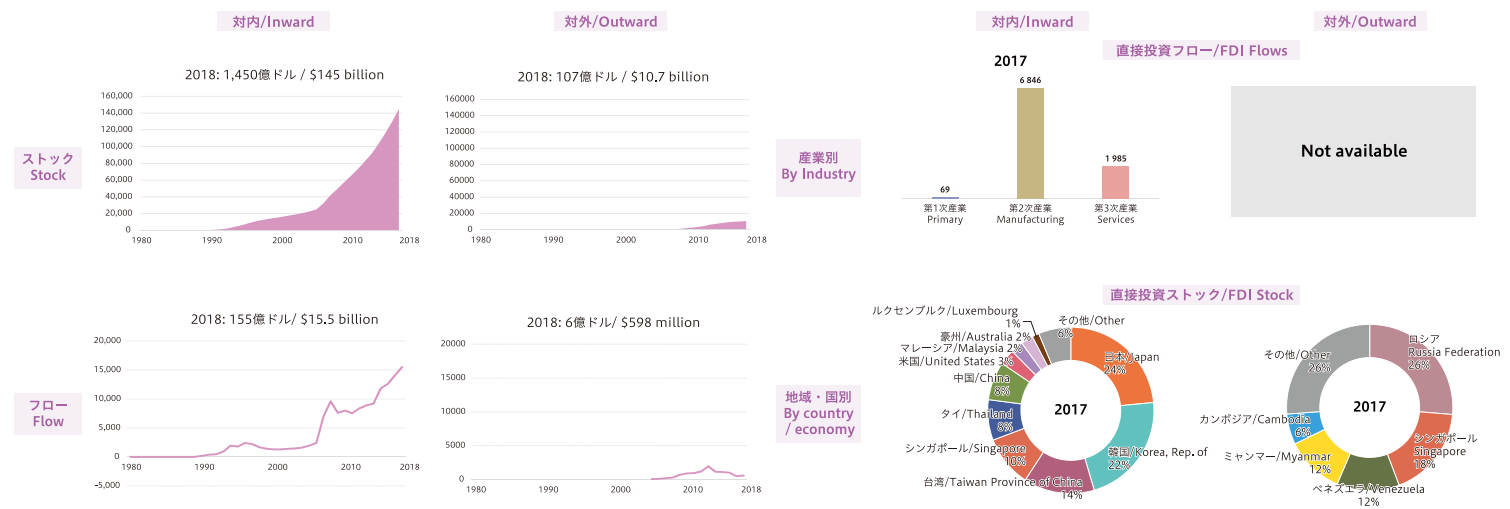
シンガポール / Singapore



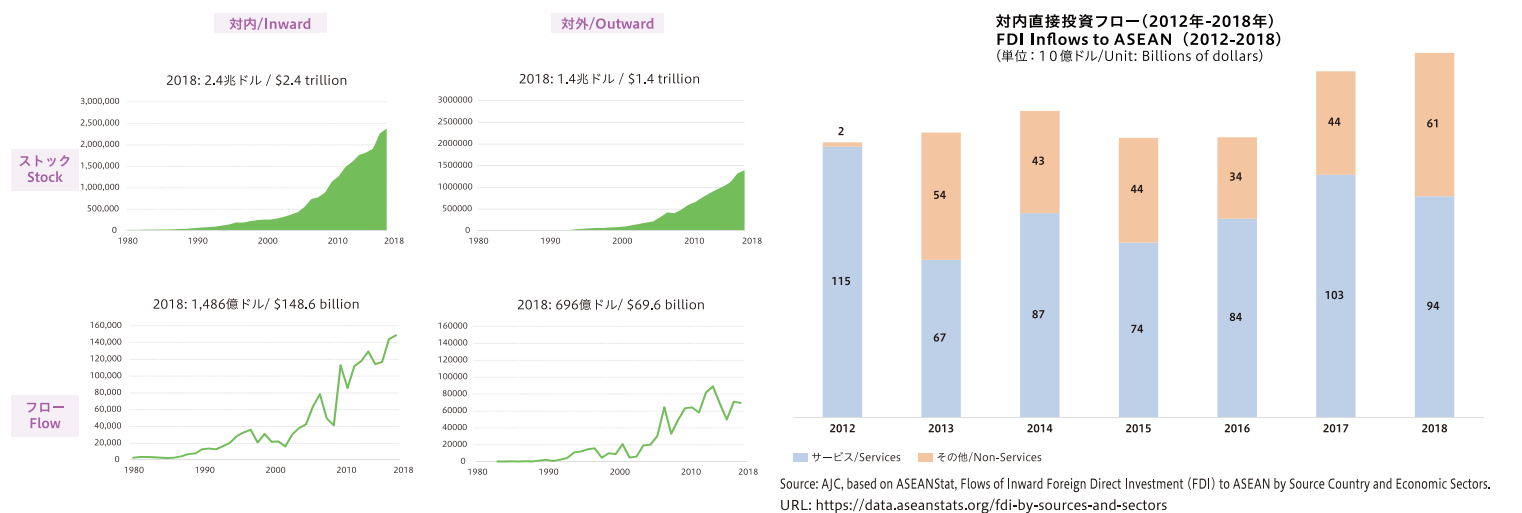
タイ / Thailand



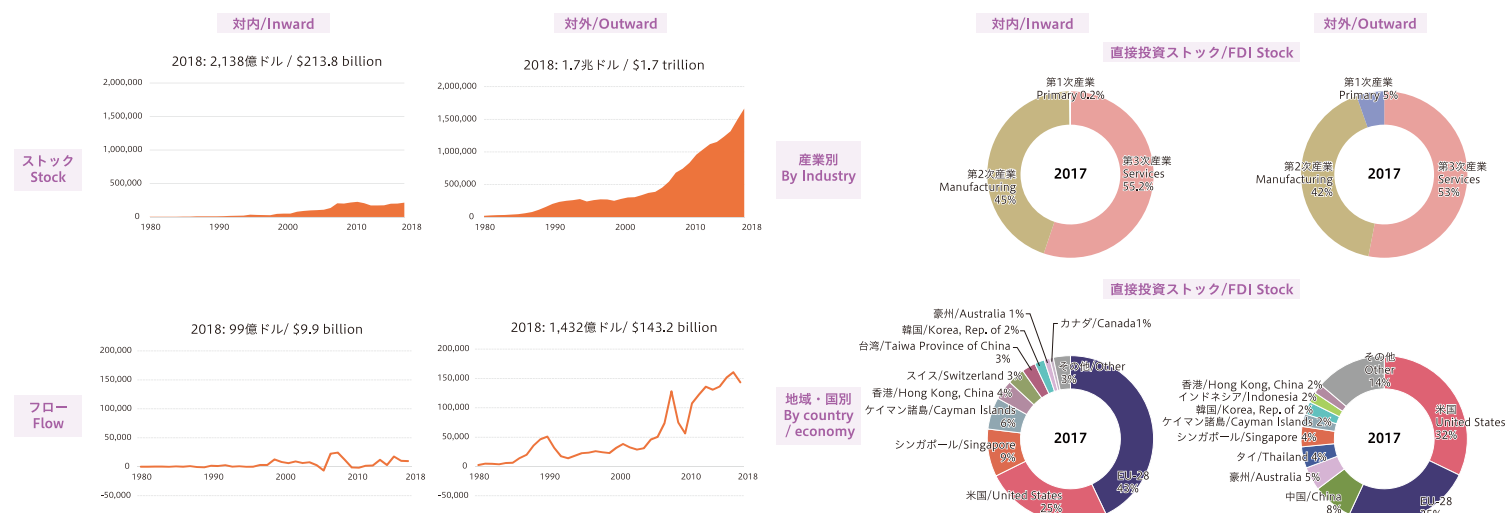
ベトナム / Viet Nam



ASEAN

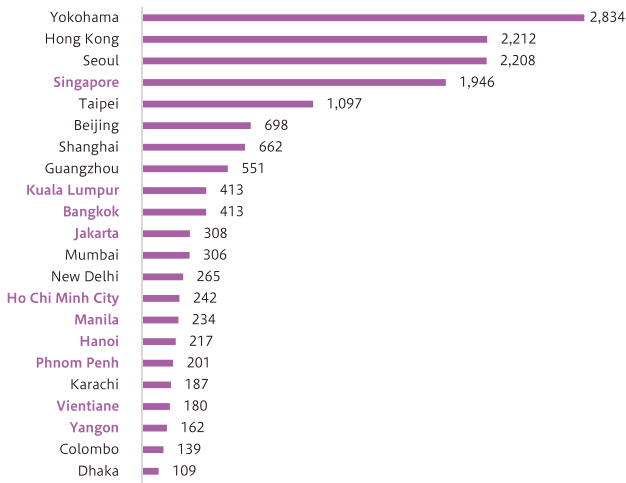


日本 / Japan



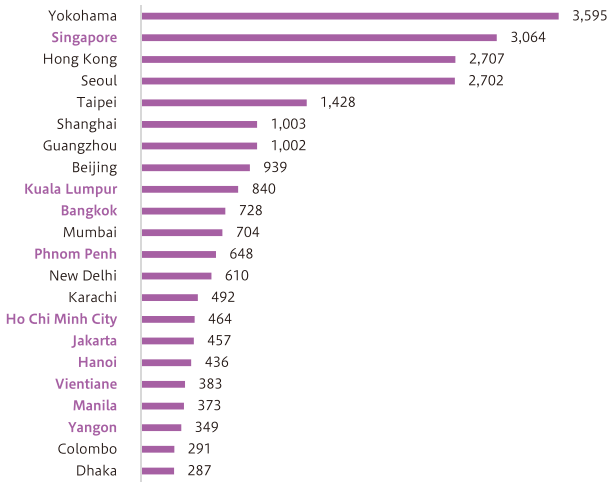
3-5-1 製造業ワーカー（一般工職）月額（2018年）
Manufacturing: Monthly Base Salary (Factory Worker) (2018)

(単位: 米ドル/ Unit: Dollars)



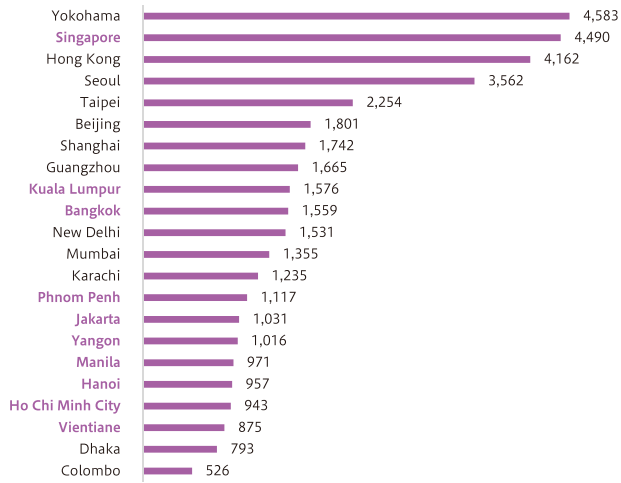
3-5-2 製造業エンジニア（中堅技術者）月額（2018年）
Manufacturing: Monthly Base Salary (Mid-Level Engineers) (2018)

(単位: 米ドル/ Unit: Dollars)



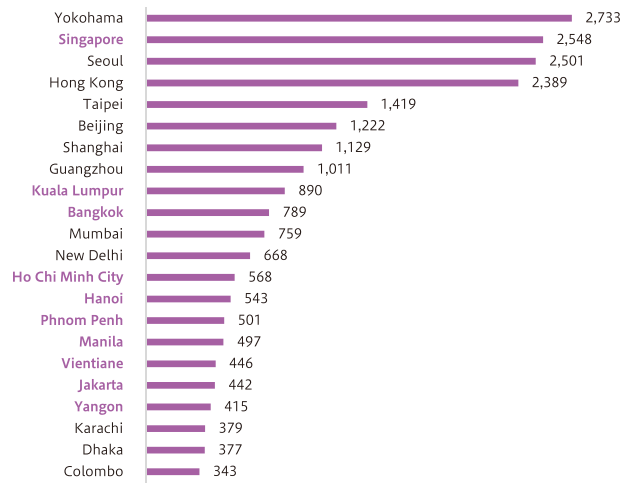
3-5-3 製造業中間管理職（課長クラス）月額（2018年）
Manufacturing: Monthly Base Salary (Department Manager) (2018)

(単位: 米ドル/ Unit: Dollars)



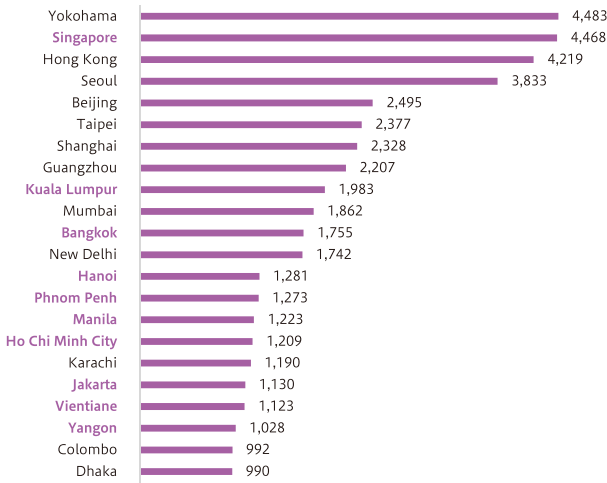
3-5-4 非製造業スタッフ（一般職）月額（2018年）
Non-Manufacturing: Staff Monthly Base Salary (2018)

(単位: 米ドル/ Unit: Dollars)



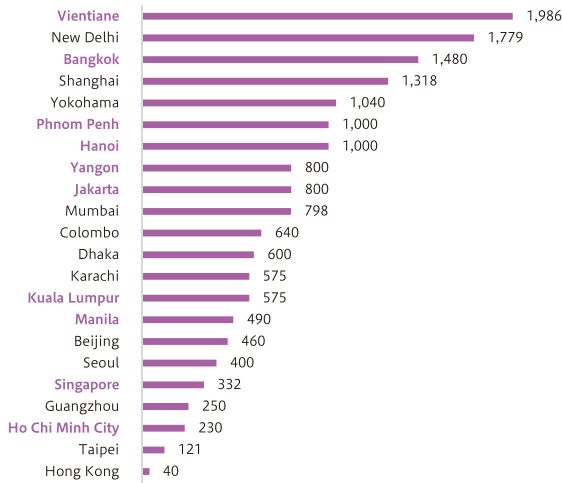
3-5-5 非製造業マネージャー（課長クラス）月額（2018年）
Non-Manufacturing: Monthly Base Salary (Department Manager) (2018)

(単位: 米ドル/ Unit: Dollars)



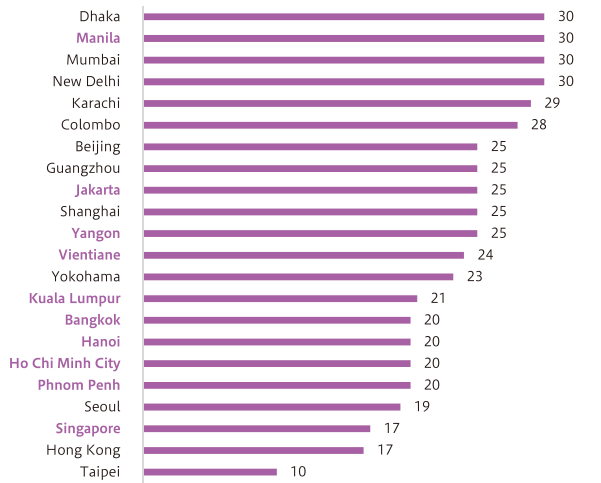
3-5-6 コンテナ輸送費（40ftコンテナ）最寄港から横浜港まで（2018年）
Cost to transport to 40-Foot Container (From Nearest Port to Yokohama) (2018)

(単位: 米ドル/ Unit: Dollars)



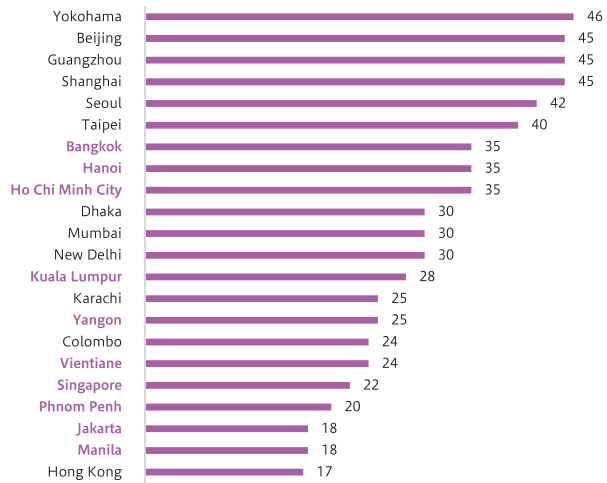
3-5-7 法人所得税（表面税率）（2018年）
Corporate Tax (Nominal Tax Rate) (2018)

(単位/Unit: %)



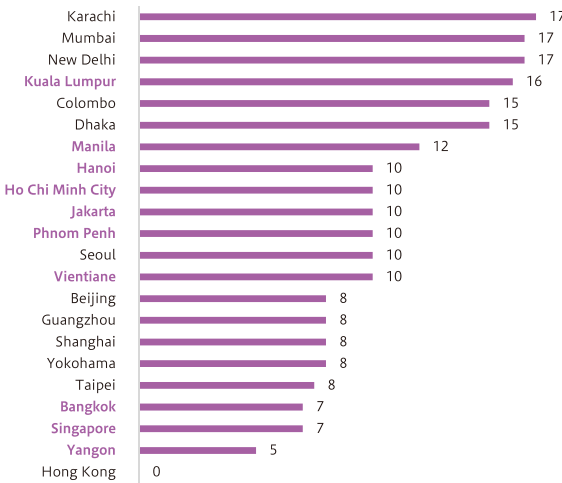
3-5-8 個人所得税（最高税率）（2018年）
Personal Income Tax (Maximum Tax Rate) (2018)

(単位/Unit: %)



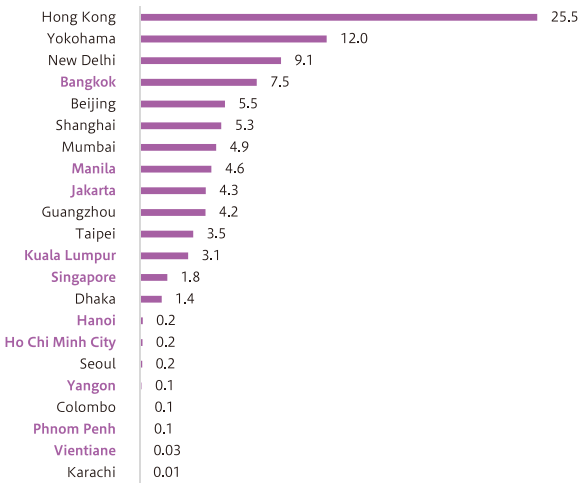
3-5-9 付加価値税（標準税率）（2018年）
Value Added Tax (Standard Rate) Goods & Services (2018)

(単位/Unit: %)



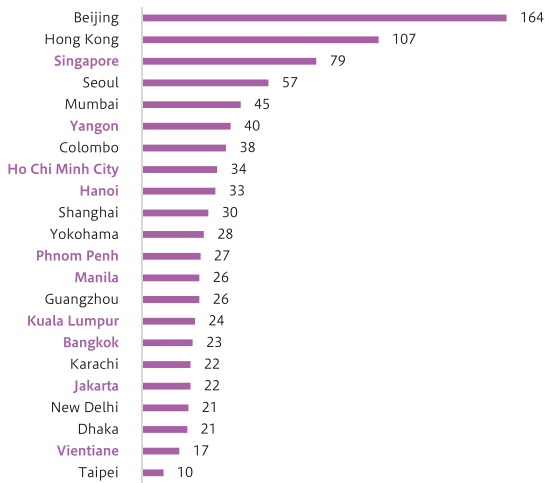
3-5-10 工業団地借料（1平方メートル当たり、月額）（2018年）
Rent for Industrial Complexes (Square Meter, Monthly) (2018)

(単位: 米ドル/ Unit: Dollars)



3-5-11 事務所賃料（1平方メートル当たり、月額）（2018年）
Rent for Office Space (Square Meter, Monthly) (2018)

(単位: 米ドル/ Unit: Dollars)



都市/City

バンコク/Bangkok	マニラ/Manila
北京/Beijing	ムンバイ/Mumbai
コロombo/Colombo	ニューデリー/New Delhi
ダッカ/Dhaka	プノンベン/Phnom Penh
広州/Guangzhou	ソウル/Seoul
ハノイ/Hanoi	上海/Shanghai
ホーチミン/Ho Chi Minh City	シンガポール/Singapore
香港/Hong Kong	台北/Taipei
ジャカルタ/Jakarta	ビエンチャン/Vientiane
カラチ/Karachi	ヤンゴン/Yangon
クアラルンプール/Kuala Lumpur	横浜/Yokohama

Source: AJC, based on Japan External Trade Organization (JETRO) "投資コスト比較".
URL: <https://www.jetro.go.jp/world/search/cost.html>

3-6-1 Ease of Doing Business ランキング (2018年 & 2019年)
Ease of Doing Business Ranking (2018 & 2019)

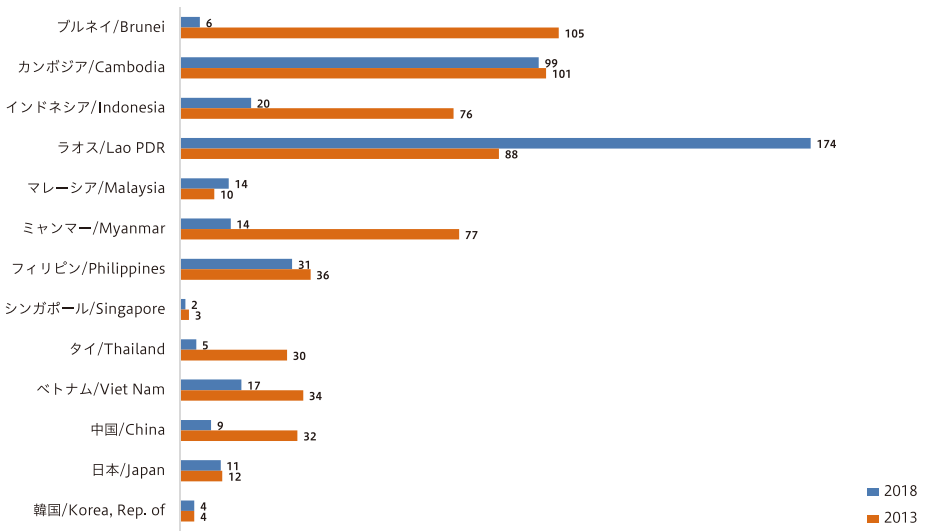
(世界190ヶ国地域中/Out of 190 Economies)

国 Country	2018	2019	変化 Change
ブルネイ/Brunei Darussalam	56	55	▲
カンボジア/Cambodia	135	138	▼
インドネシア/Indonesia	72	73	▼
ラオス/Lao PDR	141	154	▼
マレーシア/Malaysia	24	15	▲
ミャンマー/Myanmar	171	171	—
フィリピン/Philippines	113	124	▼
シンガポール/Singapore	2	2	—
タイ/Thailand	26	27	▼
ベトナム/Viet Nam	68	69	▼
中国/China	78	46	▲
日本/Japan	34	39	▼
韓国/Korea, Rep. of	4	5	▼

Source: AJC, based on World Bank, Doing Business 2018 & 2019.
URL: <https://www.doingbusiness.org/en/rankings>

3-6-2 起業にかかる日数 (2013年 & 2018年)
Time Required to Start a Business (2013 & 2018)

(単位: 日/Unit: Days)



Source: AJC, based on World Bank, World Development Indicators.
URL: <https://data.worldbank.org/indicator/IC.REG.DURS?view=chart>

3-6-3 アジア・オセアニア進出日系企業の経営上の問題点 (2018年)
Management Challenges of Japanese Companies in Asia and Oceania (2018)

全地域共通の問題点 (上位10項目) Problems Common to All Regions (Top 10 Problems)	上位3の国・地域/Top 3 Country/Region		
	1位	2位	3位
1位: 従業員の賃金上昇 Wage increase	インドネシア Indonesia	中国 China	ベトナム Viet Nam
2位: 品質管理の難しさ Difficulty in quality control	ラオス Lao PDR	バングラデシュ Bangladesh	マレーシア Malaysia
3位: 競合相手の台頭 (コスト面で競合) Growing market shares of competitors (cost-wise competition)	インド India	韓国 Korea, Rep. of	中国 China
4位: 調達コストの上昇 Increased cost in procurement of raw materials and parts	パキスタン Pakistan	インドネシア Indonesia	ニュージーランド New Zealand
5位: 原材料・部品の現地調達の難しさ Difficulty in local procurement of raw materials and parts	ミャンマー Myanmar	スリランカ Sri Lanka	フィリピン Philippines
6位: 従業員の質 Quality of employees	バングラデシュ Bangladesh	ミャンマー Myanmar	ラオス Lao PDR
7位: 新規顧客の開拓が進まない Difficulty in new customer acquisition	タイ Thailand	香港・マカオ Hong Kong & Macau (China)	シンガポール Singapore
8位: 主要取引先からの値下げ要請 Discount requests from major clients	タイ Thailand	インド India	パキスタン Pakistan
9位: 限界に近付きつつあるコスト削減 Close to the limit for cost-cutting	韓国 Korea, Rep. of	カンボジア Cambodia	中国 China
10位: 現地通貨の対ドル為替レートの変動 Volatility of local currency's exchange rate against the US dollar	パキスタン Pakistan	ミャンマー Myanmar	インドネシア Indonesia

Source: AJC, based on 2018 JETRO Survey on Business Conditions of Japanese Companies in Asia and Oceania.
URL: https://www.jetro.go.jp/ext_images/en/reports/survey/pdf/rp_firms_asia_oceania2018.pdf

3-6-4 アジア・オセアニア進出日系企業の今後の事業展開 (2018年)
Future Business Plan of Japanese Companies in Asia and Oceania (2018)

今後1〜2年で事業を拡大する理由 Reasons for the Business Expansion in the Next 1-2 Years	上位3の国・地域/Top 3 Country/Region		
	1位	2位	3位
売上げの増加 Sales increase	台湾 Taiwan Province of China	インド India	中国 China
成長性・潜在力の高さ High growth potential	ミャンマー Myanmar	バングラデシュ Bangladesh	インド India
輸出拡大による売上増加 Sales increase due to export expansion	ベトナム Viet Nam	シンガポール Singapore	マレーシア Malaysia
取引先との関係 Relationship with clients	ミャンマー Myanmar	タイ Thailand	ベトナム Viet Nam
高付加価値製品への高い受容性 High receptivity for high-value added products	香港・マカオ Hong Kong & Macau (China)	オーストラリア Australia	韓国 Korea, Rep. of
生産・販売ネットワーク見直し Reconsideration of production and distribution networks	バングラデシュ Bangladesh	マレーシア Malaysia	オーストラリア Australia
コストの低下 (調達コストや人件費など) Reduction of costs (e.g., procurement/labor costs)	フィリピン Philippines	バングラデシュ Bangladesh	カンボジア Cambodia
規制の緩和 Deregulations	ミャンマー Myanmar	バングラデシュ Bangladesh	中国 China
労働力確保の容易さ Ease in securing labour force	バングラデシュ Bangladesh	フィリピン Philippines	カンボジア Cambodia

Source: AJC, based on 2018 JETRO Survey on Business Conditions of Japanese Companies in Asia and Oceania.
URL: https://www.jetro.go.jp/ext_images/en/reports/survey/pdf/rp_firms_asia_oceania2018.pdf

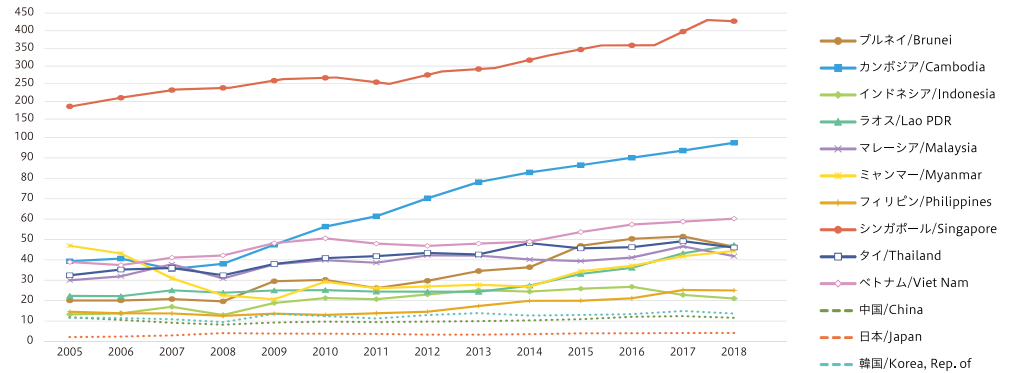
3-6-5 日本の製造業の中期的 (今後3年程度) 有望事業展開先国・地域の推移 (2014年-2018年)
Japanese Manufacturing Companies' Promising Countries/Regions for Overseas Business over the Medium-term for (2014-2018)

	2014	2015	2016	2017	2018
1	インド India	インド India	インド India	中国 China	中国 China
2	インドネシア Indonesia	インドネシア Indonesia	中国 China	インド India	インド India
3	中国 China	中国 China	インドネシア Indonesia	ベトナム Viet Nam	タイ Thailand
4	タイ Thailand	タイ Thailand	ベトナム Viet Nam	タイ Thailand	ベトナム Viet Nam
5	ベトナム Viet Nam	ベトナム Viet Nam	タイ Thailand	インドネシア Indonesia	インドネシア Indonesia
6	メキシコ Mexico	メキシコ Mexico	メキシコ Mexico	米国 United States	米国 United States
7	ブラジル Brazil	米国 United States	米国 United States	メキシコ Mexico	メキシコ Mexico
8	米国 United States	フィリピン Philippines	フィリピン Philippines	フィリピン Philippines	フィリピン Philippines
9	ロシア Russia Federation	ブラジル Brazil	ミャンマー Myanmar	ミャンマー Myanmar	ミャンマー Myanmar
10	ミャンマー Myanmar	ミャンマー Myanmar	ブラジル Brazil	ブラジル Brazil	マレーシア Malaysia

Source: AJC, based on Japan Bank for International Cooperation's Survey Report on Overseas Business Operations by Japanese Manufacturing Companies, 2018.
URL: https://www.jbic.go.jp/en/information/press/press-2018/pdf/1126-011628_2.pdf

3-6-6 対GDP対内直接投資額比率 (ストック) (2005年-2018年)
FDI Inward Stock as a Percentage of GDP (2005-2018)

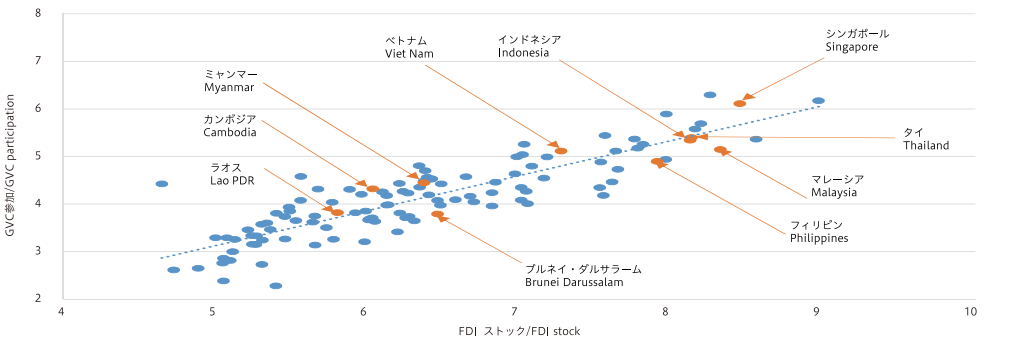
(単位/ Unit: %)



Source: AJC, based on UNCTADStat, Foreign direct investment flows and stock and International Monetary Fund (IMF), World Economic Outlook Database.
URL: <https://unctadstat.unctad.org/wds/ReportFolders/reportFolders.aspx>; <https://www.imf.org/external/pubs/ft/weo/2018/01/weodata/index.aspx>

3-6-8 GVC参加率と対内直接投資残高との関係 (2017年)
Relationship between GVC Participation and FDI Presence (2017年)

(単位: 対数目盛/Unit: Log Scale)

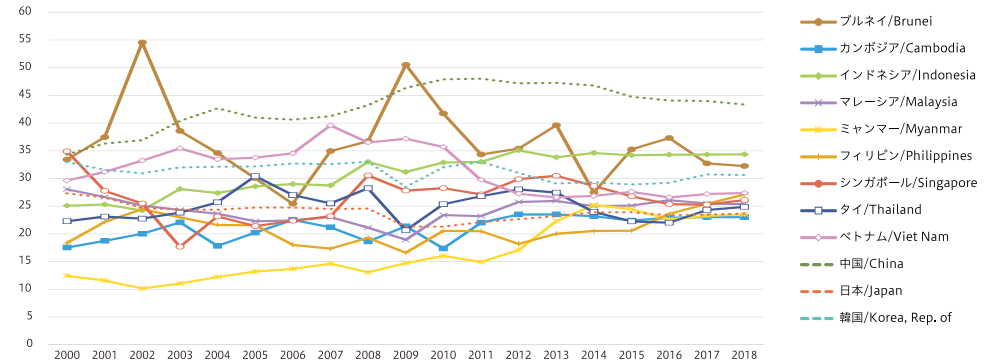


Note: GVC参加の値は、外国の付加価値と他国に組み込まれた国内付加価値の合計金額を使用 (単位は百万ドル)。対内FDIストックの単位は百万ドル。共に対数値で表している。
For GVC participation, the log of the sum of foreign value added (FVA) and domestic value added incorporated in other countries (DVX), both of which are in a million dollars, is used, while, for inward FDI stock, its log in a millions dollars is used.

Source: AJC-UNCTAD-Eora database on ASEAN GVCs (for GVC participation) and UNCTAD FDI/TNC database (for FDI stock).

3-6-7 対GDP投資比率 (2000年-2018年)
Total Investment as a Percentage of GDP (2000-2018)

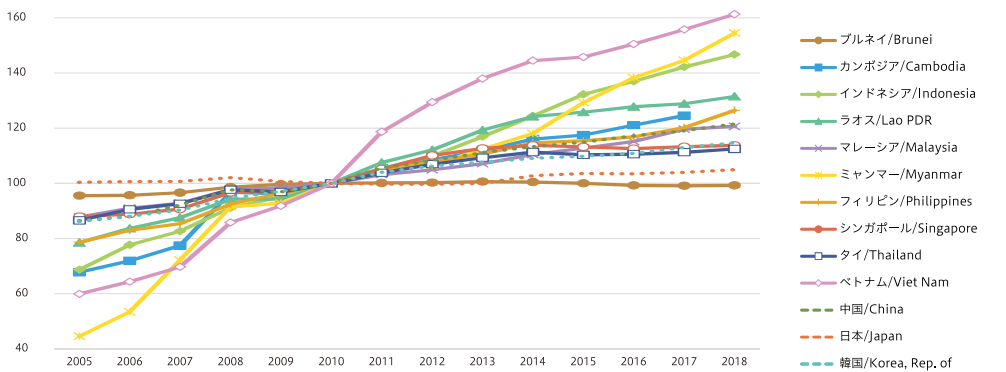
(単位/Unit: %)



Source: AJC, based on International Monetary Fund (IMF), World Economic Outlook Database.
URL: <https://www.imf.org/external/pubs/ft/weo/2018/01/weodata/index.aspx>

3-6-9 消費者物価指数 (2005年-2018年)
Consumer Price Index (CPI) (2005-2018)

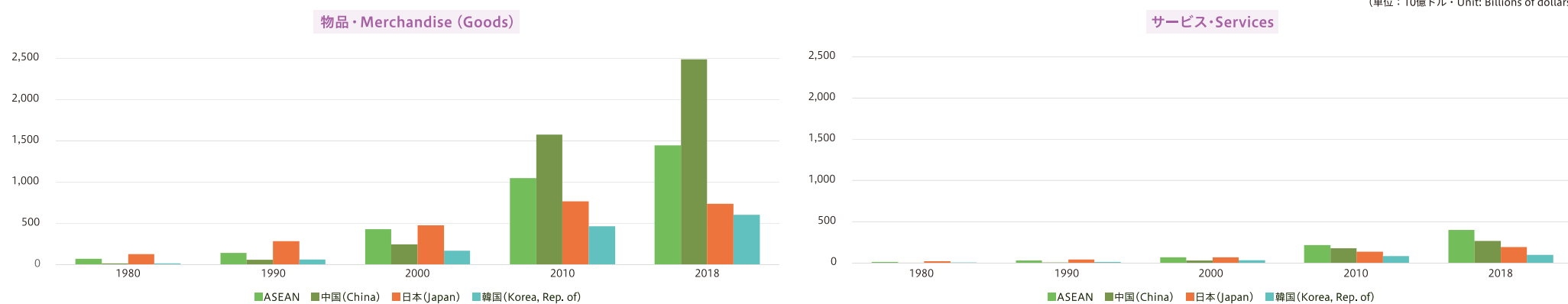
(2010年基準/2010 Base year)



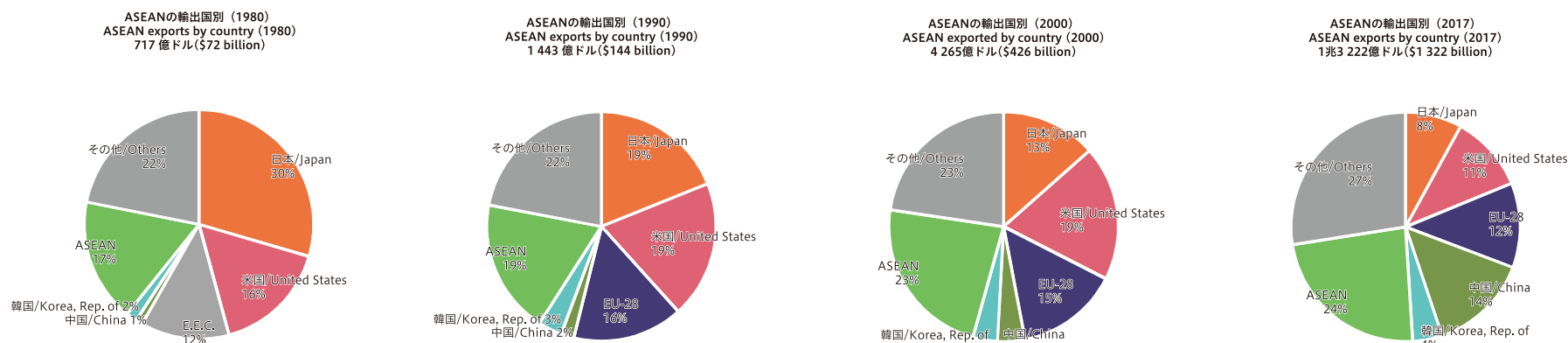
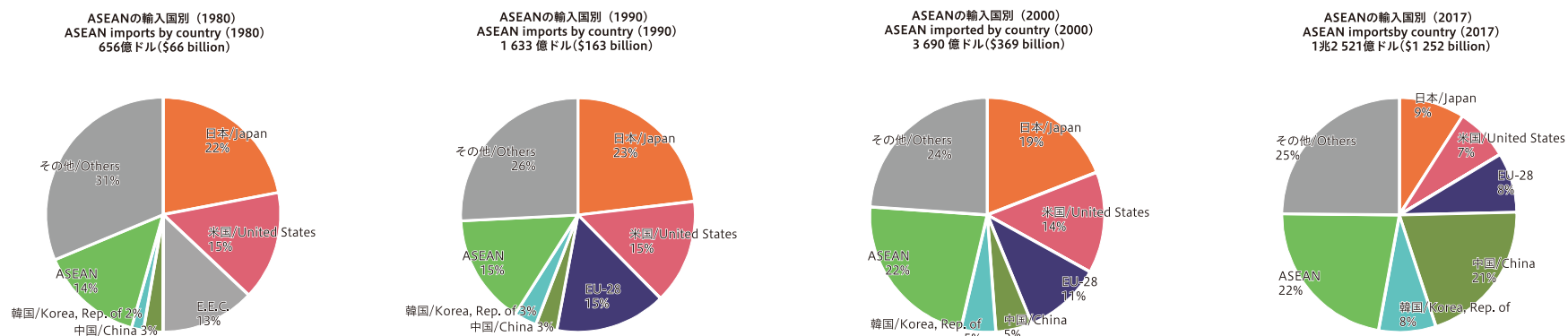
Source: AJC, based on World Bank, World Development Indicators.
URL: <https://data.worldbank.org/indicator/FP.CPI.TOTL>

4-1-1 ASEANの輸出額の推移 (1980年-2018年)
ASEAN Exports Trends (1980-2018)

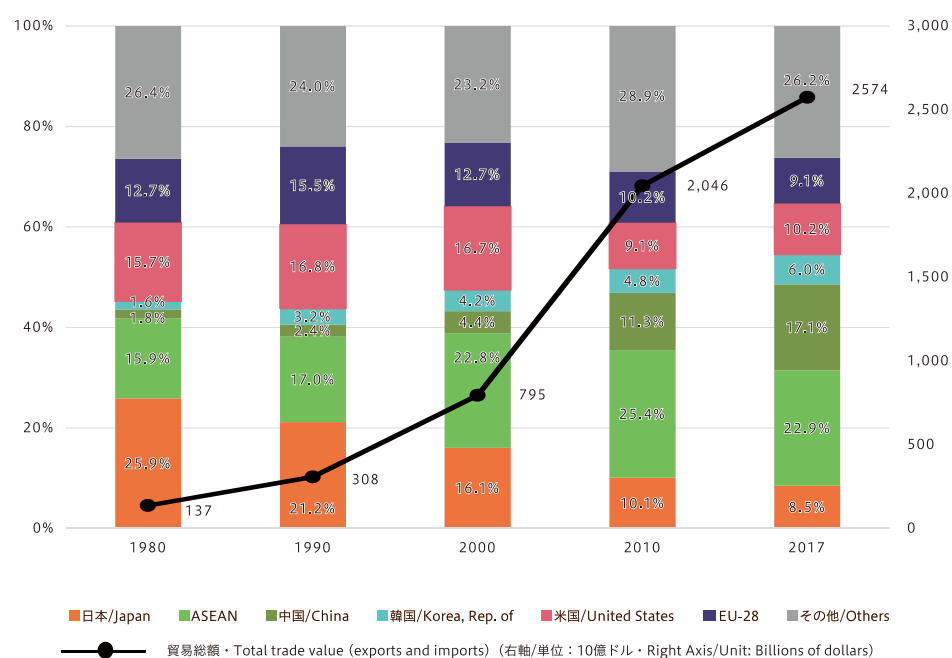
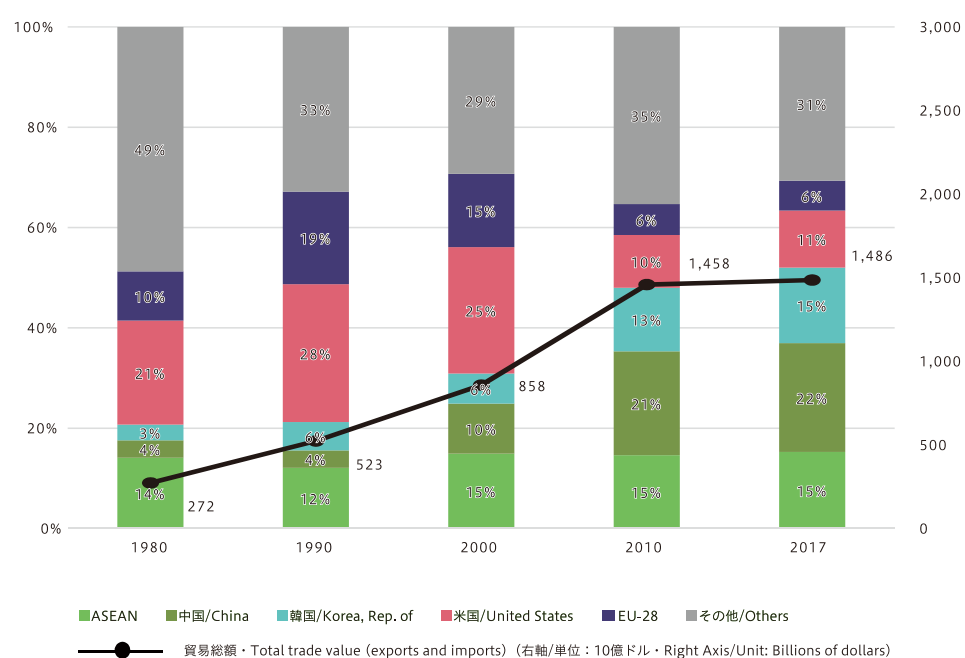
(単位：10億ドル・Unit: Billions of dollars)



Source: AJC, based on UNCTADStat, Trade trends.

URL: <https://unctadstat.unctad.org/wds/ReportFolders/reportFolders.aspx>4-1-2 ASEANの貿易相手国・地域の推移 (物品)
ASEAN Trade in Goods (trends) by Trade PartnerASEAN 輸出国比
ASEAN Exports by PartnerASEAN 輸入国比
ASEAN Imports by Partner

Source: AJC, based on UNCTADStat statistics and ASEANStats Data Portal Trade in Goods (IMTS), Annually, HS 2-digit up to 8-Digit (AHTN) (Unit: Billions of dollars).

URL: <https://data.aseanstats.org/trade-annually>
<http://unctadstat.unctad.org/EN/Index.html>4-1-3 ASEAN主要貿易相手国・地域の推移 (物品) (1980年-2017年)
Trends of ASEAN's Major Trading Partners (Goods) (1980-2017)Source: AJC, based on ASEANStats Data Portal, Trade in Goods (IMTS), Annually, HS 2-digit up to 8-Digit (AHTN) (Unit: Billions of dollars)
URL: <https://data.aseanstats.org/trade-annually>4-1-4 日本の主要貿易相手国・地域の推移 (1980年-2017年)
Trends of Japan's Major Trading Partners (Goods) (1980-2017)Source: AJC, based on Japan External Trade Organization (JETRO)'s Japan's International Trade in Goods (Yearly).
URL: <https://www.jetro.go.jp/en/reports/statistics.html>

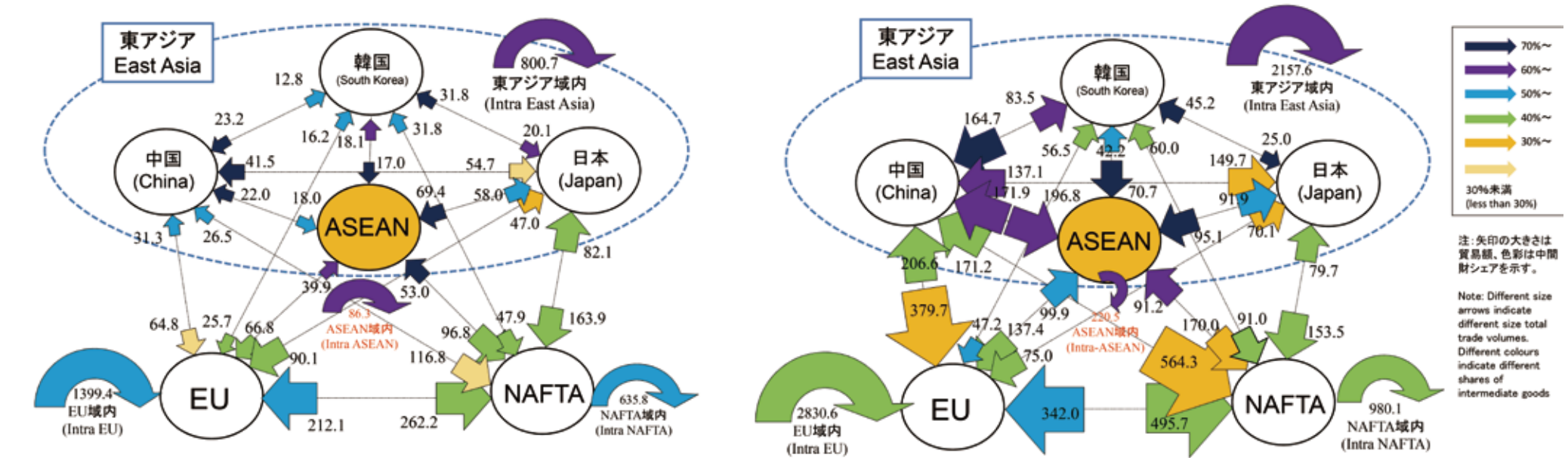
4

モノとサービス (2)
Goods and Services

貿易
Trade

4-2-1 東アジアにおけるサプライチェーンの実態（2000年及び2015年）
Supply Chains in East Asia (2000 and 2015)

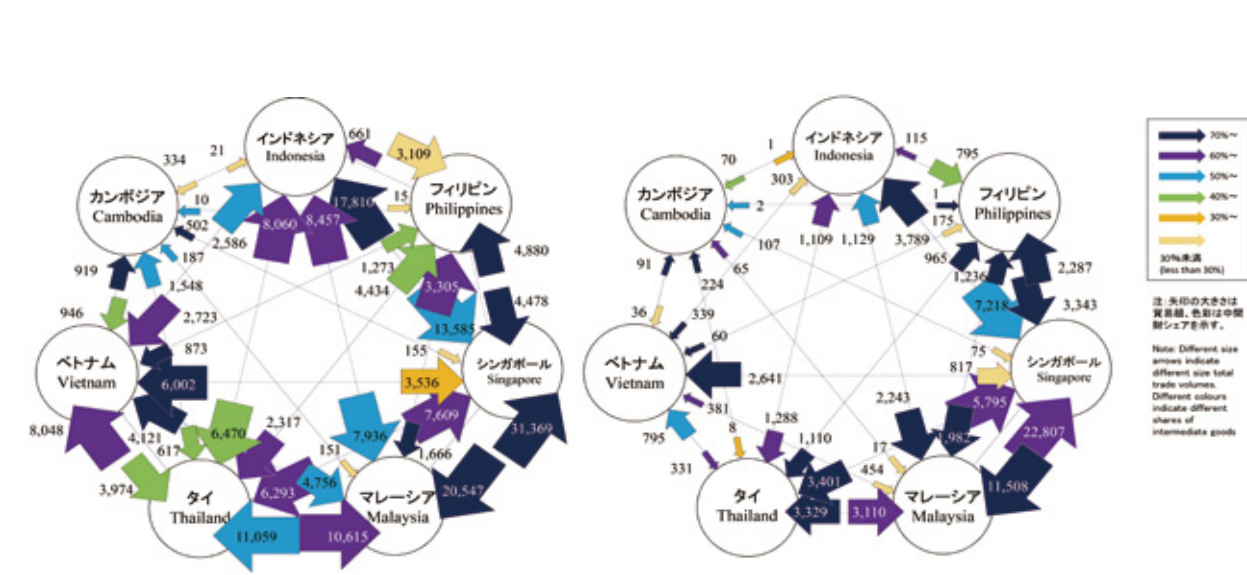
(単位:10億ドル/ Unit: Billions of dollars)



Source: AJC, based on Ministry of Economy, Trade and Industry (Japan).

4-2-2 ASEAN域内の部品貿易（2000年及び2015年）
Intra-Regional Trade of Parts and Components in the ASEAN Region (2000 and 2015)

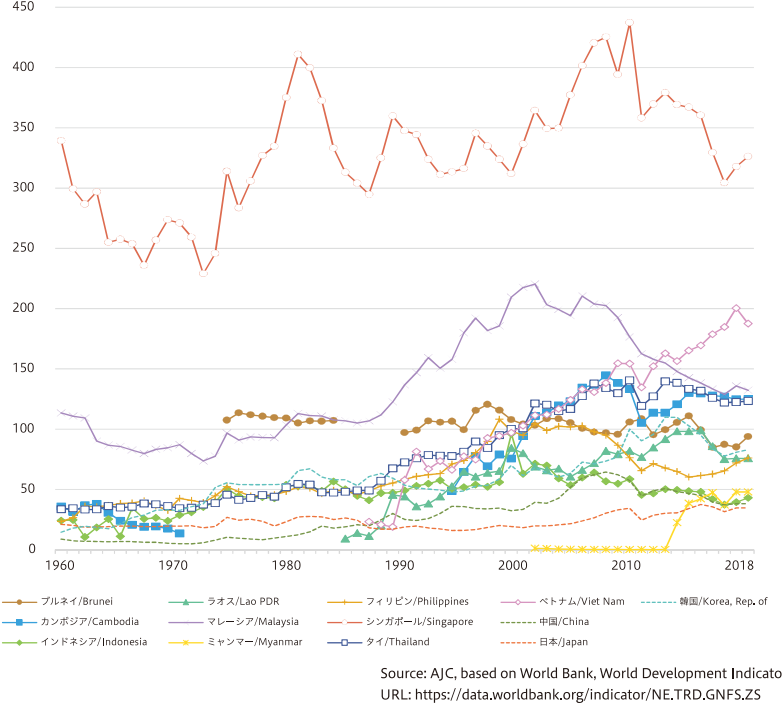
(単位:10億ドル/ Unit: Millions of dollars)



Source: AJC, based on Ministry of Economy, Trade and Industry (Japan).

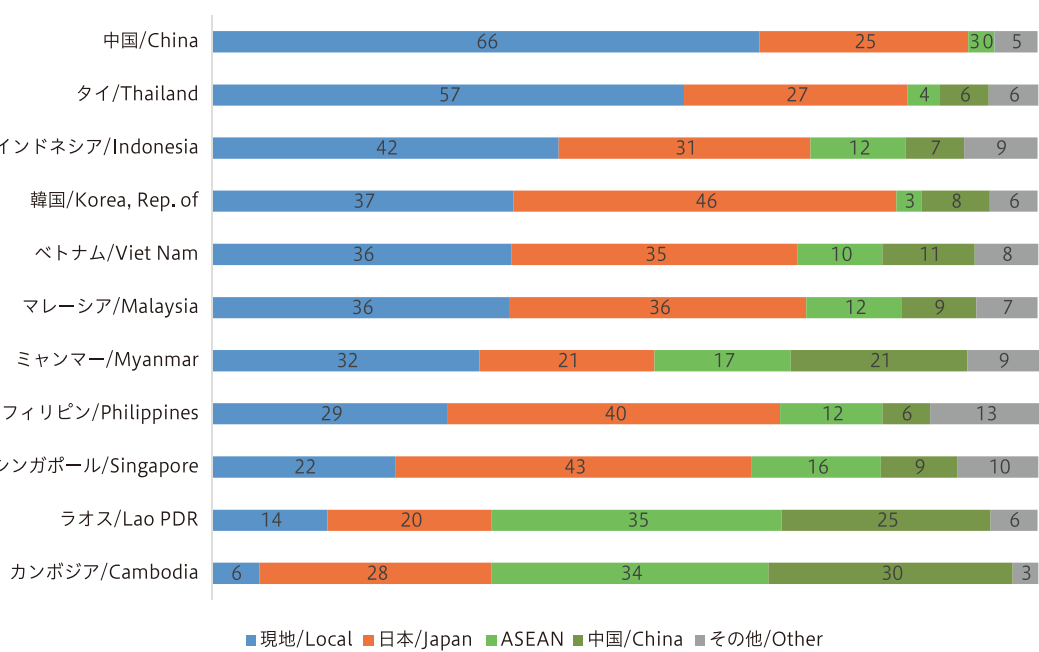
4-2-3 貿易依存度（1960年-2018年）
Degree of Dependence on Foreign Trade (1960-2018)

(単位/ Unit: %)



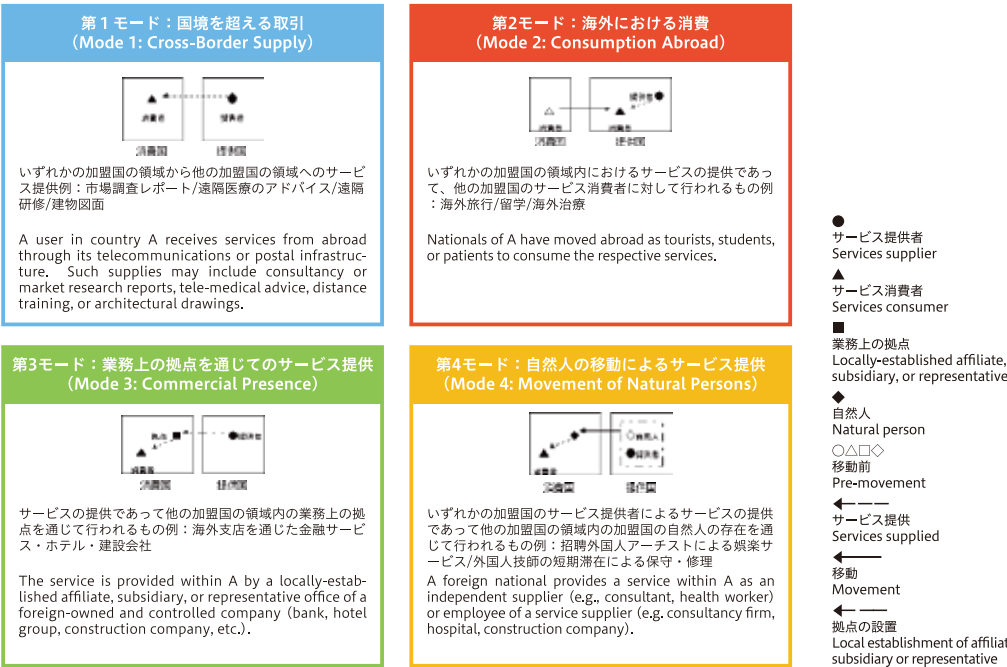
4-2-4 原材料・部品の調達先の内訳（2018年）
Procurement Sources for Raw Materials and Parts (2018)

(単位/Unit: %)



Source: AJC, based on 2018 JETRO Survey on Business Conditions of Japanese Companies in Asia and Oceania. URL: https://www.jetro.go.jp/ext_images/en/reports/survey/pdf/rp_firms_asia_oceania2018.pdf

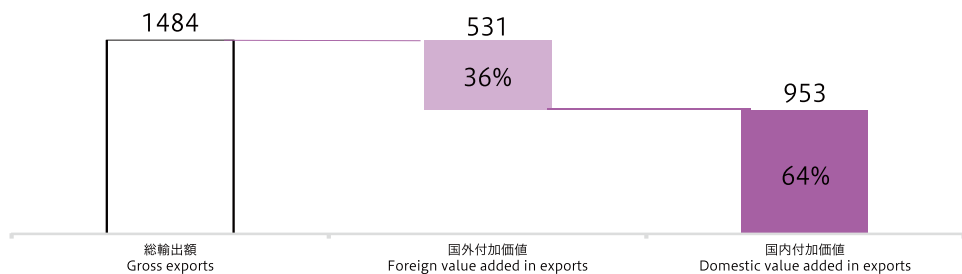
4-2-5 サービス貿易の4態様
Trade in Services: 4 Modes of Supply



Source: AJC, based on Ministry of Foreign Affairs (Japan), “サービス貿易の4態様” and World Trade Organization (WTO), GATS training module. URL: http://www.mofa.go.jp/mofaj/gaiko/wto/service/gats_5.html https://www.wto.org/english/tratop_e/serv_e/cbt_course_e/c1s3p1_e.htm

4-3-1 ASEANからの付加価値輸出 (2018年)
Value Added Exports from ASEAN (2018)

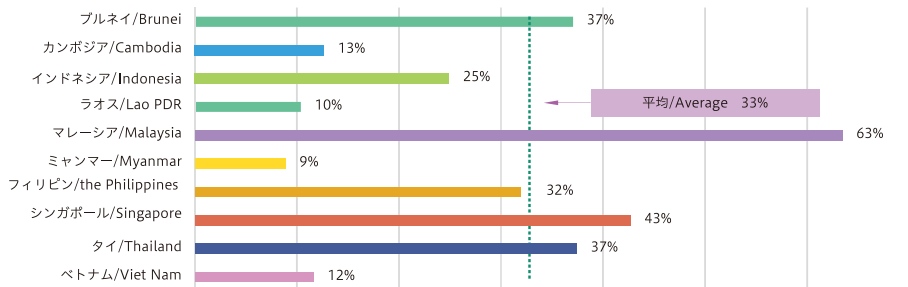
(単位: 10億ドル/Unit: Billions of dollars)



Source: AJC-UNCTAD-Eora database on ASEAN GVCs.

4-3-2 国内付加価値輸出のGDPに対する割合 (2018年)
Domestic Value Added in Exports as a Share of GDP (2018)

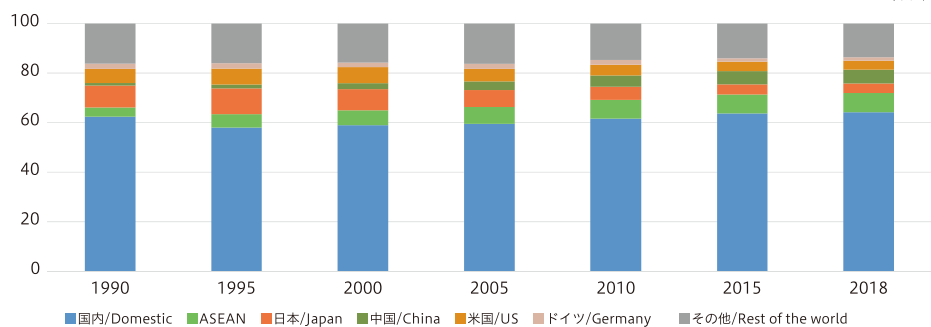
(単位/Unit: %)



Source: AJC-UNCTAD-Eora database on ASEAN GVCs.

4-3-3 ASEANからの付加価値輸出: 付加価値を付けた上位国の内訳 (1990年~2018年)
Value Added Exports from ASEAN, by Domestic, ASEAN and other Top Four Foreign Country Value Added Creators (1990-2018)

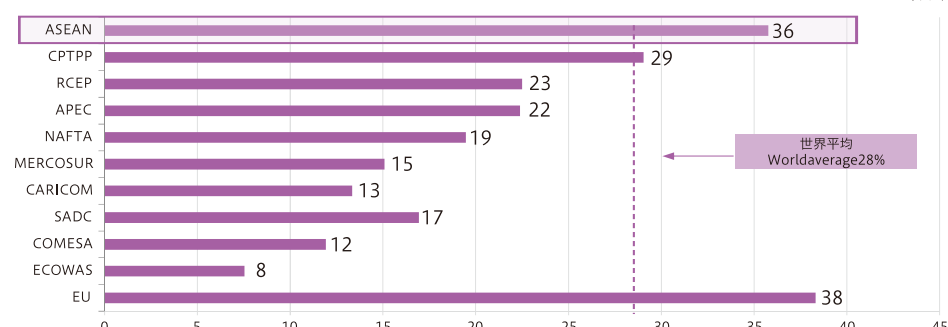
(単位/Unit: %)



Source: AJC-UNCTAD-Eora database on ASEAN GVCs.

4-3-4 地域グループ比較: 輸出に占める外国からの輸入品の割合 (外国に付与する付加価値の総輸出における割合) (2018年)
Which Regional Groups Import more Foreign Value Added in their Exports in 2018?

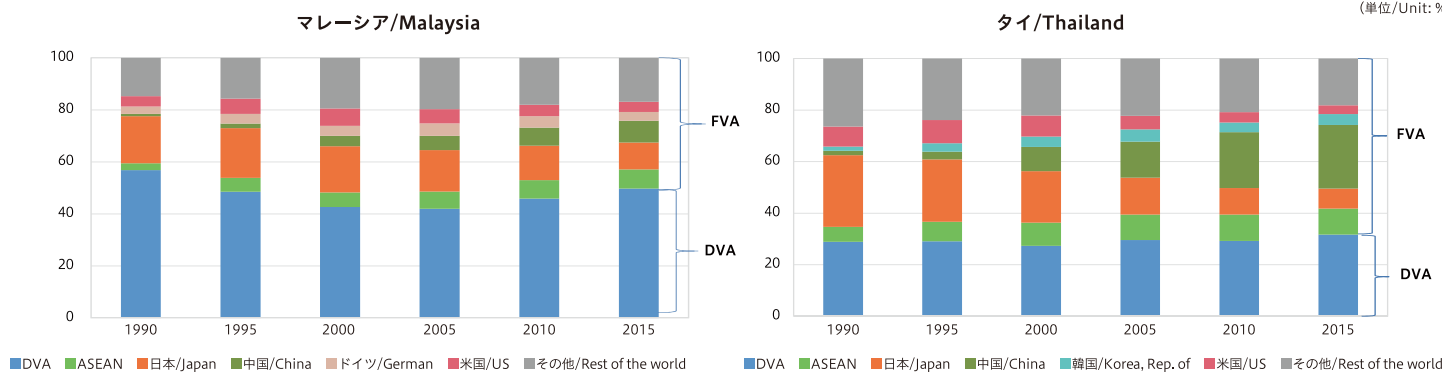
(単位/Unit: %)



Source: AJC-UNCTAD-Eora database on ASEAN GVCs.

4-3-5 マレーシア・タイからの自動車の付加価値輸出: 付加価値を付けた上位国の内訳 (1990年~2015年)
Distribution of Value Added Exports in Automobiles from Malaysia and Thailand, by Value Added Creators (1990-2015)

(単位/Unit: %)



Source: AJC-UNCTAD-Eora database on ASEAN GVCs.

4-3-6 GVC用語解説
GVC Terminology

国外付加価値/Foreign Value Added (FVA)

一国の輸出に含まれる外国で生産され創出された付加価値。
Foreign value added (FVA) indicates what part of a country's gross exports consists of inputs that have been produced in other countries.

国内付加価値/Domestic Value Added (DVA)

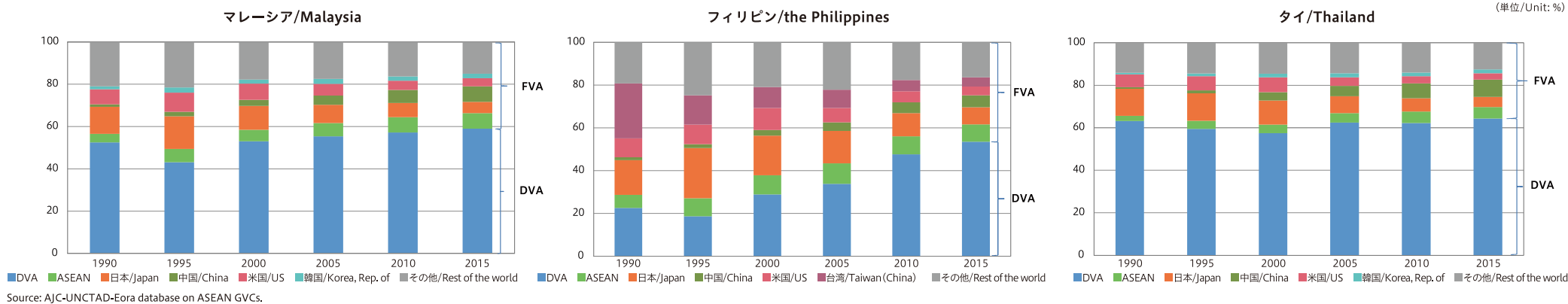
国内で生産され創出された付加価値で、その国のGDPに計上される輸出額。国外付加価値 (FVA) と国内付加価値 (DVA) の合計は、その国からの輸出総額となる。
Domestic value added (DVA) is the part of exports created in country, i.e. the part of exports that contributes to GDP. The sum of foreign and domestic value added equates to gross exports.

他国からの輸出に組み込まれた自国からの付加価値
Value added incorporated in other countries' exports (DVX)

他国からの輸出に統合される国内で生産・創出・そして輸出された付加価値。世界全体では、この付加価値 (DVX) の総和と国外付加価値 (FVA) の総和は同じである。
Value added incorporated in other countries' exports (DVX) indicates the extent to which a country's exports are used as inputs to exports from other countries. At the global level, the sum of this value and the sum of foreign value added is the same.

4-3-7 マレーシア・フィリピン・タイからの電気・電子機器の付加価値輸出: 付加価値を付けた上位国の内訳 (1990年~2015年)
Distribution of Value Added Exports in Electronics from Malaysia, the Philippines, and Thailand, by Value Added Creators (1990-2015)

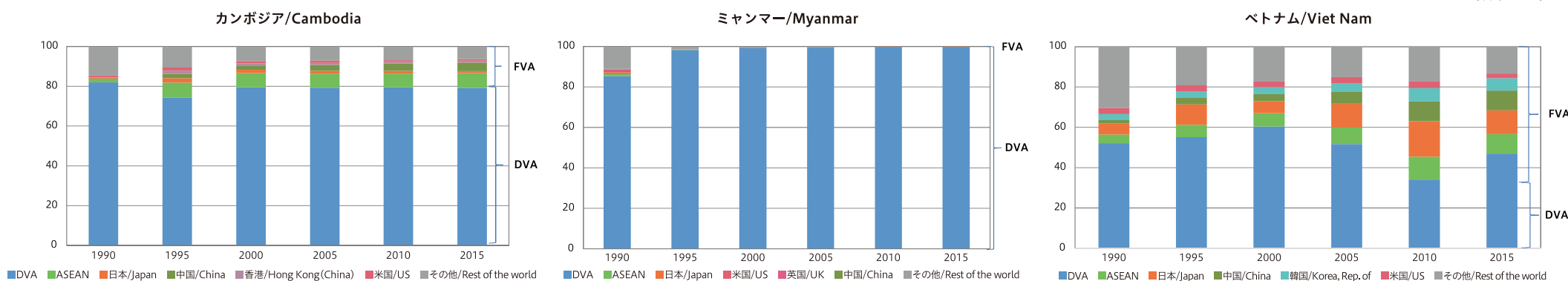
(単位/Unit: %)



Source: AJC-UNCTAD-Eora database on ASEAN GVCs.

4-3-8 カンボジア・ミャンマー・ベトナムからの衣料・繊維製品の付加価値輸出: 付加価値を付けた上位国の内訳 (1990年~2015年)
Distribution of Value Added Exports in Textiles and Clothing from Cambodia, Myanmar, and Viet Nam, by Value Added Creators (1990-2015)

(単位/Unit: %)



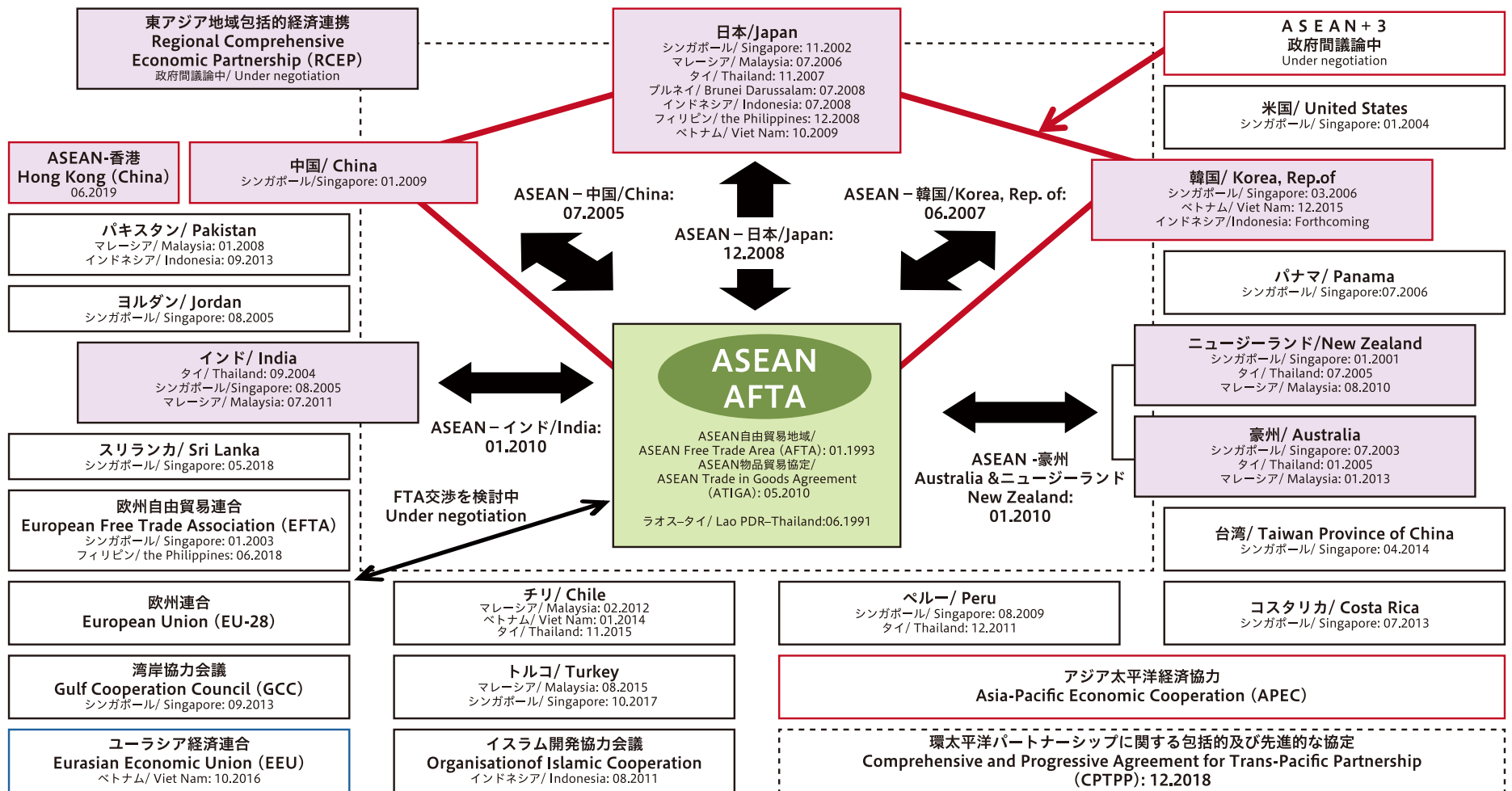
Source: AJC-UNCTAD-Eora database on ASEAN GVCs.

4 モノとサービス (4)

Goods and Services

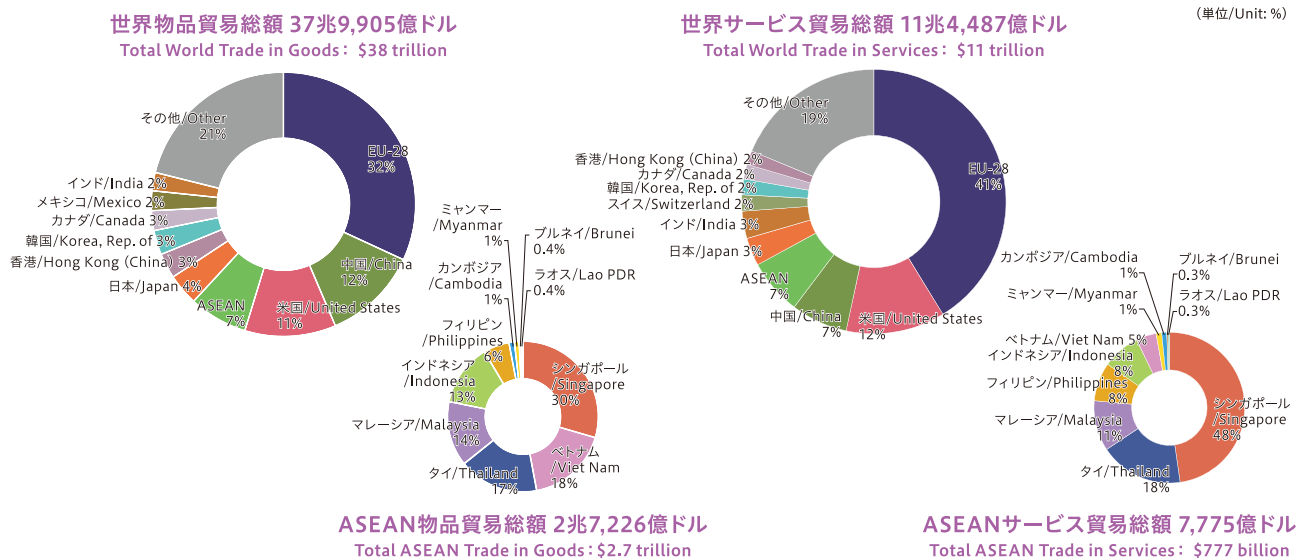
自由貿易協定 Free Trade Agreement (FTA)
広がるFTAネットワーク Expanding ASEAN FTA Networks

4-4-1 ASEANを中心としたFTA・EPAネットワーク ASEAN FTA・EPA Networks



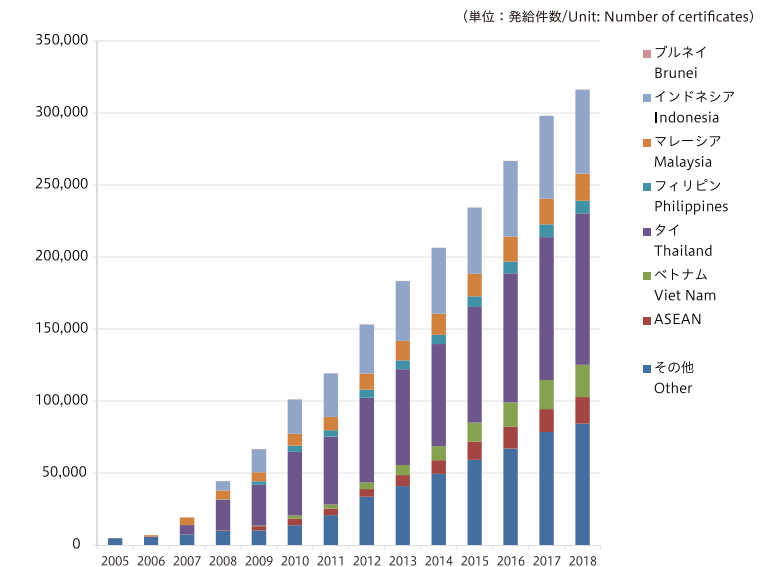
Source: AJC, based on Japan External Trade Organization (JETRO), "ジェトロ世界貿易投資報告".
Note: 日付は発効日。枠内は二国間のFTA/EPA。The specified date refers to the effective date. Bilateral FTA/EPA is specified in each box.

4-4-2 世界貿易に占めるASEANのシェア (2018年) ASEAN's Share of Total World Trade (2018)



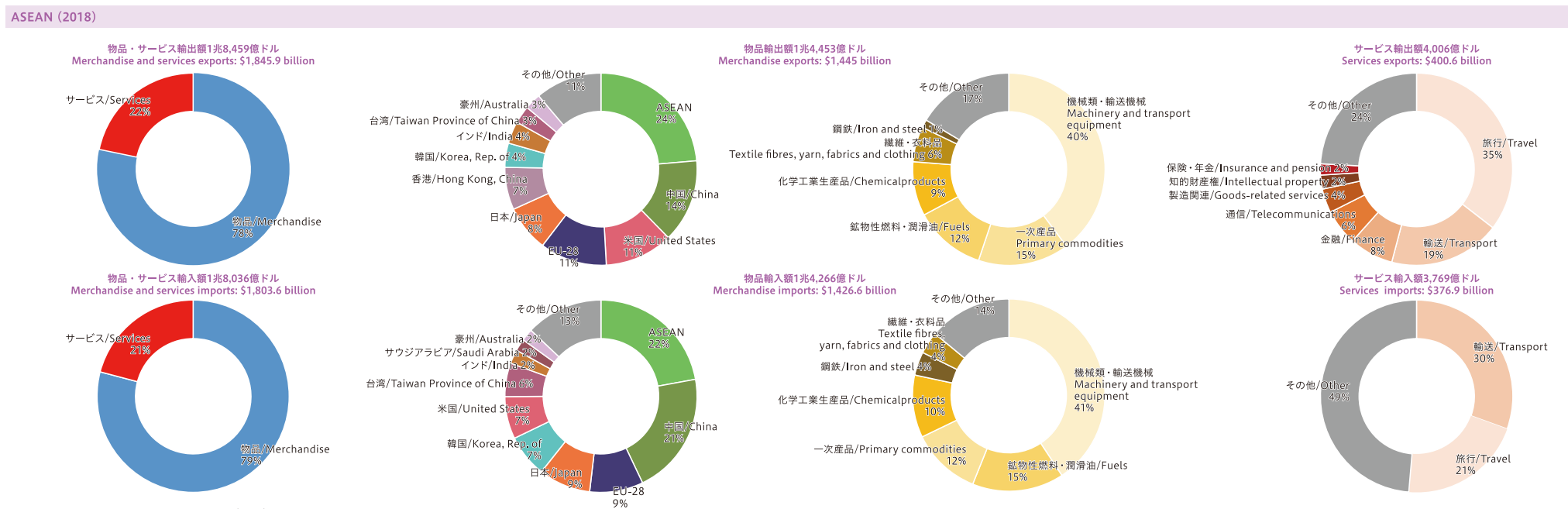
Source: AJC, based on United Nations Conference on Trade and Development (UNCTAD). Goods and Services (BPM6): Exports and imports of goods and services, annual, 2005-2018.
URL: <https://unctadstat.unctad.org/wds/TableViewer/tableView.aspx?ReportId=89795>

4-4-3 EPAに基づく特定原産地証明書の発給件数 (2005年-2018年) Number of Certificates of Origin Issued in Japan (2005-2018)



Source: AJC, based on the Ministry of Economy Trade and Industry (METI) "第一種特定原産地証明書の発給状況".
URL: http://www.meti.go.jp/policy/external_economy/trade_control/boekikanri/gensanchi/coo.html

4-4-4 ASEAN各国他の貿易の変化―国・品目別― Changing Trade Structure (Countries and Commodities)



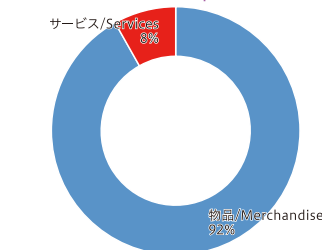
Source: AJC, based on UNCTAD, UNCTADstat (2020).
URL: <http://unctad.unctad.org/EN/Index.html>

Source: AJC, based on UNCTAD, UNCTADstat (2020).
URL: <http://unctad.unctad.org/EN/Index.html>

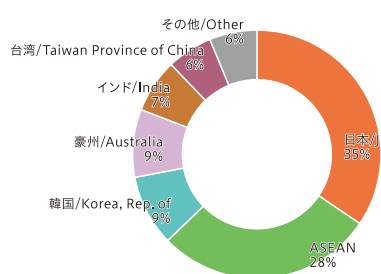
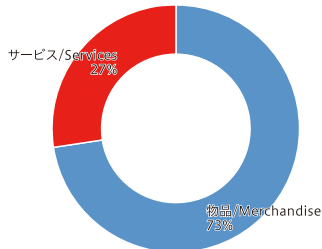
ASEAN各国他の貿易一国・品目別 Trade Structure (Countries and Commodities)

ブルネイ・ダルサラーム国/Brunei Darussalam (2018)

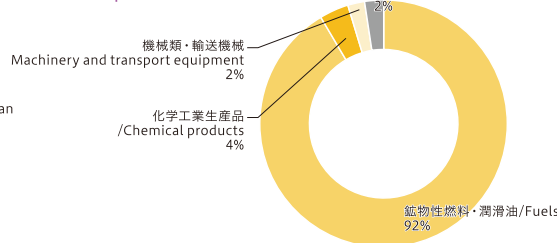
物品・サービス輸出額72億ドル
Merchandise and services exports: \$7.2 billion



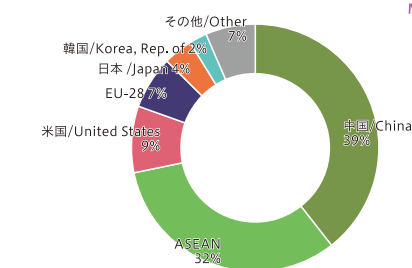
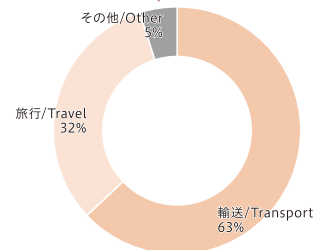
物品・サービス輸入額57億ドル
Merchandise and services imports: \$5.7 billion



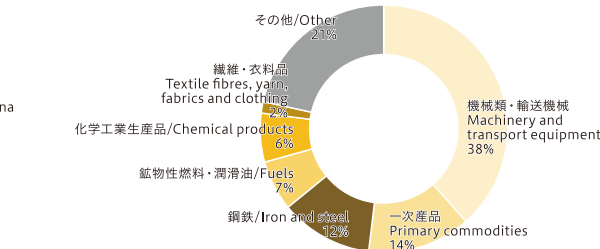
物品輸出額66億ドル
Merchandise exports: \$6.6 billion



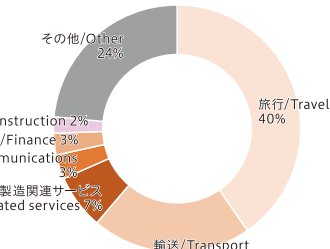
サービス輸出額6億ドル
Services exports: \$0.6 billion



物品輸入額42億ドル
Merchandise imports: \$4.2 billion

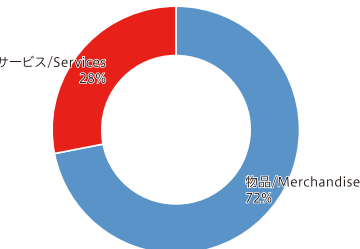


サービス輸入額16億ドル
Services imports: \$1.6 billion

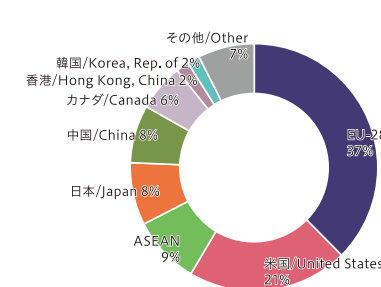
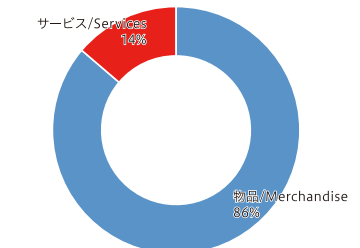


カンボジア/Cambodia (2018)

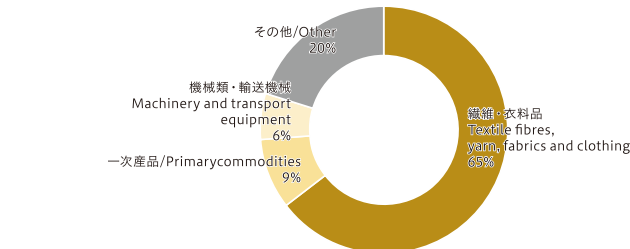
物品・サービス輸出額194億ドル
Merchandise and services exports: \$19 billion



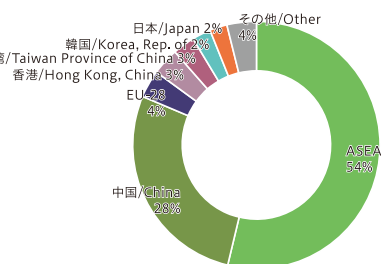
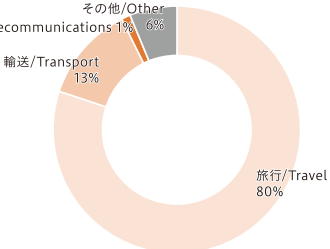
物品・サービス輸入額218億ドル
Merchandise and services imports: \$21.8 billion



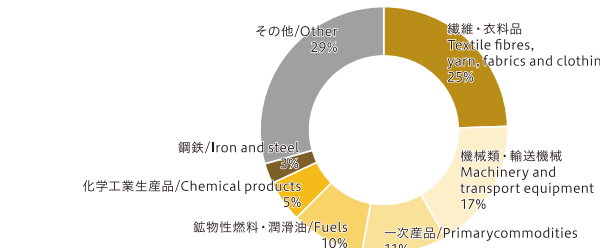
物品輸出額140億ドル
Merchandise exports: \$14 billion



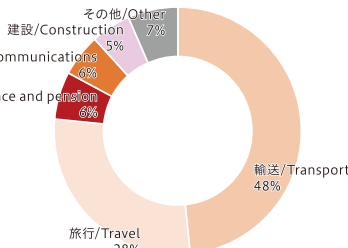
サービス輸出額55億ドル
Services exports: \$5.5 billion



物品輸入額188億ドル
Merchandise imports: \$18.8 billion

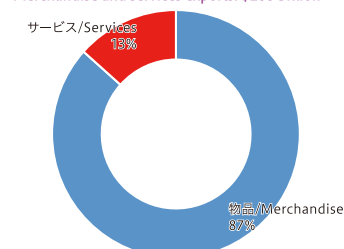


サービス輸入額30億ドル
Services imports: \$3 billion

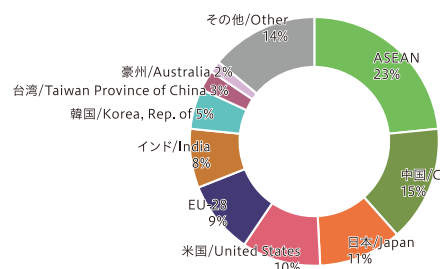
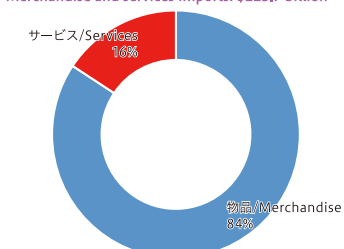


インドネシア/Indonesia (2018)

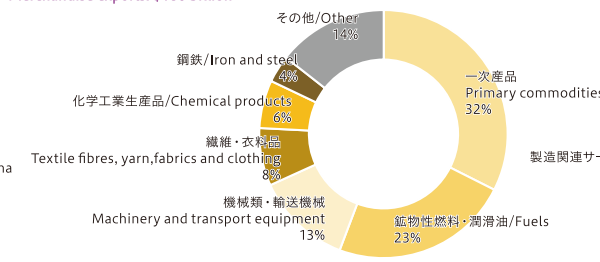
物品・サービス輸出額2,081億ドル
Merchandise and services exports: \$208 billion



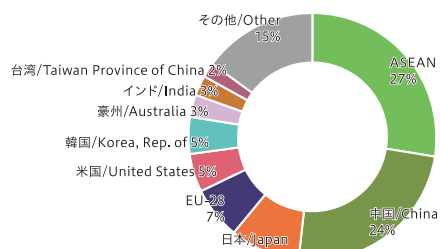
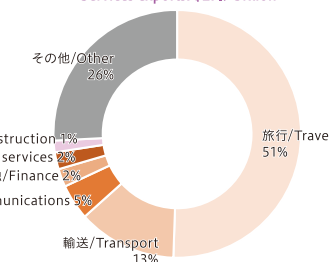
物品・サービス輸入額2,237億ドル
Merchandise and services imports: \$223.7 billion



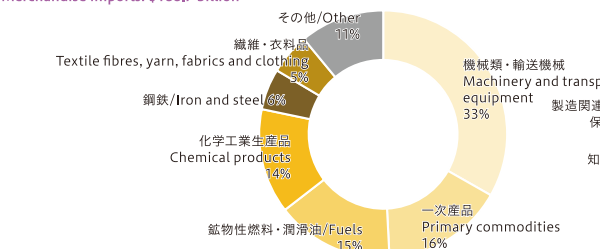
物品輸出額1,802億ドル
Merchandise exports: \$180 billion



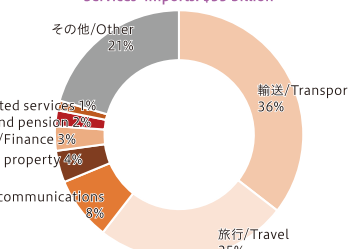
サービス輸出額279億ドル
Services exports: \$27.9 billion



物品輸入額1,887億ドル
Merchandise imports: \$188.7 billion

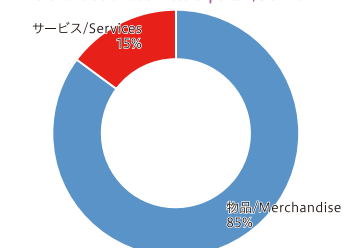


サービス輸入額350億ドル
Services imports: \$35 billion

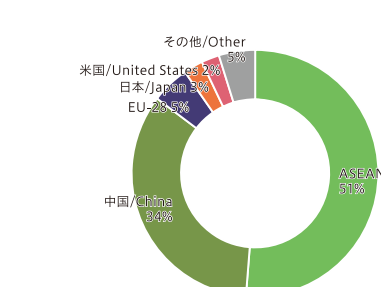
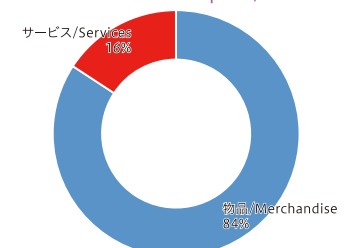


ラオス/Lao PDR (2018)

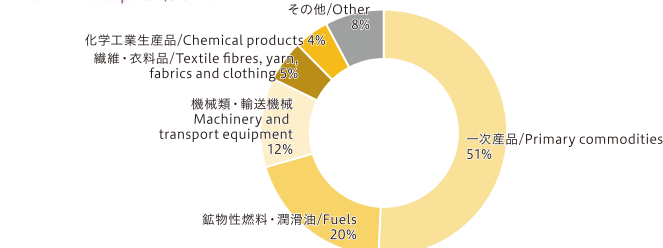
物品・サービス輸出額62億ドル
Merchandise and services exports: \$6 billion



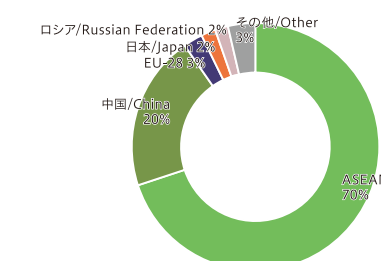
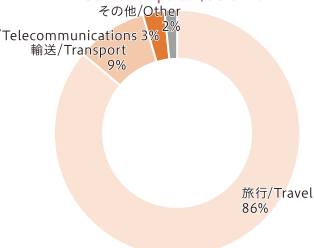
物品・サービス輸入額73億ドル
Merchandise and services imports: \$7 billion



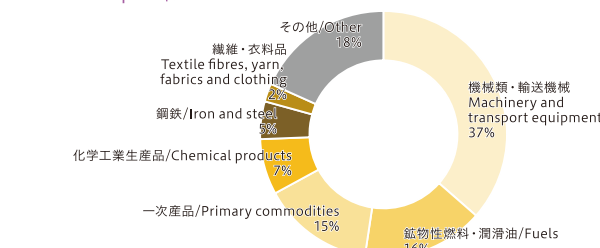
物品輸出額53億ドル
Merchandise exports: \$5 billion



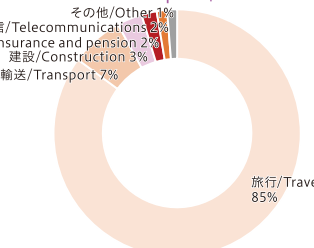
サービス輸出額9億ドル
Services exports: \$0.9 billion



物品輸入額61億ドル
Merchandise imports: \$6 billion



サービス輸入額11億ドル
Services imports: \$1 billion

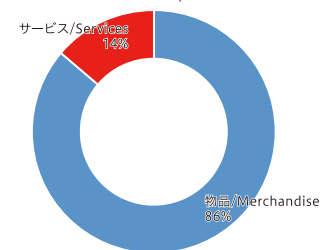


Source: AJC, based on UNCTAD, UNCTADstat (2020).
URL: <http://unctad.unctad.org/EN/Index.html>

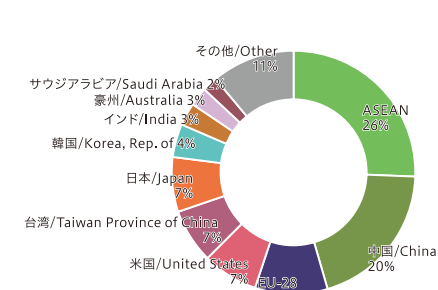
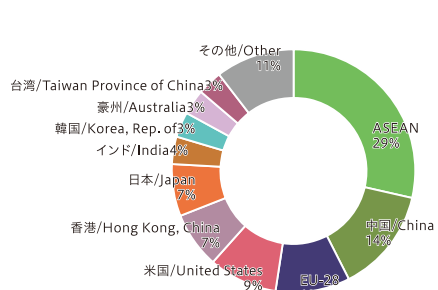
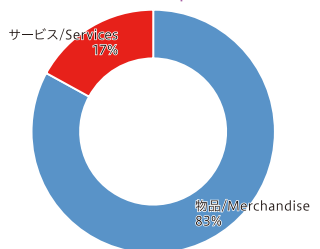
ASEAN各国他の貿易一国・品目別 Trade Structure (Countries and Commodities)

マレーシア/Malaysia (2018)

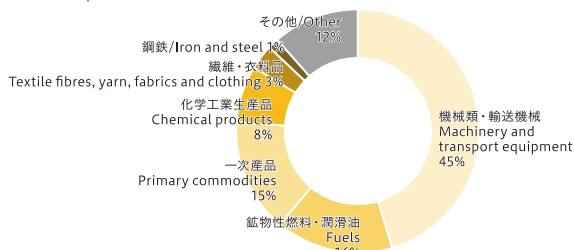
物品・サービス輸出額2,870億ドル
Merchandise and services exports: \$287 billion



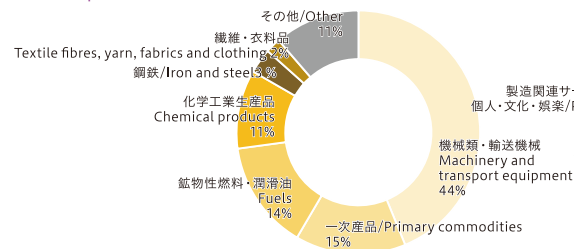
物品・サービス輸入額2,174億ドル
Merchandise and services imports: \$217 billion



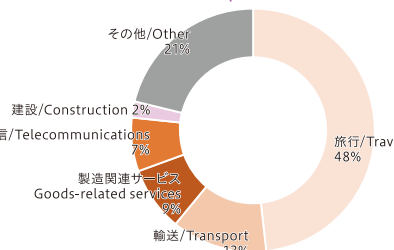
物品輸出額2,473億ドル
Merchandise exports: \$247 billion



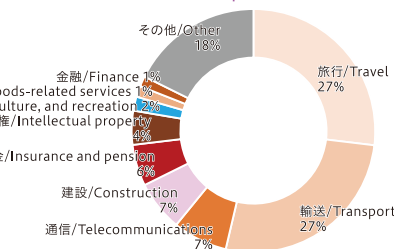
物品輸入額2,174億ドル
Merchandise imports: \$217 billion



サービス輸出額396億ドル
Services exports: \$39.6 billion

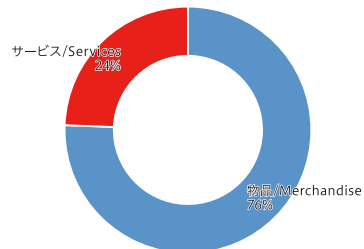


サービス輸入額445億ドル
Services imports: \$44.5 billion

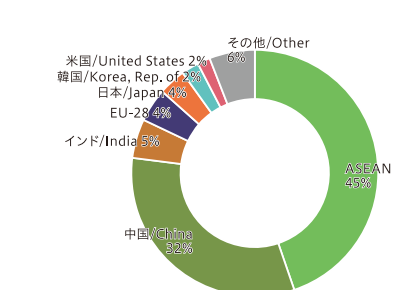
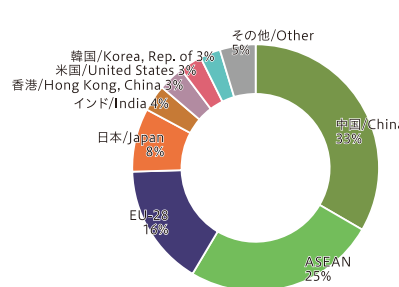
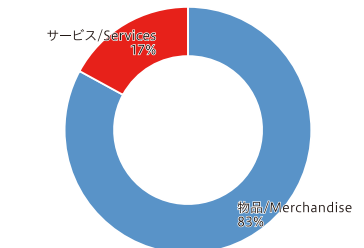


ミャンマー/Myanmar (2018)

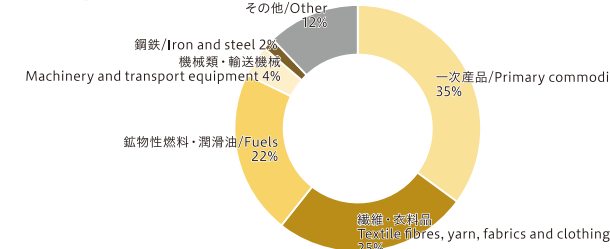
物品・サービス輸出額220億ドル
Merchandise and services exports: \$22 billion



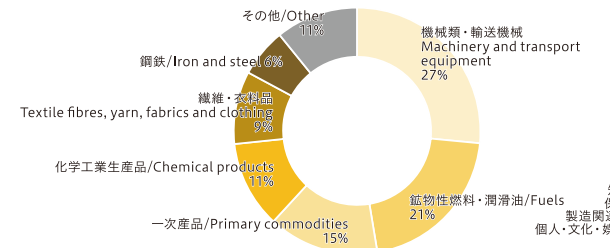
物品・サービス輸入額233億ドル
Merchandise and services imports: \$23 billion



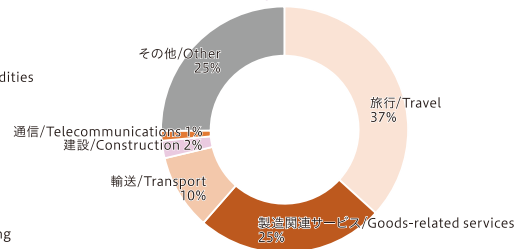
物品輸出額167億ドル
Merchandise exports: \$16.7 billion



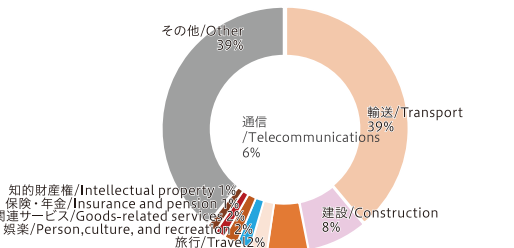
物品輸入額193億ドル
Merchandise imports: \$19 billion



サービス輸出額54億ドル
Services exports: \$5.4 billion

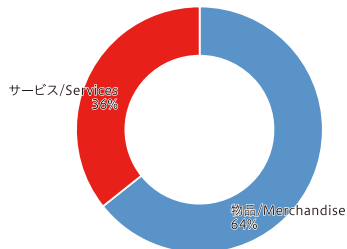


サービス輸入額40億ドル
Services imports: \$4 billion

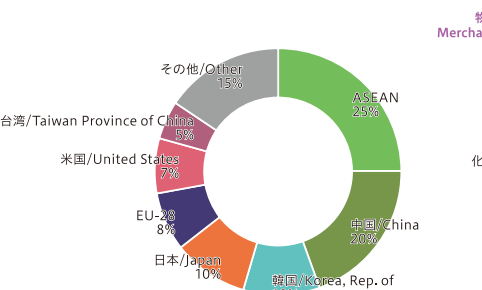
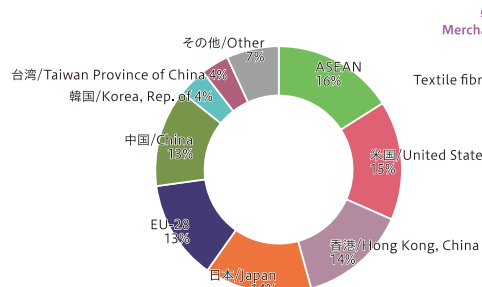
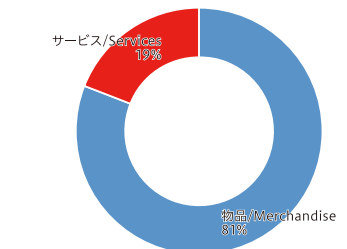


フィリピン/Philippines (2018)

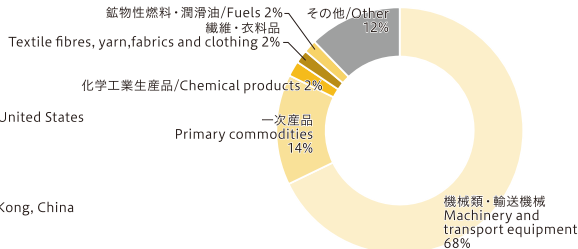
物品・サービス輸出額1,050億ドル
Merchandise and services exports: \$105 billion



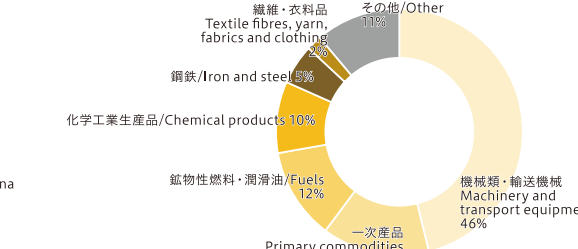
物品・サービス輸入額1,420億ドル
Merchandise and services imports: \$142 billion



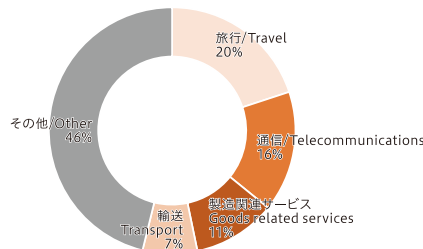
物品輸出額675億ドル
Merchandise exports: \$67 billion



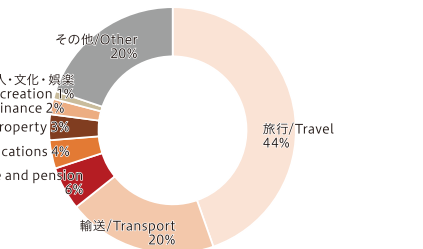
物品輸入額1,150億ドル
Merchandise imports: \$115 billion



サービス輸出額375億ドル
Services exports: \$37.5 billion

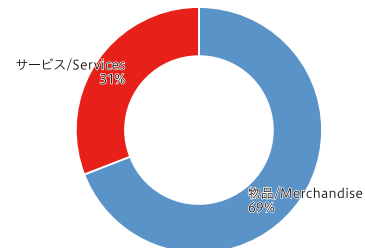


サービス輸入額270億ドル
Services imports: \$27 billion

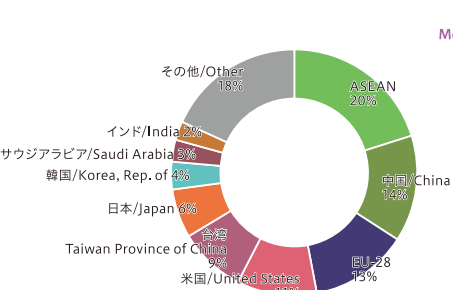
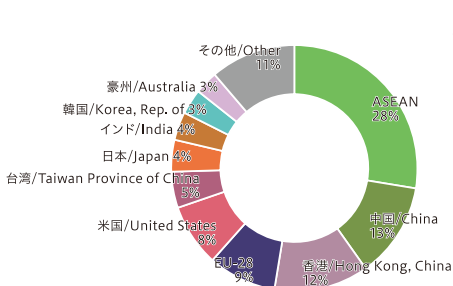
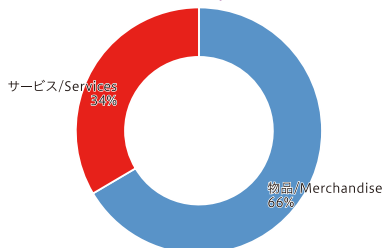


シンガポール/Singapore (2018)

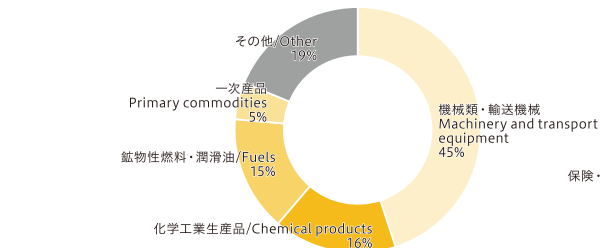
物品・サービス輸出額5,958億ドル
Merchandise and services exports: \$595.8 billion



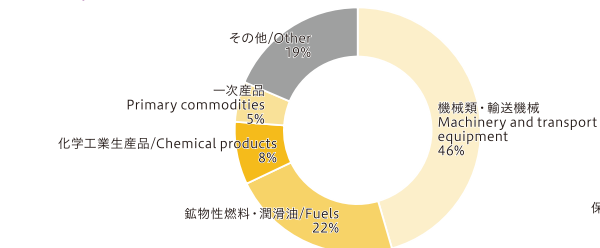
物品・サービス輸入額5,575億ドル
Merchandise and services imports: \$557.5 billion



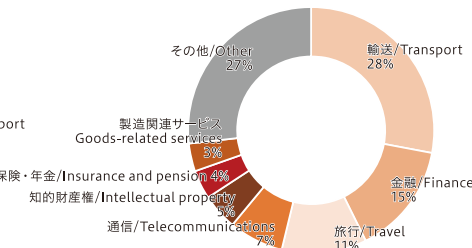
物品輸出額4,117億ドル
Merchandise exports: \$411.7 billion



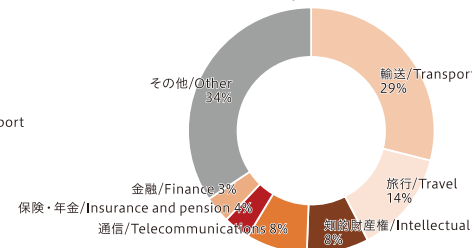
物品輸入額3,705億ドル
Merchandise imports: \$370.5 billion



サービス輸出額1,840億ドル
Services exports: \$184 billion



サービス輸入額1,870億ドル
Services imports: \$187 billion



4 モノとサービス (7)

Goods and Services

ASEAN各国他の貿易の特徴

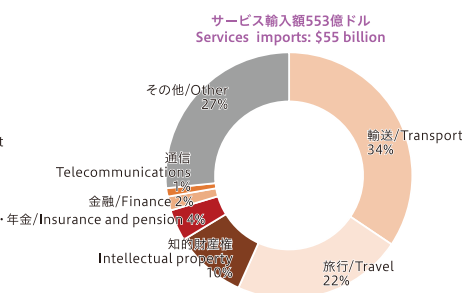
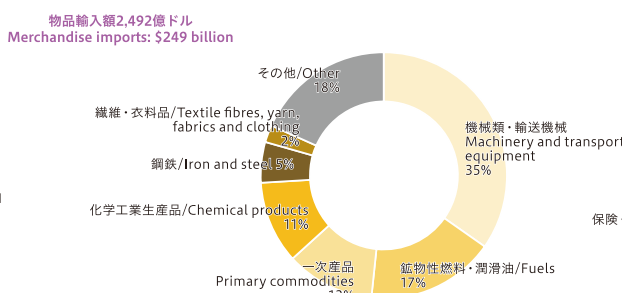
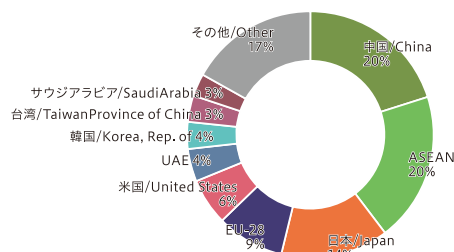
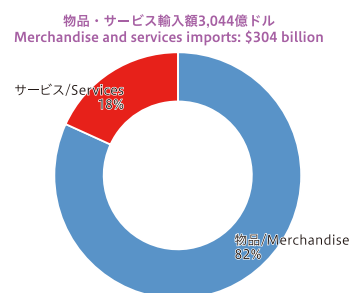
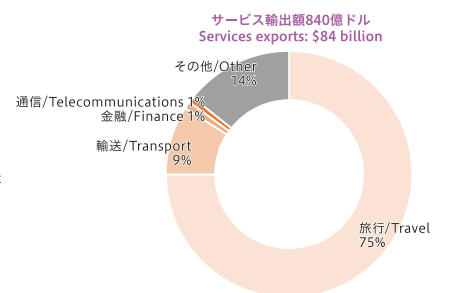
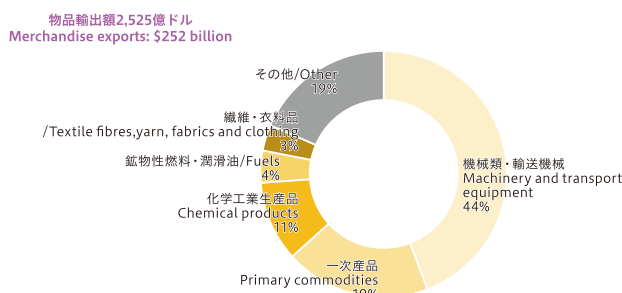
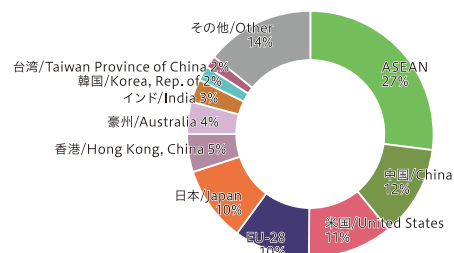
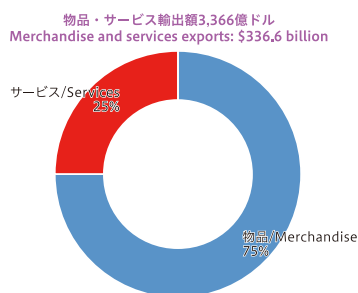
Trade Structures of ASEAN Member States and Others

Source: AJC, based on UNCTAD, UNCTADstat (2020).
URL: <http://unctad.unctad.org/EN/Index.html>

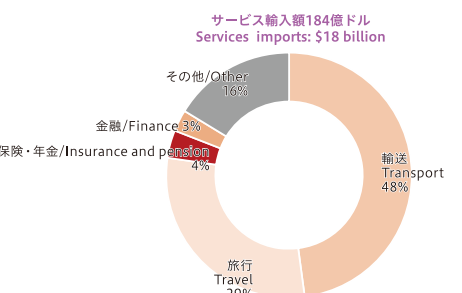
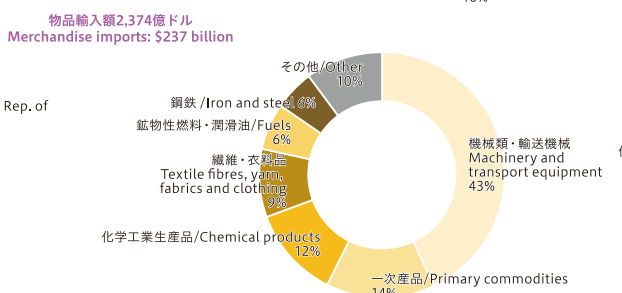
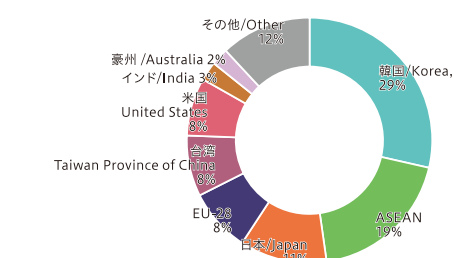
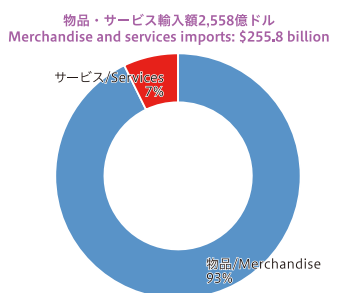
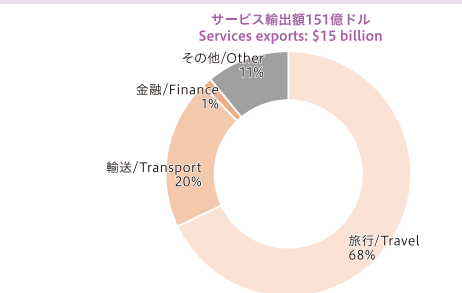
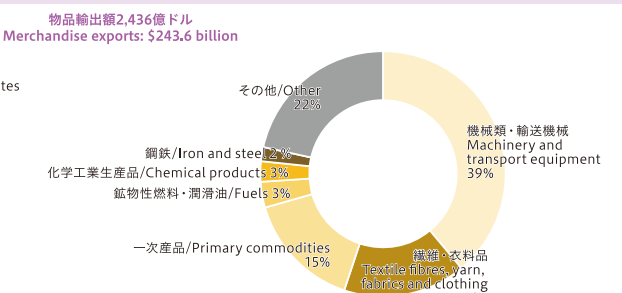
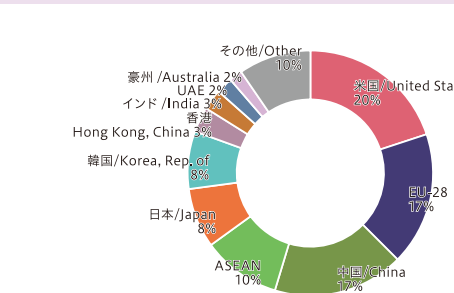
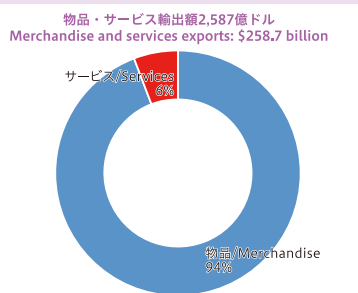
ASEAN各国他の貿易一国・品目別

Trade Structure (Countries and Commodities)

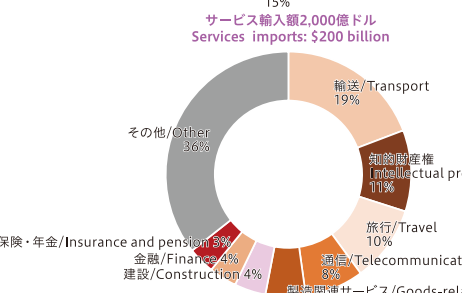
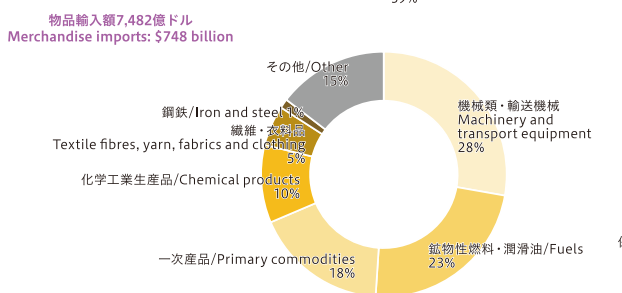
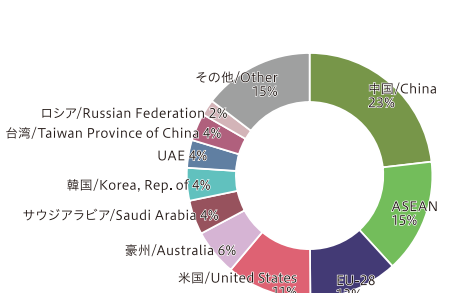
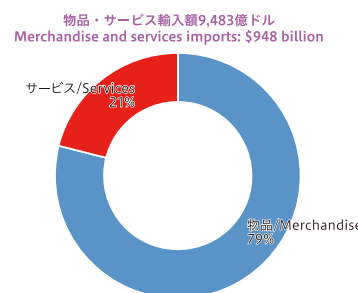
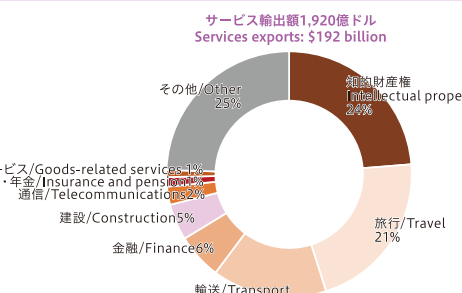
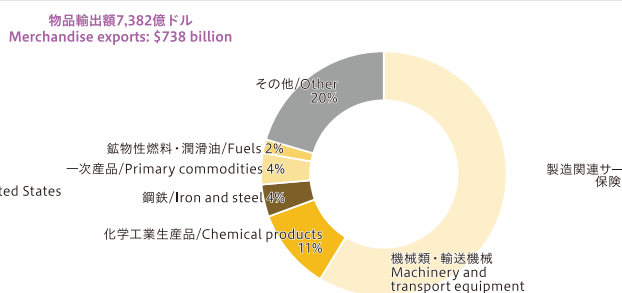
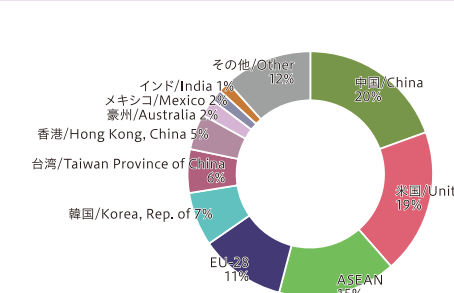
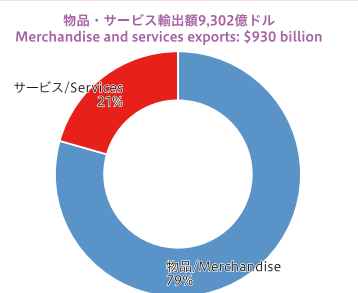
タイ/Thailand (2018)



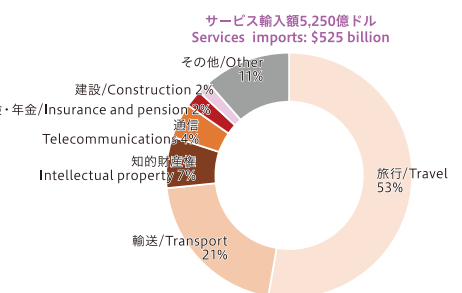
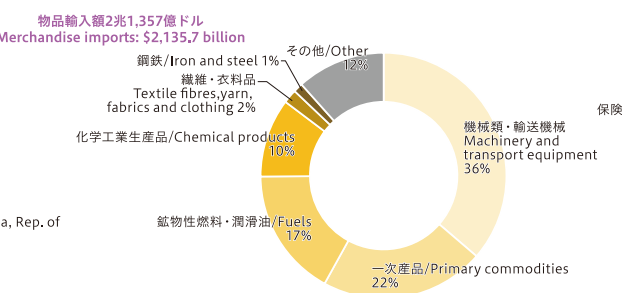
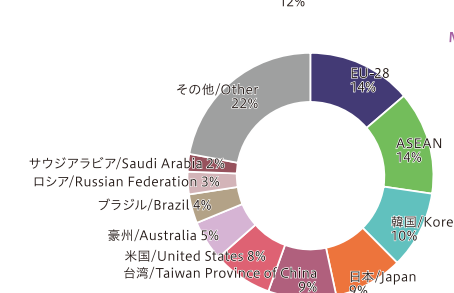
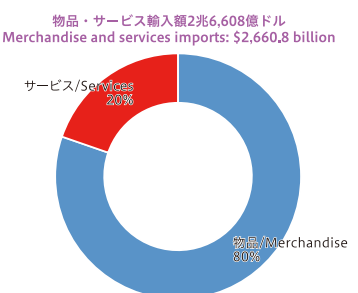
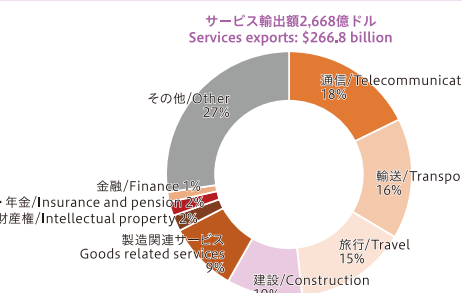
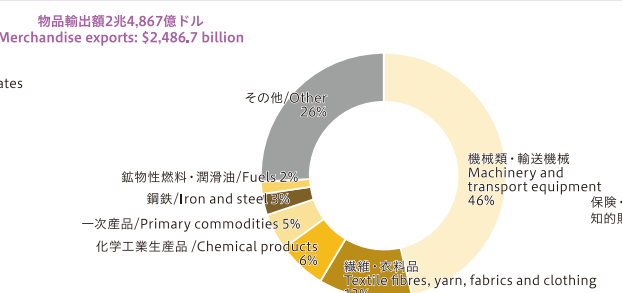
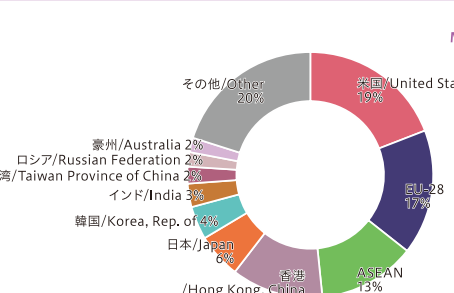
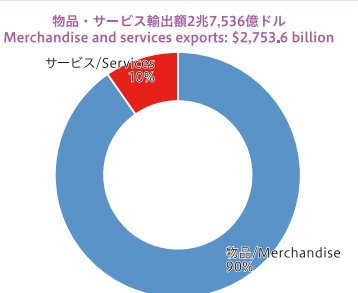
ベトナム/Viet Nam (2018)

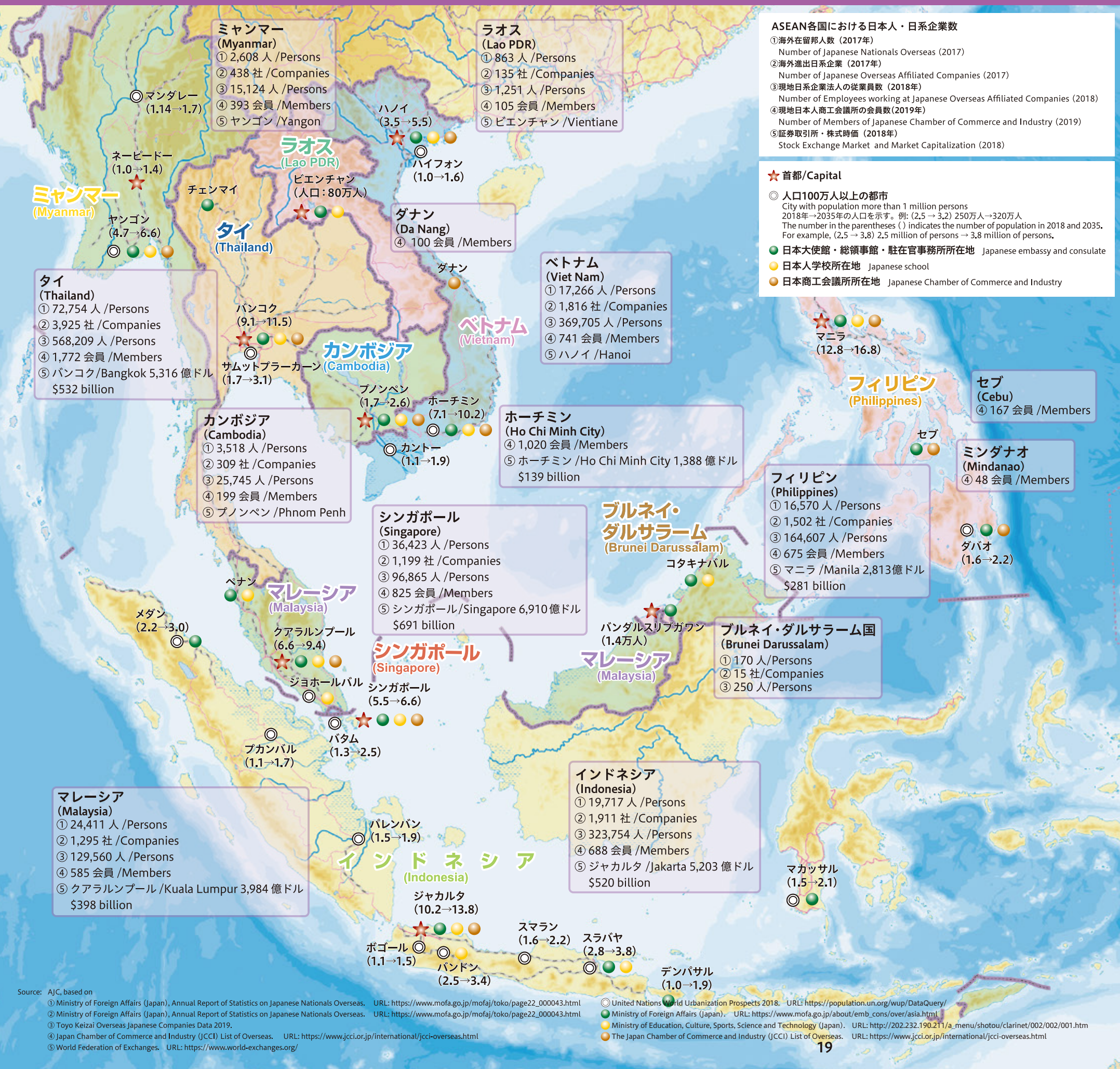


日本/Japan (2018)

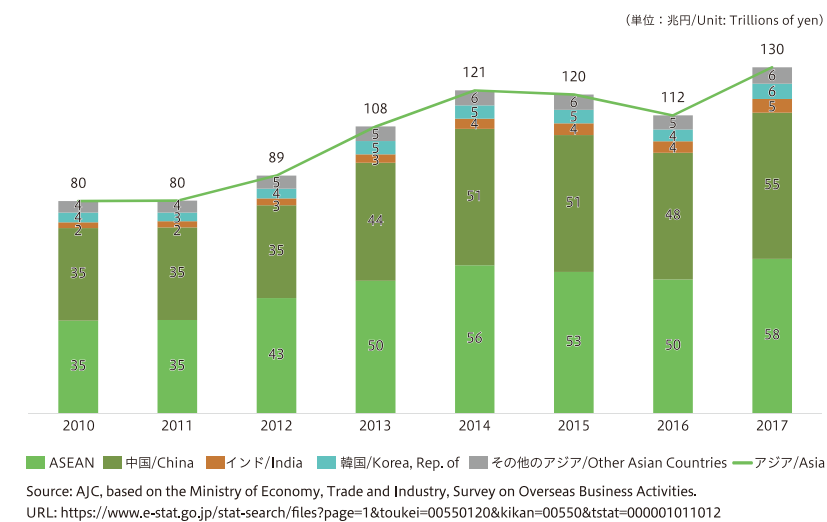


中国/China (2018)

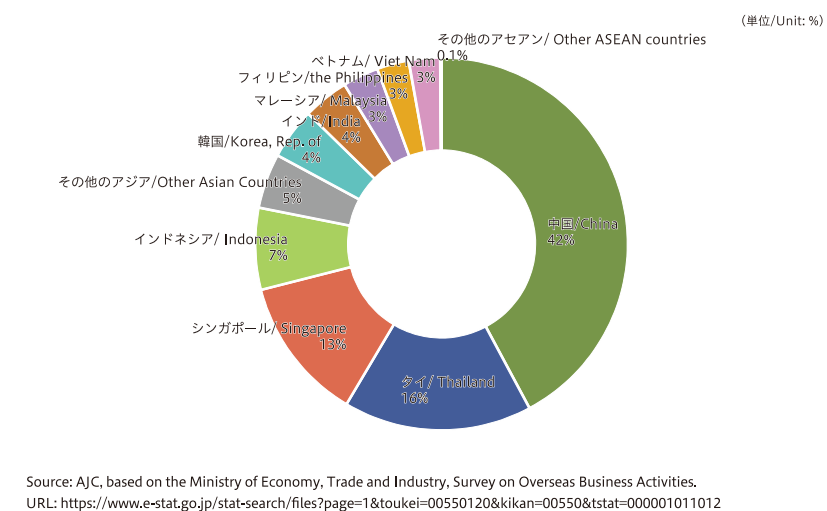




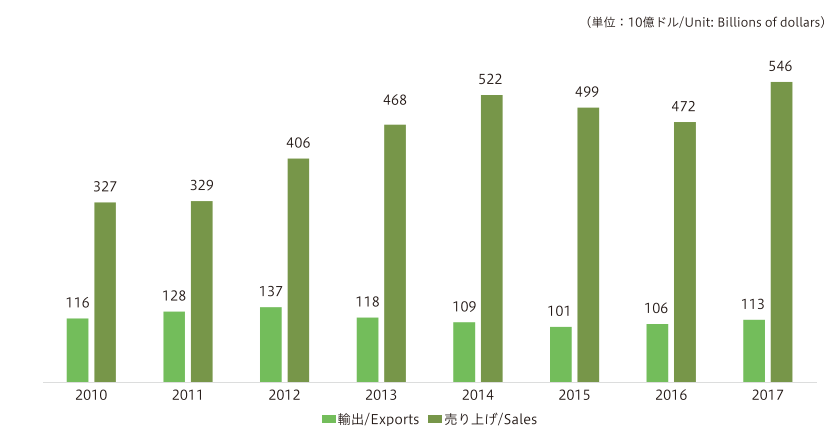
5-1-1 アジアの日系海外現地法人の売上高の推移 (2010年-2017年)
Sales of Japanese Overseas Affiliates in Asia (2010-2017)



5-1-2 アジアの日系海外現地法人の売上高シェア (2017年)
Sales of Japanese Overseas Affiliates in Asia by Host Country (2017)



5-1-3 日本からASEANへの輸出とASEANにおける日系企業の売り上げ (2010年-2017年)
Exports from Japan to ASEAN and Sales by Japanese Affiliates in ASEAN (2010-2017)



Source: AJC, based on the Ministry of Economy, Trade and Industry, Survey on Overseas Business Activities, and ASEANstats.
URL: <https://www.e-stat.go.jp/stat-search/files?page=1&toukei=00550120&kikan=00550&tstat=00001011012>
<https://data.aseanstats.org/trade-annually>

5

企業 (2)
Enterprises

ASEANの大企業 (1) Large ASEAN Companies

フォース世界2000・日経アジア・他抜粋 Listed on Forbes Global 2000, Nikkei Asia 300, etc.

5-2-1

フォース世界の有力企業2000にランクインしたASEANの大企業 (2019年)
Large ASEAN Enterprises Listed on Forbes Global 2000 Leading Companies (2019)

順位/Rank	企業名/Company	国/Country
165	PTT PCL	タイ/Thailand
213	DBS	シンガポール/Singapore
286	Oversea-Chinese Banking	シンガポール/Singapore
307	United Overseas Bank	シンガポール/Singapore
363	Bank Rakyat Indonesia (BRI)	インドネシア/Indonesia
378	Maybank	マレーシア/Malaysia
409	SingTel	シンガポール/Singapore
425	Wilmar International	シンガポール/Singapore
481	Bank Mandiri	インドネシア/Indonesia
553	Bank Central Asia	インドネシア/Indonesia
612	Tenaga Nasional	マレーシア/Malaysia
632	Siam Commercial Bank	タイ/Thailand
644	Public Bank	マレーシア/Malaysia
648	Siam Cement	タイ/Thailand
659	CIMB Group Holdings	マレーシア/Malaysia
669	Kasikornbank	タイ/Thailand
747	Telkom Indonesia	インドネシア/Indonesia
756	Bangkok Bank	タイ/Thailand
834	PTT Global Chemical	タイ/Thailand
835	Bank Negara Indonesia	インドネシア/Indonesia
881	CP All	タイ/Thailand
890	CapitaLand	シンガポール/Singapore
972	Krung Thai Bank	タイ/Thailand
1018	BDO Unibank	フィリピン/Philippines
1044	Thai Beverage	タイ/Thailand
1078	Singapore Airlines	シンガポール/Singapore
1092	SM Investments	フィリピン/Philippines

Source: AJC, based on Global 2000 Leading Companies (2019).
URL: <https://www.forbes.com/global2000/list/#tab:overall>

5-2-2

日経アジア300 ASEAN大企業リスト (2018年)
Large ASEAN Enterprises Listed on Nikkei Asia 300 (2018)

インドネシア/Indonesia

企業名/Company	業種/Sector	分野/Industry	収益/Revenue	純資産/Total equity
PT Adaro Energy Tbk	Energy Minerals	Coal	3,619.75	3,650.39
PT Aneka Tambang Persero Tbk	Non-Energy Minerals	Other Metals/Minerals	1772.96	1,372.68
PT Astra International Tbk	Consumer Durables	Motor Vehicles	16,801.90	9,523.43
PT Bank Central Asia Tbk	Finance	Regional Banks	5,233.22	10,546.57
PT Bank Mandiri (Persero) Tbk	Finance	Regional Banks	8,023.84	12,601.00
PT Bank Rakyat Indonesia (Persero) Tbk	Finance	Regional Banks	9,317.13	12,723.75
PT Bumi Serpong Damai Tbk	Finance	Real Estate Development	465.60	1,815.69
PT Ciputra Development Tbk	Finance	Real Estate Development	565.15	999.56
PT Garuda Indonesia (Persero) Tbk	Transportation	Airlines	4,373.17	863.38
PT Global Mediacom Tbk	Consumer Services	Broadcasting	821.47	660.48
PT Gudang Garam Tbk	Consumer Non-Durables	Tobacco	6,722.56	3,138.61
PT Hero Supermarket Tbk	Retail Trade	Food Retail	911.04	274.09
PT Indofood Sukses Makmur Tbk	Consumer Non-Durables	Food: Specialty/Candy	5,155.28	2,337.57
PT Kalbe Farma Tbk	Health Technology	Pharmaceuticals: Other	1,480.27	1016.93
PT Lippo Karawaci Tbk	Finance	Real Estate Development	862.72	1,303.96
PT Mitra Adiperkasa Tbk	Retail Trade	Department Stores	1,329.03	379.16
PT Perusahaan Gas Negara (Persero) Tbk	Industrial Services	Oil & Gas Pipelines	3,870.26	2,574.53
PT Saratoga Investama Sedaya Tbk	Miscellaneous	Investment Trusts/Mutual Funds	-427.72	1,088.69
PT Semen Indonesia (Persero) Tbk	Non-Energy Minerals	Construction Materials	2,155.51	2,169.12
PT Sumber Alfaria Trijaya Tbk	Retail Trade	Food Retail	4,693.28	407.26
PT Tambang Batubara Bukit Asam (Persero) Tbk	Energy Minerals	Coal	1,486.78	1113.71
PT Telekomunikasi Indonesia Tbk	Communications	Major Telecommunications	9,186.34	6,878.30
PT Unilever Indonesia Tbk	Consumer Non-Durables	Household/Personal Care	2,936.20	526.99
PT Wijaya Karya Tbk	Industrial Services	Engineering & Construction	2,188.57	1029.45
PT XL Axiata Tbk	Communications	Major Telecommunications	1,611.23	1,275.59

フィリピン/Philippines

企業名/Company	業種/Sector	分野/Industry	収益/Revenue	純資産/Total equity
Aboitiz Power Corp.	Utilities	Electric Utilities	-	-
Alliance Global Group, Inc.	Producer Manufacturing	Industrial Conglomerates	2,874.79	3,274.57
Ayala Corp.	Finance	Financial Conglomerates	5,217.66	5,555.44
Ayala Land, Inc.	Finance	Real Estate Development	3,137.47	3,593.73
BDO Unibank, Inc.	Finance	Regional Banks	3,360.22	6,225.57
Bloomerry Resorts Corp.	Consumer Services	Casinos/Gaming	725.47	695.10
Cebu Air, Inc.	Transportation	Airlines	1,406.79	762.61
DMCI Holdings, Inc.	Producer Manufacturing	Industrial Conglomerates	1,572.48	1,493.62
GT Capital Holdings, Inc.	Consumer Durables	Motor Vehicles	3,873.74	2,992.81
International Container Terminal Services, Inc.	Transportation	Other Transportation	1,490.58	910.53
JG Summit Holdings, Inc.	Producer Manufacturing	Industrial Conglomerates	5,347.74	5,259.78
Jollibee Foods Corp.	Consumer Services	Restaurants	3,059.80	920.04
LT Group, Inc.	Consumer Non-Durables	Beverages: Alcoholic	1,434.23	3,289.27
Manila Electric Co.	Utilities	Electric Utilities	5,778.99	1,560.17
Metro Pacific Investments Corp.	Finance	Real Estate Development	1576.01	3,295.82
Philippine Long Distance Telephone Co.	Communications	Major Telecommunications	3,127.24	2,136.69
San Miguel Corp.	Consumer Non-Durables	Beverages: Alcoholic	19,454.97	6,422.83
SM Investments Corp.	Retail Trade	Department Stores	8,173.89	6,720.30
SM Prime Holdings, Inc.	Finance	Real Estate Development	1,975.60	5,235.39
Universal Robina Corp.	Consumer Non-Durables	Food: Specialty/Candy	2,425.26	1,593.44

Source: AJC, based on Nikkei Asia Review's Asia 300 (2018).
URL: <https://asia.nikkei.com/Asia300/Welcome-to-Asia300-list-of-the-region-s-top-companies>

順位/Rank	企業名/Company	国/Country
1096	Joint Stock Commercial Bank for Foreign Trade of Vietnam	ベトナム/Viet Nam
1193	Petronas Chemicals	マレーシア/Malaysia
1196	Top Frontier Investment Holdings	フィリピン/Philippines
1202	Indorama Ventures	タイ/Thailand
1206	Airports of Thailand	タイ/Thailand
1211	Advanced Info Service	タイ/Thailand
1220	Charoen Pokphand Foods	タイ/Thailand
1236	Ayala	フィリピン/Philippines
1344	RHB Bank	マレーシア/Malaysia
1353	Keppel	シンガポール/Singapore
1373	Olam International	シンガポール/Singapore
1438	Hong Leong Financial	マレーシア/Malaysia
1442	Flex	シンガポール/Singapore
1448	Gudang Garam	インドネシア/Indonesia
1639	Metropolitan Bank & Trust	フィリピン/Philippines
1663	Frasers Property Limited	シンガポール/Singapore
1695	China Aviation Oil	シンガポール/Singapore
1716	Commercial Bank For Investment & Development Of Vietnam	ベトナム/Viet Nam
1720	JG Summit Holdings	フィリピン/Philippines
1747	Vingroup	ベトナム/Viet Nam
1769	Vietin Bank	ベトナム/Viet Nam
1781	Sembcorp Industries	シンガポール/Singapore
1796	Axiata Group	マレーシア/Malaysia
1904	AmBank Group	マレーシア/Malaysia
1988	Thanachart Capital	タイ/Thailand
1996	Thai Oil	タイ/Thailand

(単位：100万米ドル/Unit: Millions of dollars)

マレーシア/Malaysia

企業名/Company	業種/Sector	分野/Industry	収益/Revenue	純資産/Total equity
AirAsia Bhd.	Transportation	Airlines	2,636.25	1,883.71
Axiata Group Bhd.	Communications	Wireless Telecommunications	5,919.09	4,229.11
DRB-Hicom Bhd.	Consumer Durables	Motor Vehicles	3,060.71	1,807.64
Hartalega Holdings Bhd.	Health Technology	Medical Specialties	693.69	552.95
IHH Healthcare Bhd.	Health Services	Hospital/Nursing Management	2,854.98	5,322.20
Malaysia Airports Holdings Bhd.	Transportation	Other Transportation	1,202.29	1,970.44
MMC Corp. Bhd.	Industrial Services	Engineering & Construction	1,235.01	2,313.28
Public Bank Bhd.	Finance	Regional Banks	5,040.67	9,914.83
Sapura Energy Bhd.	Industrial Services	Oilfield Services/Equipment	1,128.19	3,387.46
Telekom Malaysia Bhd.	Communications	Major Telecommunications	2,928.92	1,820.97
Top Glove Corp. Bhd.	Health Technology	Medical Specialties	1043.53	578.77
Astro Malaysia Holdings Bhd.	Consumer Services	Broadcasting	1,353.06	142.88
CIMB Group Holdings Bhd.	Finance	Regional Banks	6,461.22	12,431.77
Genting Bhd.	Consumer Services	Casinos/Gaming	5,164.96	8,293.69
Hong Leong Financial Group Bhd.	Finance	Finance/Rental/Leasing	2,187.28	4,407.58
Malayan Banking Bhd.	Finance	Regional Banks	9,675.49	18,228.70
Maxis Bhd.	Communications	Major Telecommunications	2,277.96	1,730.12
PETRONAS Chemicals Group Bhd.	Process Industries	Chemicals: Specialty	4,851.09	7,375.43
QL Resources Bhd.	Process Industries	Agricultural Commodities/Milling	886.37	476.97
Sime Darby Bhd.	Distribution Services	Wholesale Distributors	8,300.93	3,557.37
Tenaga Nasional Bhd.	Utilities	Electric Utilities	12,487.67	13,995.83
YTL Corp Bhd.	Utilities	Electric Utilities	3,902.80	3,481.13

シンガポール/Singapore

企業名/Company	業種/Sector	分野/Industry	収益/Revenue	純資産/Total equity
Banyan Tree Holdings Ltd.	Consumer Services	Hotels/Resorts/Cruiselines	243.86	474.04
City Developments Ltd.	Finance	Real Estate Development	3,129.43	7,366.61
DBS Bank Holdings Ltd.	Finance	Regional Banks	13,638.15	33,920.02
Hyflux Ltd.	Producer Manufacturing	Industrial Machinery	256.16	364.57
Olam International Ltd.	Consumer Non-Durables	Food: Major Diversified	22,588.73	3,873.04
Raffles Medical Group Ltd.	Health Services	Hospital/Nursing Management	362.50	587.29
Singapore Airlines Ltd.	Transportation	Airlines	12,019.25	9,809.37
Singapore Post Ltd.	Transportation	Air Freight/Couriers	1146.23	934.84
Singapore Technologies Engineering Ltd.	Electronic Technology	Aerospace & Defense	4,963.99	1,648.11
StarHub Ltd.	Communications	Wireless Telecommunications	1,750.53	240.79
UOL Group Ltd.	Finance	Real Estate Development	1,776.72	7,078.43
CapitaLand Ltd.	Finance	Real Estate Development	4,275.23	13,905.14
ComfortDelGro Corp. Ltd.	Transportation	Other Transportation	2,820.12	1,917.53
Keppel Corp. Ltd.	Producer Manufacturing	Industrial Conglomerates	4,420.63	8,274.54
Oversea-Chinese Banking Corp. Ltd.	Finance	Regional Banks	19,329.86	29,816.50
Sembcorp Industries Ltd.	Utilities	Electric Utilities	8,662.98	4,392.51
Singapore Exchange Ltd.	Finance	Investment Banks/Brokers	637.08	803.98
Singapore Press Holdings Ltd.	Consumer Services	Publishing: Newspapers	731.94	2,530.51
Singapore Telecommunications Ltd.	Communications	Major Telecommunications	12,791.29	22,028.64
United Overseas Bank Ltd. (Singapore)	Finance	Regional Banks	10,637.72	27,603.15
Wilmar International Ltd.	Process Industries	Agricultural Commodities/Milling	44,497.70	16,048.82

タイ/Thailand

企業名/Company	業種/Sector	分野/Industry	収益/Revenue	純資産/Total equity
Advanced Info Service Public Co., Ltd.	Communications	Wireless Telecommunications	-	-
Airports of Thailand Public Co. Ltd.	Transportation	Other Transportation	1,871.05	4,449.68
Bangkok Bank Public Co. Ltd.	Finance	Regional Banks	5,326.85	12,678.56
Bangkok Dusit Medical Services Public Co. Ltd.	Health Services	Hospital/Nursing Management	2,425.73	2,151.26
Banpu Public Co. Ltd.	Energy Minerals	Coal	3,488.40	2,550.99
Central Pattana Public Co. Ltd.	Finance	Real Estate Development	1,127.02	2,018.61
Charoen Pokphand Foods Public Co. Ltd.	Process Industries	Agricultural Commodities/Milling	16,764.10	4,623.25
CP All Public Co. Ltd.	Retail Trade	Food Retail	15,731.38	1,993.90
Delta Electronics (Thailand) Public Co. Ltd.	Electronic Technology	Electronic Equipment/Instruments	1,641.54	1042.27
Ichitan Group Public Co., Ltd.	Consumer Non-Durables	Beverages: Non-Alcoholic	160.97	180.75
Indorama Ventures Public Co. Ltd.	Process Industries	Chemicals: Specialty	10,739.26	3,991.51
Italian-Thai Development Public Co., Ltd.	Industrial Services	Engineering & Construction	1,875.93	423.95
Kasikornbank Public Co. Ltd.	Finance	Regional Banks	8,716.72	11,557.04
Krung Thai Bank Public Co., Ltd.	Finance	Regional Banks	4,885.99	9,394.20
Minor International Public Co., Ltd.	Consumer Services	Hotels/Resorts/Cruiselines	2,318.09	1,478.68
PTT Exploration & Production Plc	Energy Minerals	Oil & Gas Production	5,314.68	10,805.63
PTT Public Co., Ltd.	Energy Minerals	Oil Refining/Marketing	72,265.81	26,876.03
Saha Pathanapibul Public Co., Ltd.	Distribution Services	Wholesale Distributors	1017.05	528.33
Thai Airways International Public Co. Ltd.	Transportation	Airlines	6,061.91	624.35
Thai Beverage Public Co., Ltd.	Consumer Non-Durables	Beverages: Alcoholic	7,099.27	3,745.99
Thai Union Group Public Co. Ltd.	Consumer Non-Durables	Food: Meat/Fish/Dairy	4,122.98	1,327.80
The Siam Cement Public Co. Ltd.	Process Industries	Chemicals: Specialty	14,799.82	8,510.33
The Siam Commercial Bank Public Co. Ltd.	Finance	Regional Banks	7,097.75	11,671.57
Total Access Communication Public Co., Ltd.	Communications	Wireless Telecommunications	2,257.77	673.49
True Corp. Public Co., Ltd.	Communications	Specialty Telecommunications	5,005.69	4,093.69

Source: AJC, based on Nikkei Asia Review's Asia 300 (2018).
URL: <https://asia.nikkei.com/Asia300/Welcome-to-Asia300-list-of-the-region-s-top-companies>

5-3-1 カンボジアの現地企業 (2017年)

Cambodia Domestic Companies (2017)

企業名/Company	業種/Sector
Vattanac Bank	Finance
The Royal Group	Conglomerate
Telecom Cambodia	Telecommunications
Sokimex	Oil & gas
Pheapimex Fuchan Co.,Ltd	Conglomerate
Phnom Penh Commercial Bank	Finance
Attwood	Import-Export
Kingdom Breweries	Consumer goods
Kampot Cement	Basic materials
Mong Reththy Group	the Kingdom's largest agro-industrial conglomerate
Hattha Kaksekar	Finance
Comin Khmère	Industrials
Canadia Bank	Finance
Camnet Internet Service	Telecommunications
CamGSM	Telecommunications
Cambrew Brewery	Consumer goods
Cambodian National Insurance Company	Finance
Anco Brother Co.,Ltd	Trading
Cambodia Asia Bank	Finance
Cambodia Angkor Air	Consumer services
ANZ Royal Bank	Finance
ACLEDA Bank	Finance
ABOUTAsia Travel	Consumer services

Source: AJC, based on the information of Ministry of Industry and Handicrafts, Cambodia.

5-3-3 ラオスの現地企業 (2017年)

Lao Domestic Companies (2017)

企業名/Company	業種/Sector
Petro Lao Company Limited (Petro Lao)	Coke, petroleum products and nuclear fuel
Lao Satellite State Enterprise	Transport, storage and communications
Electricite Du Lao	Electricity, gas and water
Lanxang Cultural Park Development Co.,Ltd	Business activities
First May Timber Processing Co.,Ltd	Wood and wood products
Edl-Generation Public Company	Electricity, gas and water
Banque Pour Le Commerce Exterieur Lao Public	Finance
Idea Energy Sole Co.,Ltd	Community, social and personal service activities
Daovieng Vichith Cassava Processing Sole Co.,Ltd	Food, beverages and tobacco
Phousy Construction And Development Public Company	Construction
Phonesack Group Co.,Ltd	Mining, quarrying and petroleum

Source: AJC, based on the information of Ministry of Industry and Commerce, Lao PDR.

ベトナム/Viet Nam

(単位：100万米ドル/Unit: Millions of dollars)

企業名/Company	業種/Sector	分野/Industry	収益/Revenue	純資産/Total equity
FPT Corp.	Technology Services	Information Technology Services	1,008.14	537.75
Commercial Bank for Foreign Trade of Vietnam (Vietcombank)	Finance	Regional Banks	3,065.88	2,677.74
Petrovietnam Gas JSC	Industrial Services	Oil & Gas Pipelines	3,283.75	1,943.20
Vietnam Dairy Products Corp.	Consumer Non-Durables	Food: Meat/Fish/Dairy	2,282.72	1111.49
Vingroup JSC	Finance	Real Estate Development	5,293.77	2,310.76

5-3-2 ミャンマーの高額納税企業 (法人所得税、現地企業) (2015年)

Myanmar's Top Domestic Commercial Tax Payers (2015)

(単位：100万チャット/Unit: Millions of Kyat)

順位/Rank	企業名/Company	業種/Sector	納税額/Amount of Tax Due
1	Kanbawza Bank Ltd	Bank	23,156
2	Myawaddy Bank Ltd	Bank	8,501
3	Myanma Economic Holdings Limited	Manufacturing	5,766
4	Myawaddy Trading Ltd	Trading	5,510
5	Shwe Byain Phyu Co.,Ltd	Trading	4,754
6	Global Treasure Bank Public Co., Ltd	Bank	4,561
7	Regency Material Trading Co., Ltd	Trading	4,424
8	Dagon Beverages Co., Ltd	Manufacturing	3,339
9	Asia Energy Trading Co., Ltd	Trading	3,050
10	Benhur Trading Co., Ltd	Trading	3,000
11	Ayeyarwaddy Bank	Bank	2,912
12	Shwe Me Co.,Ltd	Trading	2,368
13	Information Technology Central Services Co., Ltd	Service	2,358
14	First Private Bank Ltd	Bank	2,189
15	P T Power Trading Co., Ltd	Trading	1,997
16	Thu Gyi Min Co.,Ltd	Trading	1,978
17	Small and Medium Industrial Development Bank Ltd	Bank	1,952
18	Fuxing Brother Co.,Ltd	Trading	1,835
19	Yoma Bank Ltd	Bank	1,736
20	Zaykabar Co., Ltd	Construction	1,720

Source: AJC, based on Japan External Trade Organization (JETRO),"ミャンマー経済の基礎知識".

5-3-4 VNR500ランクインのベトナムTOP20企業 (2018年)

Top 20 Enterprises in Viet Nam Listed on VNR500 Top 500 Companies (2018)

順位/Rank	企業名/Company	業種/Sector
1	Samsung Electronics Co Vietnam	Manufacturing and trading electrical equipment
2	Vietnam Electricity Corporation	Manufacturing, trading and distribution of electricity
3	Vietnam Oil and Gas Corporation	Exploration, mining and oil extraction activities in support
4	Industries Group - Military Telecommunications	Communications services and information
5	Vietnam Petroleum Corporation	Sales of petroleum and related products
6	Vingroup-Corporation	Real estate business
7	Bank of Agriculture and Rural Development Vietnam	Banking, finance, and securities
8	Bank for Investment and Development of Vietnam	Banking, finance, and securities
9	Honda Vietnam Company	Manufacture, repair, motorcycle business and motorcycle parts
10	Corporation Vietnam Airlines - JSC	Air transport
11	Filter Corporation Binh Son Oil	Exploration, mining and oil extraction activities in support
12	Coal Industry Corporation - Mineral Vietnam	Mining, coal trading and operational support
13	Industrial and Commercial Bank Vietnam	Banking, finance, and securities
14	Investment Corporation Mobile World	Repair services, business computers, peripherals, software, equipment and electronic components, telecommunications
15	Vietnam Gas Corporation - Company	Exploration, mining and oil extraction activities in support
16	LG Electronics Co Vietnam	Manufacturing and trading electrical equipment
17	Bank for Foreign Trade of Vietnam	Banking, finance, and securities
18	Vietnam Oil Corporation - PVOIL	Exploration, mining and oil extraction activities in support
19	Group Vietnam Post and Telecommunications (VNPT)	Communications services and information
20	Dairy Vietnam Joint Stock Company	Production and sales of processed foods

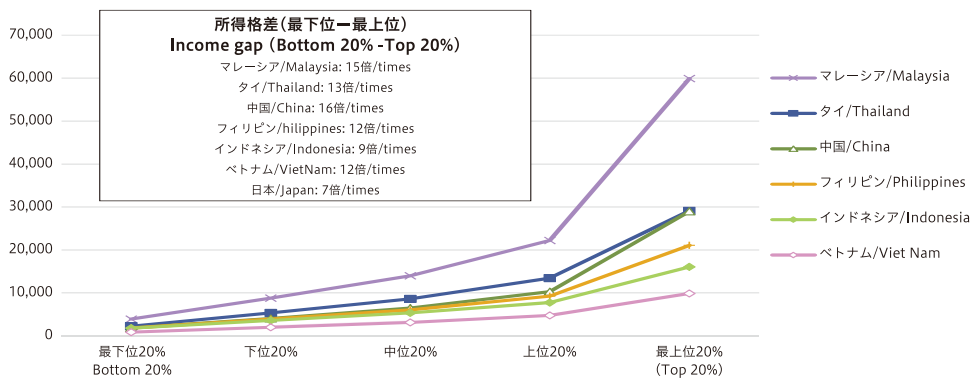
Source: AJC, based on VNR500 Top 500 Company.
URL: <http://vn500.com.vn/Charts/Index?chartId=1>

6 ASEAN市場 (1)

ASEAN Market

6-1-1 平均世帯可処分所得の格差 (2011年) Household Disposable Income Gap (2011)

(単位: ドル/ Unit : Dollars)

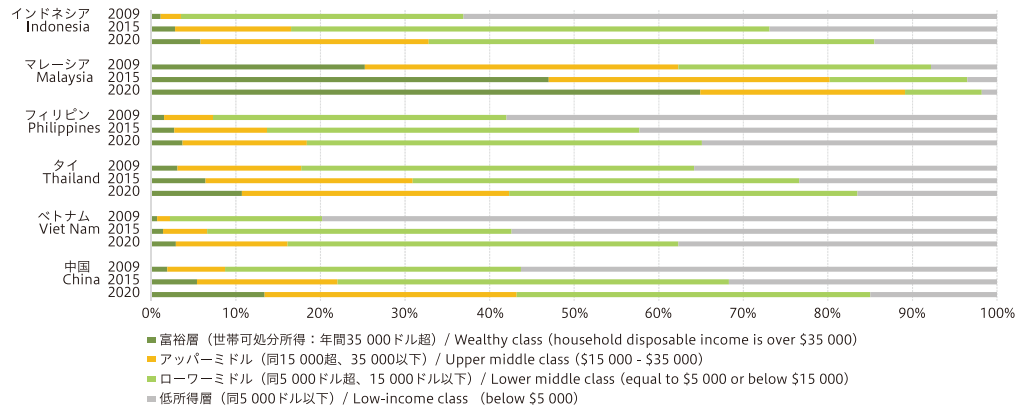


Note: 転載禁止/Reproduction is prohibited.

Source: AJC, based on Euromonitor International and Japan External Trade Organization (JETRO), World Consumer Income and Expenditure Patterns 2012.

6-1-2 世帯可処分所得の予測 (2009年、2015年及び2020年) Household Disposable Income (2009, 2015 and 2020)

(単位/Unit: %)



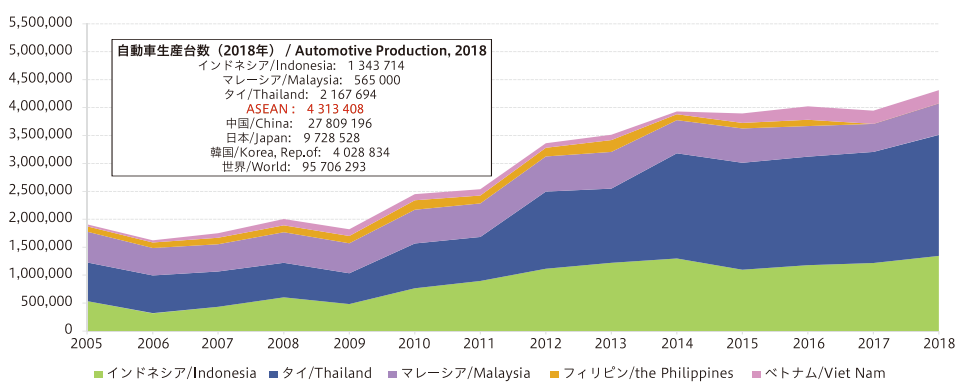
Note: 転載禁止/Reproduction is prohibited.

Source: AJC, based on Euromonitor International and Japan External Trade Organization (JETRO) "拡大するアジアの中間層 (ASEAN)".

URL: <http://www.jetro.go.jp/world/asia/reports/07000438>

6-1-3 ASEAN主要国の自動車生産台数 (2005年-2018年) Automotive Production in ASEAN Countries (2005-2018)

(単位: 台/Unit: Vehicle)

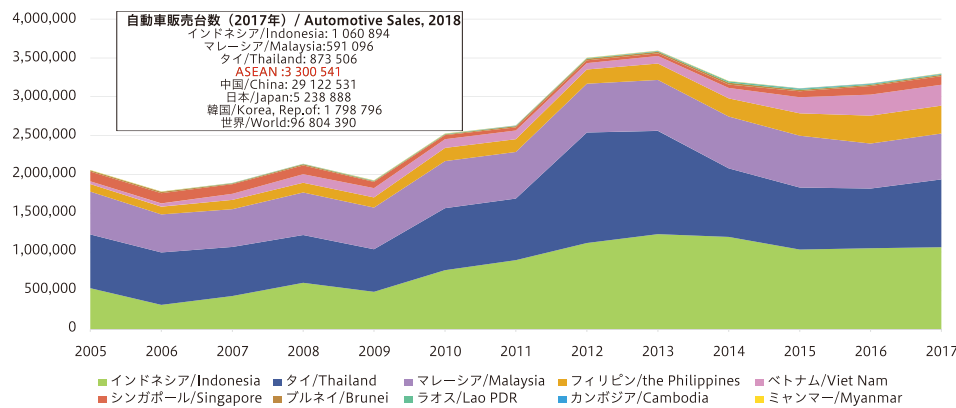


Source: AJC, based on International Organization of Motor Vehicle Manufacturers (OICA)'s Sales Statistics.

URL: <http://www.oica.net/production-statistics/>

6-1-4 ASEAN主要国の自動車販売台数 (2005年-2017年) Automobile Sales in ASEAN Countries (2005-2017)

(単位: 台/Unit: Unit)



Source: AJC, based on International Organization of Motor Vehicle Manufacturers (OICA)'s Sales Statistics.

URL: <http://www.oica.net/category/sales-statistics/>

6-1-5 世帯あたり耐久消費財普及率 (2012年) Household Penetration Rates of Durable Consumer Goods (2012)

(単位/Unit: %)

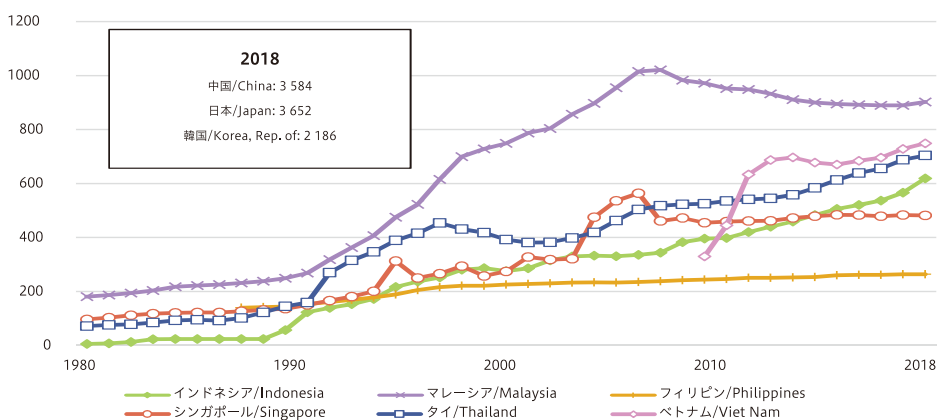
	冷蔵庫 Refrigerator	洗濯機 Washing machine	エアコン Air conditioner	カラーTV Color television	電子レンジ Microwave oven	掃除機 Vacuum cleaner	パソコン Personal computer	電話 Telephone	乗用車 Passenger car	バイク Motor cycle
マレーシア/Malaysia	97	90	34	99	27	77	66	27	63	53
タイ/Thailand	90	56	15	93	40	14	26	20	15	72
インドネシア/Indonesia	31	31	8	73	3	39	13	9	7	24
フィリピン/Philippines	41	32	13	73	32	41	17	12	11	31
シンガポール/Singapore	99	97	79	100	68	70	88	88	41	7
ベトナム/Viet Nam	50	23	10	90	21	35	20	31	2	81
中国/China	77	73	53	97	34	34	39	69	6	41
日本/Japan	99	100	90	97	98	99	88	96	84	20
韓国/Korea, Rep. of	100	99	54	99	95	91	82	75	69	7

Note: 転載禁止/Reproduction is prohibited.

Source: AJC, based on Euromonitor International, Consumer Asia-Pacific and Australia 2014 (21st Edition).

6-1-6 上場国内企業数 (1980年-2018年) Listed Domestic Companies (1980-2018)

(単位: 企業数/ Unit: Companies)

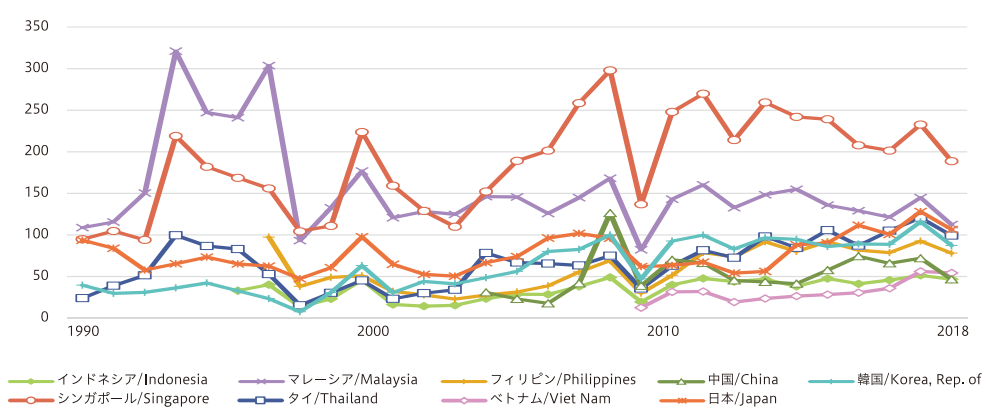


Source: AJC, based on World Bank World Development Indicators.

URL: <https://data.worldbank.org/indicator/CM.MKT.LDOM.NO>

6-1-7 上場国内企業資本金額 (1990年-2018年) Market Capitalization of Listed Domestic Companies (1990-2018)

(単位: 対GDP比/ Unit: % of GDP)

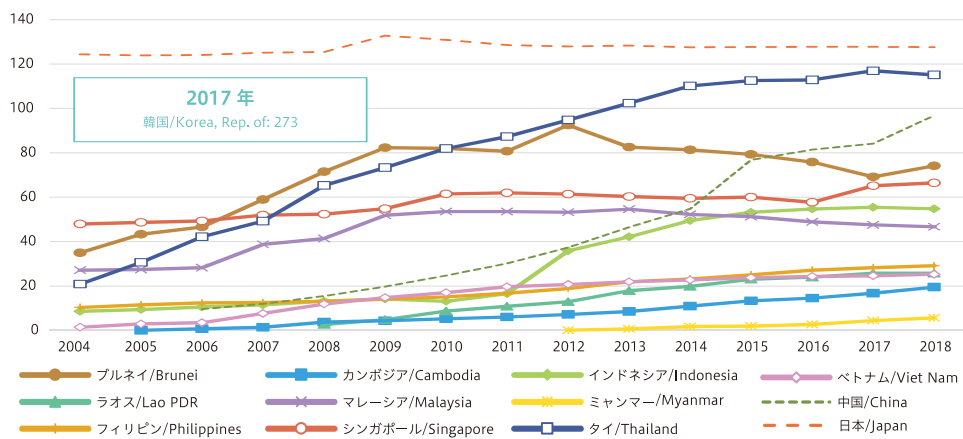


Source: AJC, based on World Bank World Development Indicators.

URL: <https://data.worldbank.org/indicator/CM.MKT.LCAP.GD.ZS>

6-2-1 ATMの数 (2004年-2018年) Automated teller machines (ATMs) (2004-2018)

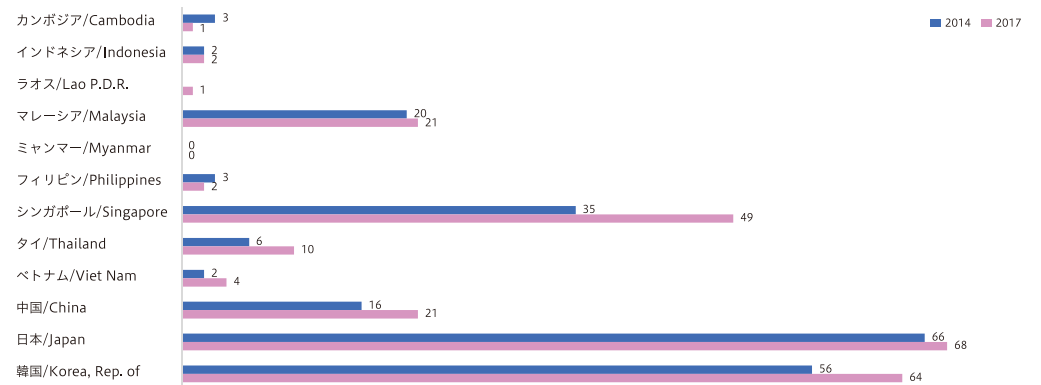
(単位: 成人人口10万人あたり/ Unit: Number of ATM Machines per 100 000 adults)



Source: AJC, based on the World Bank World Development Indicators.
URL: <https://data.worldbank.org/indicator/FB.ATM.TOTL.P5>

6-2-2 クレジットカード保有率 (2014年 & 2017年) Credit Card Ownership (2014 & 2017)

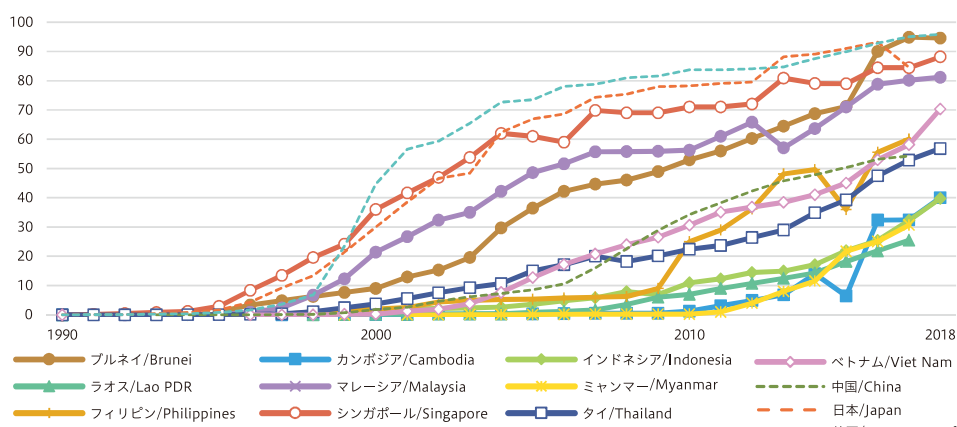
(単位: 15才以上の保有率/ Unit: % of population, age 15+)



Source: AJC, based on World Bank Global Findex Database
URL: <https://globalfindex.worldbank.org/>

6-2-3 インターネット普及率 (1990年-2018年) Individuals using the Internet (1990-2018)

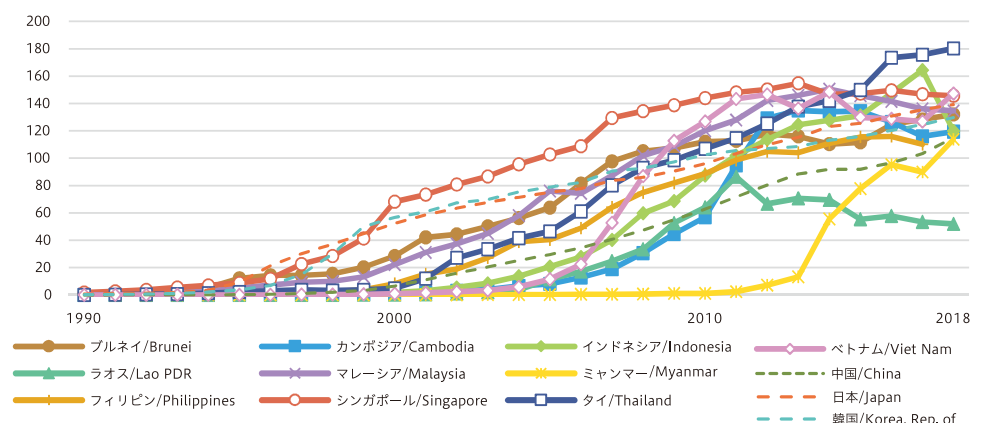
(単位: 対人口比/Unit: % of population)



Source: AJC, based on World Bank World Development Indicators.
URL: <https://data.worldbank.org/indicator/IT.NET.USER.ZS>

6-2-4 携帯電話登録数 (1990年-2018年) Mobile Cellular Subscriptions (1990-2018)

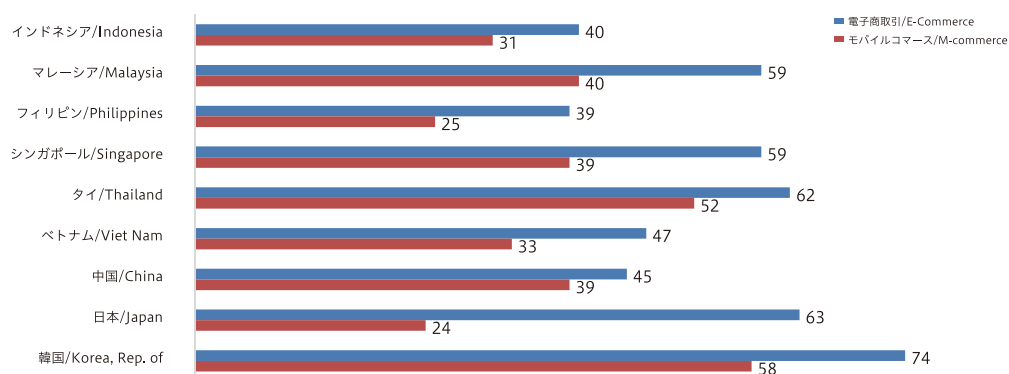
(単位: 登録数/Unit: Subscriptions per 100 people)



Source: AJC, based on World Bank's World Development Indicators.
URL: <https://data.worldbank.org/indicator/IT.CEL.SETS>

6-2-5 電子商取引・モバイルコマース利用率 (2018年) E-Commerce and M-Commerce Penetration (2018)

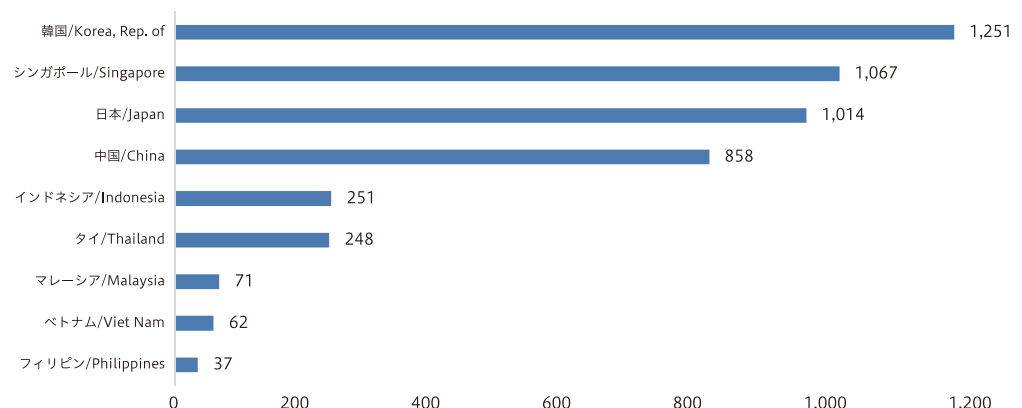
(単位: 総人口当たり/Unit: % of total population)



Source: AJC, based on We Are Social Digital in 2018.
URL: <https://wearesocial.com/blog/2018/01/global-digital-report-2018>

6-2-6 電子商取引を通じた一人当たりの平均購入金額 (2018年) Average Amount Spent on E-Commerce Purchases by each E-Commerce User (2018)

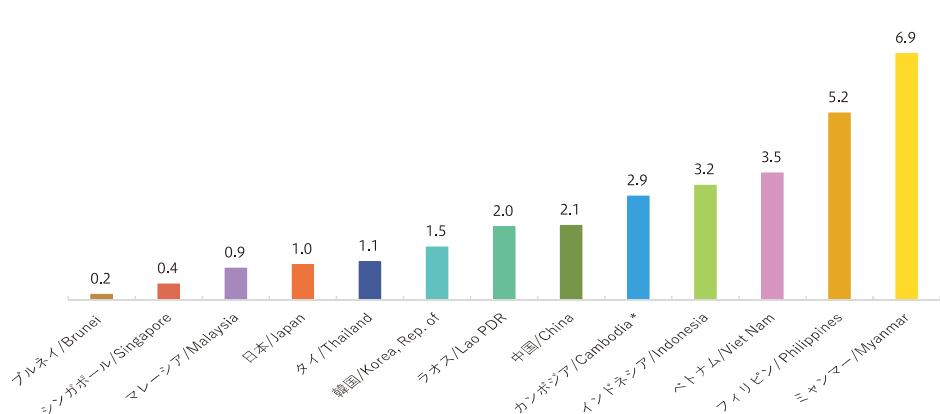
(単位: 米ドル/Unit: Dollars)



Source: AJC, based on We Are Social's Digital in 2018.
URL: <https://wearesocial.com/blog/2018/01/global-digital-report-2018>

6-2-7 インフレ率 (2018年) Inflation Rate (2018)

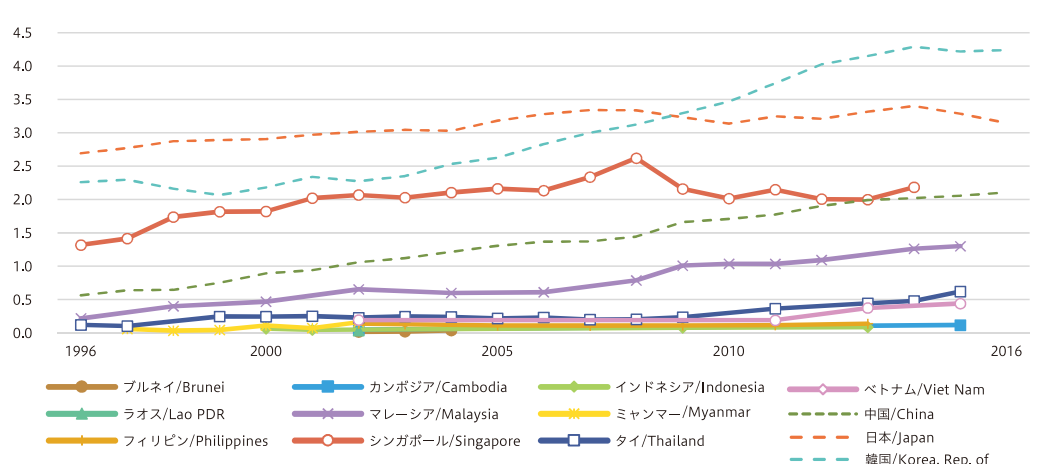
(単位/Unit: %)



Note: * 2017年のデータ/2017 data.
Source: AJC, based on World Bank's World Development Indicators.
URL: <https://data.worldbank.org/indicator/FP.CPI.TOTL.ZG?view=chart>

6-2-8 R&D対GDP比 (1996年-2016年) Research and Development Expenditure (1996-2016)

(単位/Unit: % of GDP)



Source: AJC, based on World Bank World Development Indicators.
URL: <https://data.worldbank.org/indicator/GB.XPD.RSDV.GD.ZS>

7 ODA ASEANの社会・経済発展に貢献する日本のODA

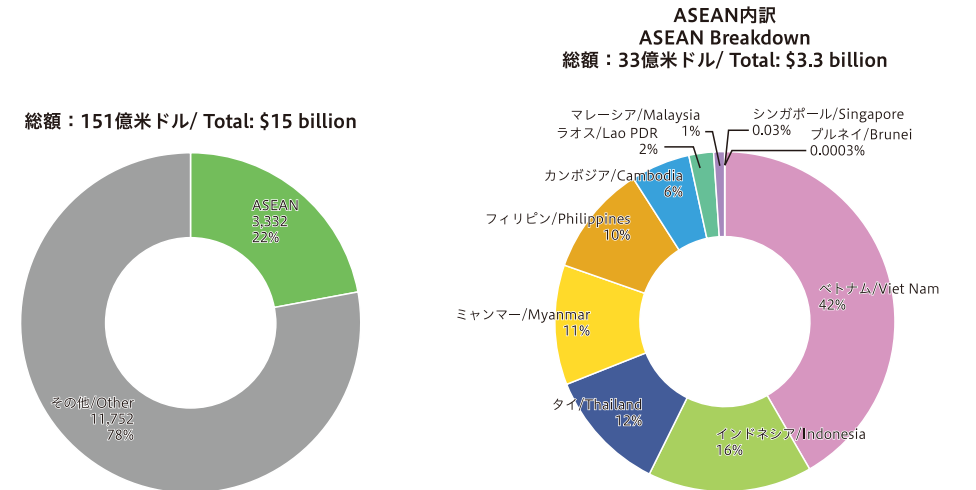
Japanese ODA Contribution to Socio-Economic Development of ASEAN



写真提供 : JICA (④、⑦、⑭は久野 真一, Shinichi Kuno / JICA)

7-1 日本の二国間政府開発援助 (2017年) Japan's Bilateral ODA (2017)

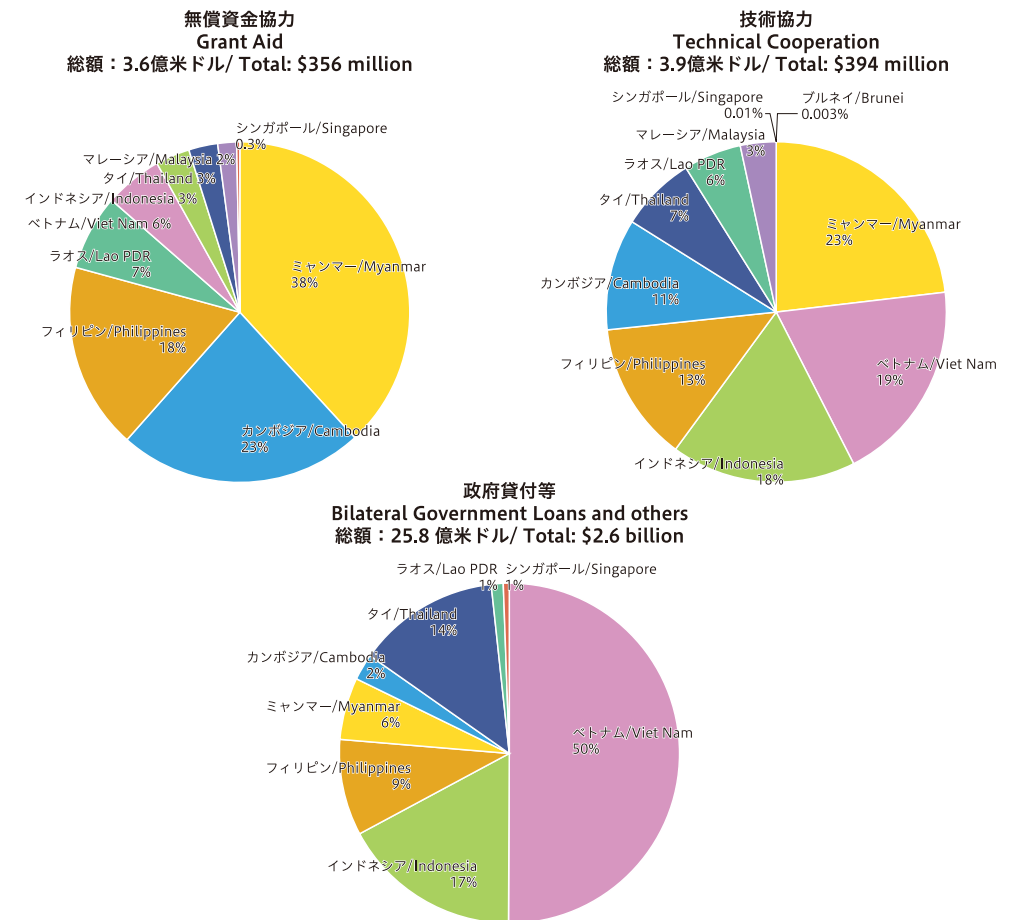
(単位: 百万ドル/ Unit: Millions of dollars)



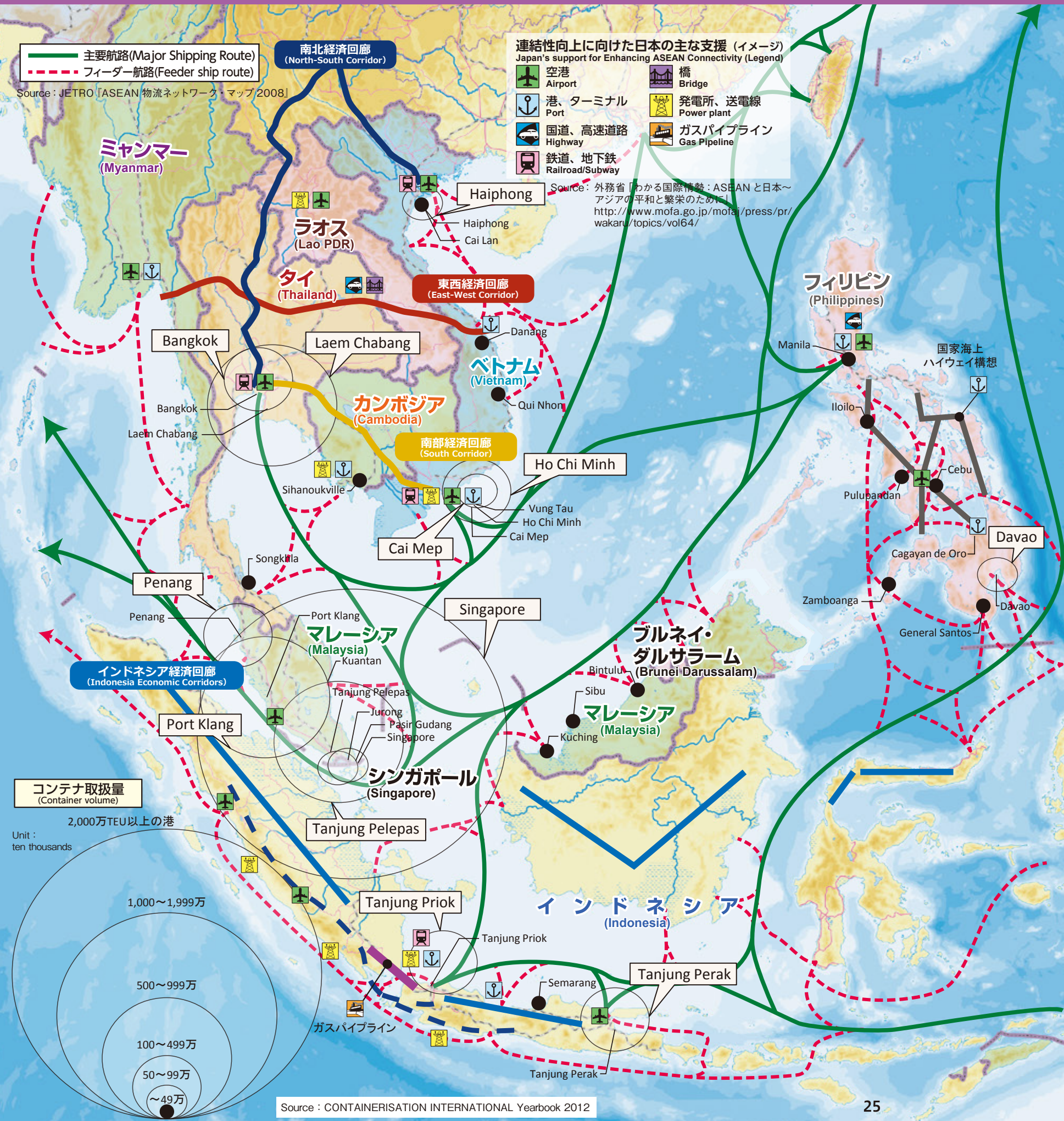
Source: AJC, based on Ministry of Foreign Affairs (Japan), ODA White Paper 2018.
URL: https://www.mofa.go.jp/mofaj/press/release/press4_007164.html

7-2 ASEANに対する日本の二国間政府開発援助・援助形態別内訳 (2017年) Japan's Bilateral ODA toward ASEAN by Type (2017)

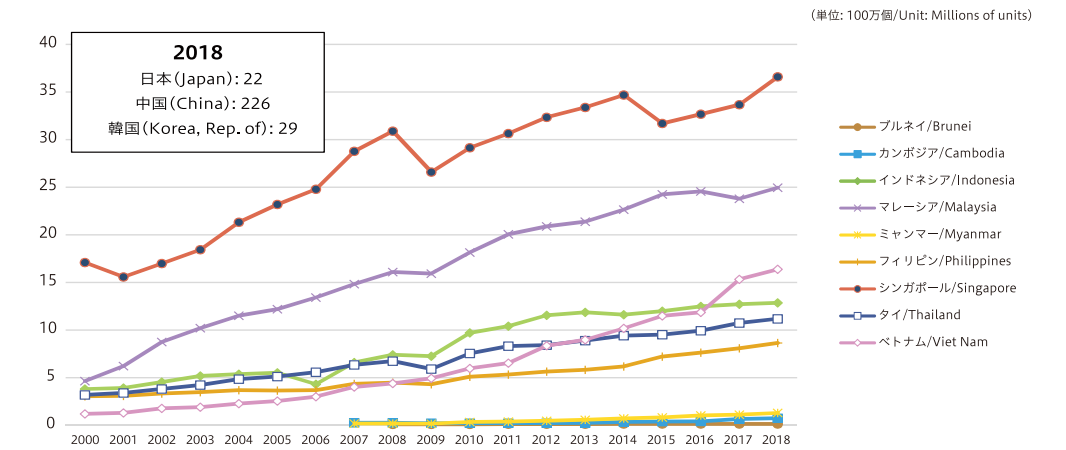
(単位: 百万米ドル/Unit: Millions of dollars)



Source: AJC, based on Ministry of Foreign Affairs (Japan), ODA White Paper 2018.
URL: https://www.mofa.go.jp/mofaj/press/release/press4_007164.html

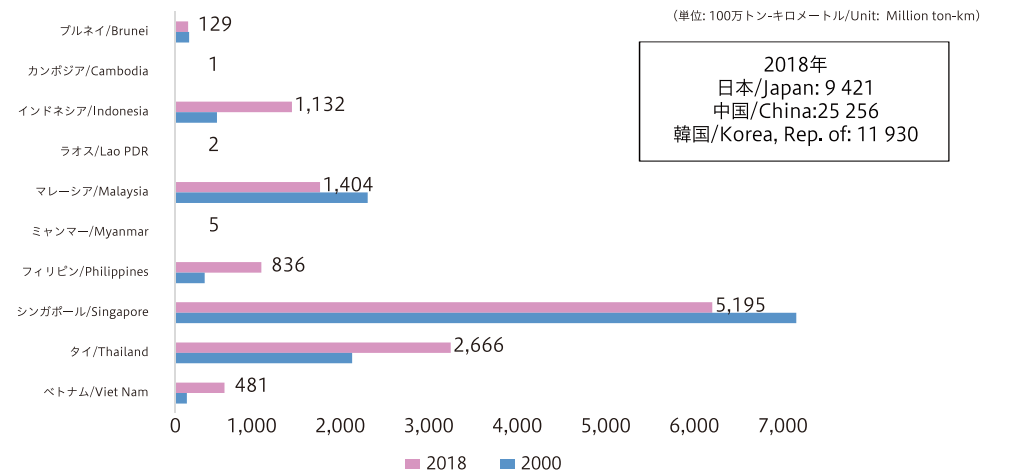


8-1 20フィートコンテナ取扱数 (2000年-2018年) Container Port Traffic (TEU: 20 Foot Equivalent Units) (2000-2018)



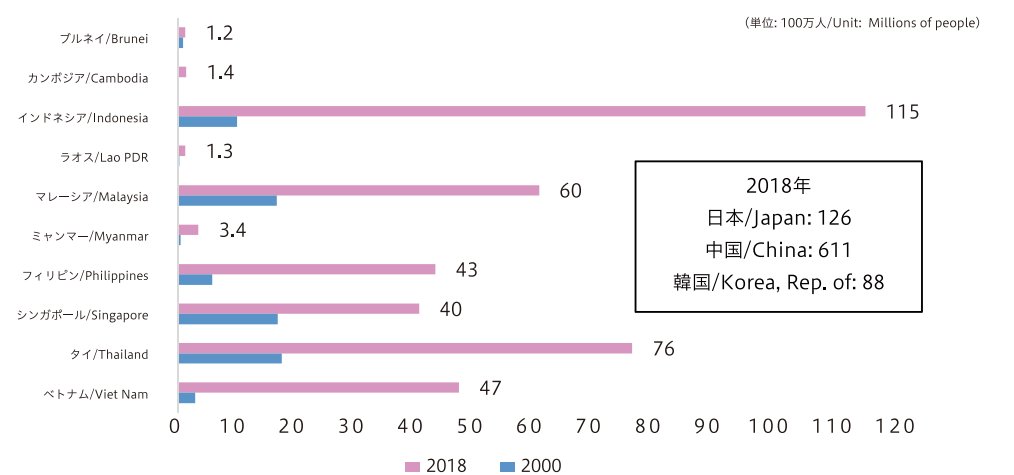
Source: AJC, based on World Bank, World Development Indicators.
 URL: <https://data.worldbank.org/indicator/IS.SHP.GOOD.TU?view=chart>

8-2 航空貨物量 (2000年 & 2018年) Air Transport, Freight (2000 & 2018)



Source: AJC, based on World Bank, World Development Indicators.
 URL: <https://data.worldbank.org/indicator/IS.AIR.GOOD.MT.K1>

8-3 航空旅客数 (2000年 & 2018年) Air Transport, Passengers Carried (2000 & 2018)



Source: AJC, based on World Bank, World Development Indicators.
 URL: <https://data.worldbank.org/indicator/IS.AIR.PSGR>

役立つウェブサイト

Useful Websites

国内 / Japan

総務省統計局
Statistics Bureau, Ministry of Internal Affairs and Communications
http://www.e-stat.go.jp

外務省
Ministry of Foreign Affairs
http://www.mofa.go.jp

経済産業省
Ministry of Economy, Trade and Industry
http://www.meti.go.jp

国土交通省観光庁
Japan Tourism Agency, Ministry of Land, Infrastructure, Transport and Tourism
http://www.mlit.go.jp/kankocho

財務省
Ministry of Finance
http://www.mof.go.jp

独立行政法人 日本貿易振興機構
(JETRO) Japan External Trade Organization
http://www.jetro.go.jp

独立行政法人 中小企業基盤整備機構
Organization for Small & Medium Enterprises and Regional Innovation
http://www.smrf.go.jp

独立行政法人 国際観光振興機構
(JNTO) Japan National Tourism Organization
http://www.jnto.go.jp

株式会社国際協力銀行
(JBIC) Japan Bank for International Cooperation
http://www.jbic.go.jp

公益財団法人 日本関税協会
Japan Tariff Association
http://www.kanzei.or.jp

独立行政法人 国際協力機構
(JICA) Japan International Cooperation Agency
https://www.jica.go.jp

海外 / International

東南アジア諸国連合
(ASEAN) Association of Southeast Asian Nations
http://www.asean.org

国際通貨基金
(IMF) International Monetary Fund
https://www.imf.org

世界銀行
World Bank
http://www.worldbank.org

アジア開発銀行
(ADB) Asian Development Bank
http://www.adb.org

国連貿易開発会議
(UNCTAD) United Nations Conference on Trade and Development
http://unctad.org/en

国連開発計画
(UNDP) United Nations Development Programme
http://www.undp.org/

経済協力開発機構
(OECD) Organisation for Economic Co-operation and Development
http://www.oecd.org

世界旅行ツーリズム協議会
(WTTC) The World Travel & Tourism Council
http://www.wttc.org

ASEAN 日本政府代表部
Mission of Japan to ASEAN
http://www.asean.emb-japan.go.jp

東アジア・アセアン経済研究センター
(ERIA) Economic Research Institute for ASEAN and East Asia
http://www.eria.org

各国 / ASEAN Member States

ブルネイ・ダルサラーム Brunei Darussalam

財務・経済省経済計画開発局
Department of Economic Planning and Development, Ministry of Finance and Economy
http://www.dep.d.gov.bn

財務・経済省
Ministry of Finance and Economy
http://www.mofe.gov.bn

第一次資源・観光省
Tourism Development Department, Ministry of Primary Resources and Tourism
http://www.tourism.gov.bn

カンボジア Cambodia

計画省統計局
National Institute of Statistics, Ministry of Planning
http://www.nis.gov.kh

商業省
Ministry of Commerce
http://www.moc.gov.kh

カンボジア投資委員会
(CIB) Cambodia Investment Board
http://cambodiainvestment.gov.kh

観光省
Ministry of Tourism
http://www.visitcambodia.org

経済財務省
Ministry of Economy and Finance
http://www.mef.gov.kh

インドネシア Indonesia

中央統計庁
(BPS) Statistics Indonesia
https://www.bps.go.id

貿易省国家輸出振興総局
(DGNE) Directorate General for National Export Development
http://djpen.kemendag.go.id

投資調整庁
(BKPM) The Investment Coordinating Board of Indonesia
http://www.bkpm.go.id

観光省ビジットインドネシアツーリズムオフィス
(VITO) Visit Indonesia Tourism Officer, Ministry of Tourism
http://www.visitindonesia.jp
http://www.kemenpar.go.id

ラオス Lao PDR

統計局
Lao Statistics Bureau
http://www.lsb.gov.la

計画投資省
(IPD) Investment Promotion Department, Ministry of Planning and Investment
http://www.investlaos.gov.la

商工業省貿易促進局
(LAOTRADE) Department of Trade Promotion, Ministry of Industry and Commerce
http://laotrade.org.la

情報文化観光省
Laos Tourism Office
http://www.lao.jp

マレーシア Malaysia

統計局
Department of Statistics
https://www.dosm.gov.my

貿易開発公社
(MATRADE) Malaysia External Trade Development Corporation
http://www.matrade.gov.my

投資開発庁
(MIDA) Malaysian Investment Development Authority
http://www.mida.gov.my

政府観光局
Malaysia Tourism Promotion Board
http://www.tourism.gov.my
http://www.tourismmalaysia.or.jp

ミャンマー Myanmar

中央統計局
(CSO) Central Statistical Organization
https://www.csostat.gov.mm

投資・対外経済関係省
Ministry of Investment and Foreign Economic Relations
https://mifer.gov.mm

投資企業管理局
(DICA) Directorate of Investment and Company Administration
http://www.dica.gov.mm

商務省
Ministry of Commerce
http://www.commerce.gov.mm

貿易振興機構
(MYANTRADE) Myanmar Trade Promotion Organization
https://www.myantrade.org

計画財務省
(MOPF) Ministry of Planning and Finance
http://www.mopf.gov.mm

ホテル観光省
Ministry of Hotels and Tourism
https://tourism.gov.mm

フィリピン the Philippines

統計庁
Philippine Statistics Authority
http://psa.gov.ph

際貿易振興センター
(CITEM) Center for International Trade Expositions and Missions
http://www.citem.gov.ph

投資委員会
(BOI) Philippine Board of Investments
http://www.boi.gov.ph

経済区庁
(PEZA) Philippine Economic Zone Authority
http://www.peza.gov.ph

貿易産業省
(DTI) Department of Trade and Industry
http://www.dti.gov.ph

観光省
Department of Tourism
http://www.tourism.gov.ph

シンガポール Singapore

統計局
Department of Statistics Singapore
http://www.singstat.gov.sg

エンタープライズ・シンガポール (シンガポール企業庁)
Enterprise Singapore
https://www.enterprisesg.gov.sg

経済開発庁
(EDB) Economic Development Board
https://www.edb.gov.sg

政府観光局
(STB) Singapore Tourism Board
https://www.stb.gov.sg
https://www.visitsingapore.com

タイ Thailand

国家統計局
National Statistical Office, Ministry of Information and Communication Technology
http://web.nso.go.th

商務省国際貿易振興局
(DITP) Department of International Trade Promotion, Ministry of Commerce
https://www.ditp.go.th

投資委員会
(BOI) Thailand Board of Investment
https://www.boi.go.th

政府観光庁
Tourism Authority of Thailand
http://www.thailandtravel.or.jp
https://www.tourismthailand.org

ベトナム Viet Nam

統計総局
General Statistics Office of Viet Nam
http://www.gso.gov.vn

商業省貿易促進庁
Vietnam Trade Promotion Agency
http://en.vietrade.gov.vn

計画投資省外国投資庁
(FIA) Foreign Investment Agency, Ministry of Planning and Investment
http://fia.mpi.gov.vn

観光総局
Vietnam National Administration of Tourism, Ministry of Culture, Sports & Tourism
http://www.vietnamtourism.gov.vn

日本アセアンセンター

ASEAN-Japan Centre

日本アセアンセンターは、ASEAN加盟国政府と日本国政府との協定によって1981年に設立された国際機関です。正式名称は「東南アジア諸国連合貿易投資観光促進センター」といい、日本とASEAN諸国間の「貿易」「投資」「観光」という3分野における経済促進と、「人物交流」の促進を主な目的として活動しています。

日・ASEAN双方のニーズを踏まえ、ASEANから日本への輸出の促進、日本とASEAN諸国との投資と観光・交流の促進を目的に、貿易・観光促進のためのテーマ別セミナーやワークショップの開催、産業分野毎のASEAN各国高官と日本人投資家の政策対話、人的交流プログラム、各種情報提供など多岐にわたる事業を実施します。

刊行物のご案内 Publications

シリーズ刊行物:

ASEAN諸国のサービス貿易の促進に関する論文
日・ASEAN間の新たな貿易形態の促進に関する論文
ASEAN諸国におけるグローバル・バリュー・チェーンに関する論文

その他刊行物:

ASEAN情報マップ
ESG投資レポート 等



刊行物は日本アセアンセンターのウェブサイトよりダウンロードないし送付請求頂けます。
https://www.asean.or.jp/ja/home/ajc_publications/publications-list/

本資料の掲載情報について About ASEAN Information Map

本資料はASEANの概要と数十年間のASEAN諸国の変化を図表で示し、ASEAN事情を鳥瞰していただくことを目的とし作成しています。本資料のデータは、国際機関及びASEAN諸国政府等、複数の情報源を便宜的に整理し掲載しています。

なお、本資料に掲載された情報利用の採否は、最終的にご利用者の責任と判断によります点、また本資料より引用された情報に関連して、万が一、ご利用者が不利益を被る事態が生じたとしても、日本アセアンセンターは責任を負いかねますこと、ご了承ください。また、本資料はデジタル媒体としてご利用いただけるように日本アセアンセンターのウェブサイトにも掲載されており、データを拡大して閲覧が可能です。

引用・転載の際は、出所を明記してください。コメント等がありましたら、info_rpa@asean.or.jpまでご連絡ください。

2020年3月改訂

The ASEAN Promotion Centre on Trade, Investment and Tourism (ASEAN-Japan Centre) is an intergovernmental organization established by ASEAN Member States and Japan in 1981. It has been promoting exports from the ASEAN Member States to Japan while revitalizing investment, tourism as well as people-to-people exchanges between the ASEAN Member States and Japan through seminars, workshops, capacity building programs, research and policy analysis, cross-cultural events, publication and information services, among others.

Publication series:

Promoting Services Trade in ASEAN
New Forms of Trade between ASEAN and Japan
Global Value Chains in ASEAN

Other publications:

ASEAN Information Map
ESG Investment Report etc.



The publications can be downloaded from AJC's website. Upon request, AJC sends publications by post.
http://www.asean.or.jp/en/home/publications/publications-list/

The revised version of the ASEAN Information Map contains various statistics ranging from demography to trade and investment. It is designed to understand the mid- and long-term dynamics of social and economic developments in ASEAN Member States. The data is derived from international organizations and governments of the ASEAN Member States and Japan.

AJC shall not be liable for any damages, loss of profits or opportunities arising from using this map. You are advised to check the original data. The map is available in PDF format and can be downloaded from AJC's website. Users of the data must acknowledge and cite data sources correctly in all publications and outputs. If you have any comment or query, please submit your request to info_rpa@asean.or.jp.

Revised in March 2020



ASEAN-JAPAN CENTRE

国際機関日本アセアンセンター（東南アジア諸国連合貿易投資観光促進センター）